

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2011

(Briefing Date: 2011/10/28)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

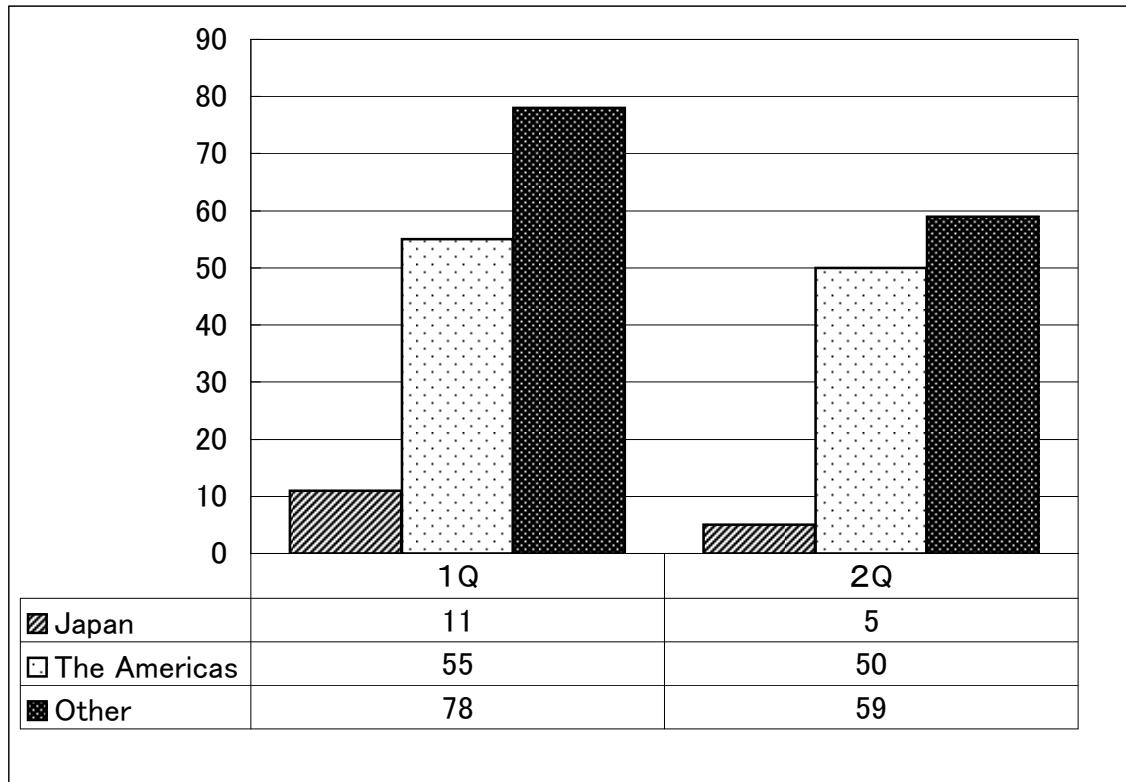
	FY3/2008 Apr.–Sept.'07	FY3/2009 Apr.–Sept.'08	FY3/2010 Apr.–Sept.'09	FY3/2011 Apr.–Sept.'10	FY3/2012 Apr.–Sept.'11
Net sales	694,803	836,879	548,058	363,160	215,738
Cost of sales	413,048	469,831	341,759	214,369	183,721
Gross profit	281,754	367,048	206,298	148,791	32,016
(Gross profit ratio)	(40.6%)	(43.9%)	(37.6%)	(41.0%)	(14.8%)
Selling, general, and administrative expenses	92,969	114,864	101,937	94,558	89,363
Operating income	188,784	252,183	104,360	54,232	-57,346
(Operating income ratio)	(27.2%)	(30.1%)	(19.0%)	(14.9%)	(-26.6%)
Non-operating income	27,259	20,528	7,990	4,849	4,840
(of which foreign exchange gains)	(2,149)	(–)	(–)	(–)	(–)
Non-operating expenses	666	35,404	1,737	63,234	55,366
(of which foreign exchange losses)	(–)	(33,584)	(664)	(62,175)	(52,433)
Ordinary income	215,376	237,306	110,613	-4,152	-107,872
(Ordinary income ratio)	(31.0%)	(28.4%)	(20.2%)	(-1.1%)	(-50.0%)
Extraordinary income	3,885	1,959	4,311	190	50
Extraordinary loss	1,623	92	2,306	18	62
Income before income taxes and minority interests	217,639	239,172	112,618	-3,981	-107,884
Income taxes	85,294	94,329	43,107	-1,960	-37,593
Income before minority interests	–	–	–	-2,020	-70,290
Minority interests in income	-76	15	18	-9	-17
Net income	132,421	144,828	69,492	-2,011	-70,273
(Net income ratio)	(19.1%)	(17.3%)	(12.7%)	(-0.6%)	(-32.6%)

Quarterly Consolidated Statements of Income Transition

	FY3/2011			FY3/2012		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	188,646	174,513	363,160	93,928	121,809	215,738
Cost of sales	118,298	96,070	214,369	82,897	100,823	183,721
Gross profit	70,348	78,442	148,791	11,030	20,985	32,016
(Gross profit ratio)	(37.3%)	(44.9%)	(41.0%)	(11.7%)	(17.2%)	(14.8%)
Selling, general, and administrative expenses	47,005	47,553	94,558	48,743	40,620	89,363
Operating income	23,342	30,889	54,232	-37,712	-19,634	-57,346
(Operating income ratio)	(12.4%)	(17.7%)	(14.9%)	(-40.2%)	(-16.1%)	(-26.6%)
Non-operating income	2,169	2,680	4,849	2,348	2,492	4,840
(of which foreign exchange gains)	(-)	(-)	(-)	(-)	(-)	(-)
Non-operating expenses	71,567	-8,332	63,234	7,187	48,178	55,366
(of which foreign exchange losses)	(70,594)	(-8,419)	(62,175)	(5,065)	(47,368)	(52,433)
Ordinary income	-46,055	41,902	-4,152	-42,551	-65,320	-107,872
(Ordinary income ratio)	(-24.4%)	(24.0%)	(-1.1%)	(-45.3%)	(-53.6%)	(-50.0%)
Extraordinary income	134	56	190	-	50	50
Extraordinary loss	17	1	18	19	42	62
Income before income taxes and minority interests	-45,938	41,956	-3,981	-42,571	-65,312	-107,884
Income taxes	-20,687	18,727	-1,960	-17,055	-20,537	-37,593
Income before minority interests	-25,250	23,229	-2,020	-25,515	-44,774	-70,290
Minority interests in income	-33	24	-9	0	-18	-17
Net income	-25,216	23,205	-2,011	-25,516	-44,756	-70,273
(Net income ratio)	(-13.4%)	(13.3%)	(-0.6%)	(-27.2%)	(-36.7%)	(-32.6%)

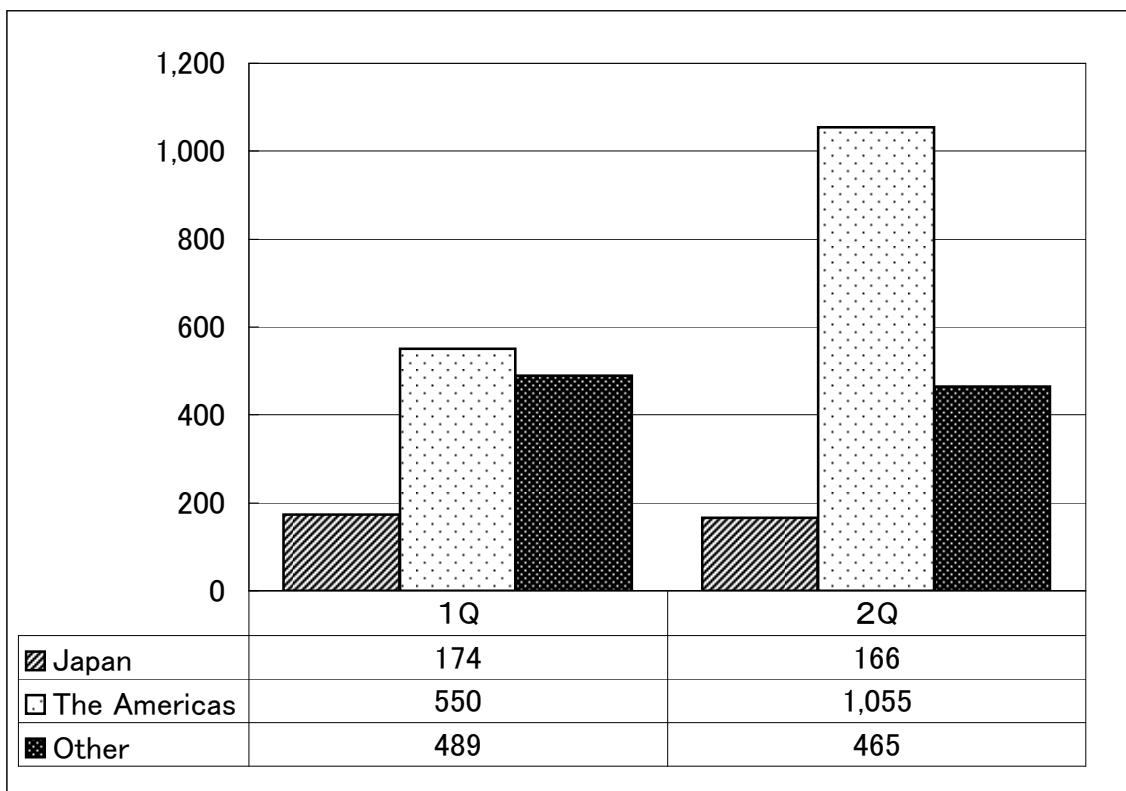
Consolidated Sales Units of "Nintendo DS" (FY3/2012)

1. Hardware (Nintendo DS, Nintendo DS Lite, Nintendo DSi, and Nintendo DSi XL) units in ten thousands



2. Software

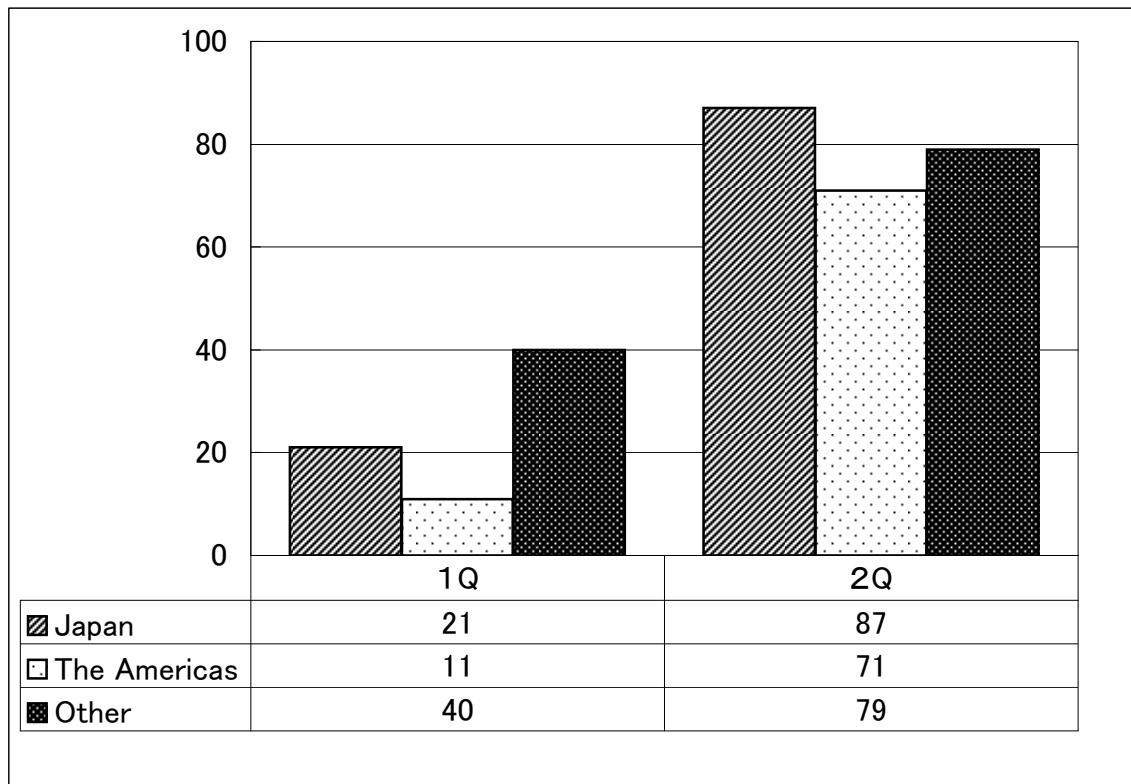
units in ten thousands



Consolidated Sales Units of "Nintendo 3DS" (FY3/2012)

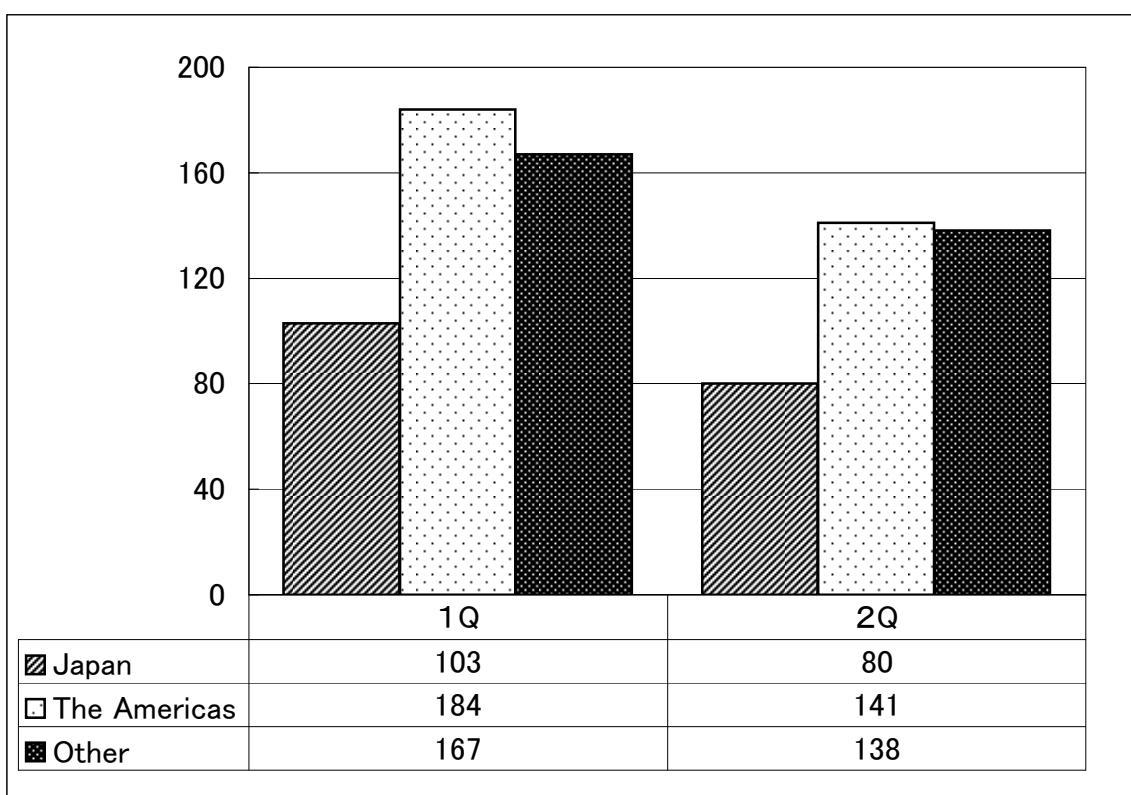
1. Hardware

units in ten thousands



2. Software

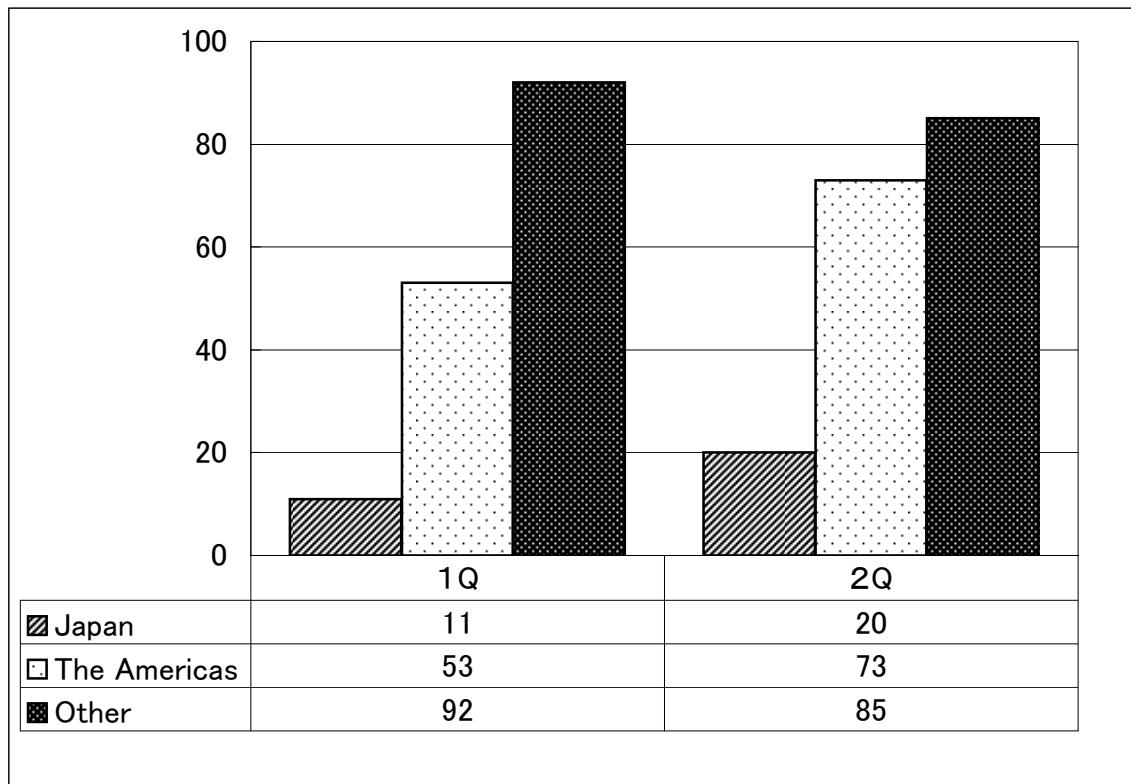
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2012)

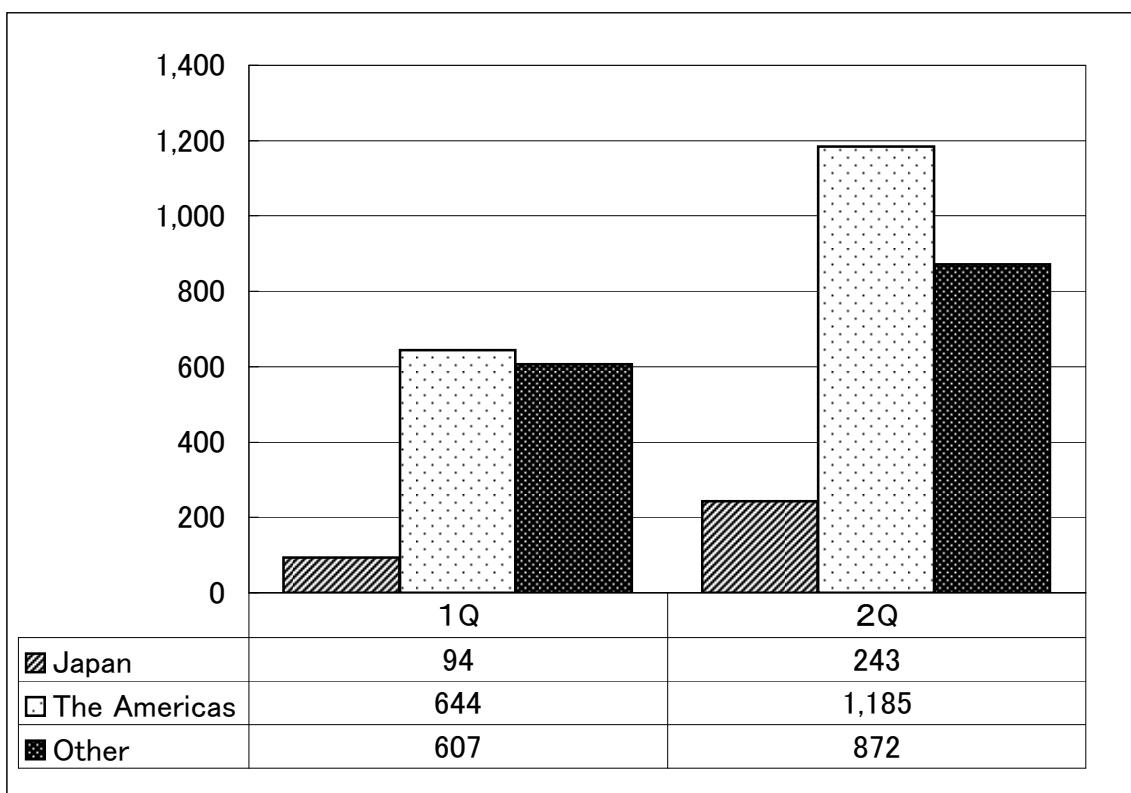
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

units in ten thousands			
FY3/2012(Apr.'11–Sept.'11)		Life-to-date	
Global	of which		Global
	Japan	Overseas	

Nintendo DS

Pokémon Black Version/White Version

217	12	205	1,368
102	7	95	2,790

New Super Mario Bros.

Nintendo 3DS

The Legend of Zelda: Ocarina of Time 3D

168	44	125	168
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Wii

Mario Kart Wii

273	13	260	2,973
137	38	99	2,905
113	1	111	7,788

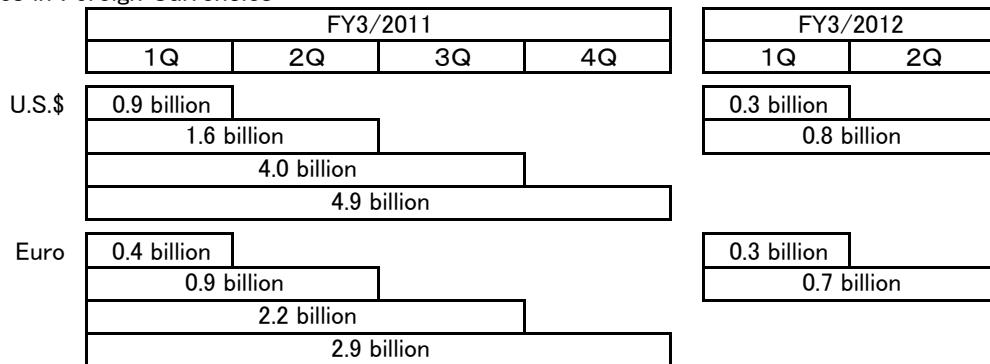
Wii Sports Resort

Wii Sports

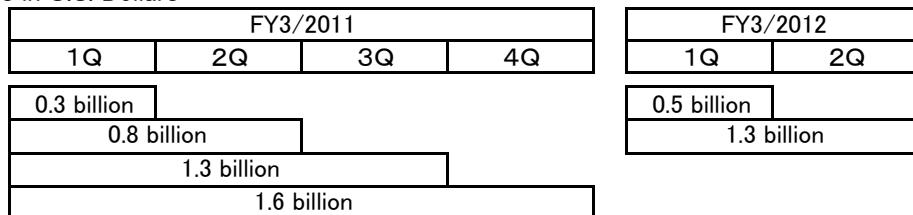
[Note] Software units include the quantity bundled with hardware.

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies



Non-Consolidated Purchases in U.S. Dollars



Average Exchange Rates

	FY3/2011				FY3/2012	
	1Q	2Q	3Q	4Q	1Q	2Q
1 U.S.\$=	92.01	88.95	86.85	85.72	81.74	79.82
1 Euro=	116.99	113.85	113.31	113.12	117.40	113.79

Major Assets and Liabilities in Foreign Currencies Influenced by Exchange Fluctuations (Non-Consolidated)

	million dollars/euros		
	FY3/2011 2011/3/31	FY3/2012 2011/6/30 2011/9/30	
Cash and deposits (U.S.\$)	3,541	3,633	3,147
Accounts receivable—trade (U.S.\$)	776	309	506
Accounts payable—trade (U.S.\$)	112	409	897
Cash and deposits (Euro)	1,996	1,597	1,631
Accounts receivable—trade (Euro)	661	477	389

Exchange Rates

	FY3/2011		FY3/2012	
	2011/3/31	2011/6/30	2011/9/30	
1 U.S.\$=	83.15	80.73	76.65	
1 Euro=	117.57	116.84	104.11	

Launch Dates of Primary NINTENDO Products by Region (Apr. 2011~Sept. 2011)

Region	Category	Nintendo 3DS		Wii	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Pilotwings Resort	2011/4/14	Pandora's Tower	2011/5/26
		Steel Diver	2011/5/12	GoldenEye 007*	2011/6/30
		The Legend of Zelda: Ocarina of Time 3D	2011/6/16	Wii Play: Motion	2011/7/7
		Star Fox 64 3D	2011/7/14	RHYTHM HEAVEN FEVER	2011/7/21
		Pokémon Rumble Blast	2011/8/11	Disney Epic Mickey*	2011/8/4
		Hana to Irimonon Rittai Zukan (Temp.)	2011/9/29		
The United States	(Software)	The Legend of Zelda: Ocarina of Time 3D	2011/6/19	Wii Play: Motion	2011/6/13
		Star Fox 64 3D	2011/9/9	Mystery Case Files: The Malgrave Incident	2011/6/27
Europe	(Software)	Steel Diver	2011/5/6	Wii Play: Motion	2011/6/24
		The Legend of Zelda: Ocarina of Time 3D	2011/6/17	Xenoblade Chronicles	2011/8/19
		Star Fox 64 3D	2011/9/9	Mystery Case Files: The Malgrave Incident	2011/9/9
Region	Category	Nintendo DS			
		Title	Launch Date		
Japan	(Software)	Battle & Get! Pokémon Typing DS	2011/4/21		
		Kirby Mass Attack	2011/8/4		
The United States	(Software)	Dragon Quest Monsters: Joker 2**	2011/9/19		
		Kirby Mass Attack	2011/9/19		
Europe	(Software)	DRAGON QUEST VI: Realms of Reverie**	2011/5/20		
		Inazuma Eleven**	2011/8/26		

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product in Japan.

**This title is licensed to be sold as a Nintendo product overseas.

Launch Schedule of Primary NINTENDO Products by Region (Oct. 2011~)

Region	Category	Nintendo 3DS		Wii	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Super Mario 3D Land	2011/11/3	JUST DANCE 2*	2011/10/13
		Mario Kart 7	2011/12/1	Kirby's Return to Dream Land	2011/10/27
		Shinrei Camera -Tsuiteru Techo-	2012/1/12	PokéPark 2 -Beyond the World-	2011/11/12
		Kid Icarus: Uprising	2012/Jan.-Mar.	The Legend of Zelda: Skyward Sword	2011/11/23
		Fire Emblem (Temp.)	2012 Spring	Mario & Sonic at the London 2012 Olympic Games™*	2011/12/8
		Mario & Sonic at the London 2012 Olympic Games™*	2012 Spring	Kikitorikku	2012/1/19
		Culdecept®	2012	Zero Shinsaku (Temp.)	TBA
		Calciobit (Temp.)	2012	Mario Party 9 (Temp.)	TBA
		Animal Crossing (Temp.)	2012		
		Paper Mario (Temp.)	2012		
		Mario Tennis (Temp.)	2012		
		Luigi's Mansion 2 (Temp.)	2012		
		GIRLS MODE (Temp.)	2012		
		Tomodachi Collection (Temp.)	TBA		
<hr/>					
The United States	(Software)	Tetris Axis**	2011/10/2	Kirby's Return to Dream Land	2011/10/24
		Pokémon Rumble Blast	2011/10/24	The Legend of Zelda: Skyward Sword	2011/11/20
		Super Mario 3D Land	2011/11/13	Fortune Street**	2011/12/5
		Mario Kart 7	2011/12/4	Mario Party 9 (Temp.)	TBA
		Kid Icarus: Uprising	2012	RHYTHM HEAVEN FEVER	TBA
		LEGO City Stories (Temp.)**	2012		
		Luigi's Mansion 2 (Temp.)	2012		
		Animal Crossing (Temp.)	TBA		
		Paper Mario (Temp.)	TBA		
<hr/>					
Europe	(Software)	Super Mario 3D Land	2011/11/18	The Legend of Zelda: Skyward Sword	2011/11/18
		Super PokéMon Rumble	2011/12/2	Kirby's Adventure Wii	2011/11/25
		Mario Kart 7	2011/12/2	The Last Story	2012
		Kid Icarus: Uprising	2012	Pandora's Tower	2012
		Luigi's Mansion 2 (Temp.)	2012	Fortune Street (Temp.)**	2012
		Animal Crossing (Temp.)	TBA	Mario Party 9 (Temp.)	TBA
		Paper Mario (Temp.)	TBA	Rhythm Paradise (Temp.)	TBA
<hr/>					
Region	Category	Nintendo DS			
		Title	Launch Date		
The United States	(Software)	Professor Layton and the Last Specter**	2011/10/17		
		Fossil Fighters: Champions	2011/11/14		
Europe	(Software)	Dragon Quest Monsters: Joker 2**	2011/10/7		
		Kirby Mass Attack	2011/10/28		
		Professor Layton and the Spectre's Call**	2011/11/25		

Notes: Launch dates and titles etc. are subject to change.

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Upcoming Third-Party Software Lineup (extracts: Oct. 2011~)

Nintendo DS		Nintendo 3DS		Wii	
Title	Publisher	Title	Publisher	Title	Publisher
<Japan>		<Japan>		<Japan>	
METAL MAX 2 ReLOADED	KADOKAWA GAMES	MONSTER HUNTER 3(tri-)G	CAPCOM	Sengoku BASARA3 Utage	CAPCOM
PAWAPUROKUN POCKET 14	Konami Digital Entertainment	RESIDENT EVIL REVELATIONS	CAPCOM	Winning Eleven PLAYMAKER 2012	Konami Digital Entertainment
Tongari boushi to Osharena Mahoutsukai	Konami Digital Entertainment	NEW LOVEPLUS	Konami Digital Entertainment	Inazuma Eleven Strikers 2012 Xtreme (Temp.)	LEVEL-5 Inc.
Tamagotchi Collection	NAMCO BANDAI Games	SDGUNDAM GGENERATION 3D	NAMCO BANDAI Games	Taiko no Tatsujin Wii Ketteiban	NAMCO BANDAI Games
ONE PIECE GIGANT BATTLE!2 NEW WORLD	NAMCO BANDAI Games	ACE COMBAT 3D CROSS RUMBLE	NAMCO BANDAI Games	KAMENRIDER CLIMAX HEROES FOURZE	NAMCO BANDAI Games
BAKUMAN. MANGAKA HENO MICHI	NAMCO BANDAI Games	PuyoPuyo!!	SEGA	PuyoPuyo!!	SEGA
FabStyle	TECMO KOEI GAMES	Rhythm Thief & the Emperor's Treasure	SEGA	FORTUNE STREET	SQUARE ENIX
		SLIME MORIMORI DRAGON QUEST3 DAIKAIZOKUTOSHIPPODAN	SQUARE ENIX		
		THEATRHYTHM FINAL FANTASY	SQUARE ENIX		
		FabStyle	TECMO KOEI GAMES		
<The United States>		<The United States>		<The United States>	
Moshi Monsters™: Moshling Zoo	Activision Publishing Inc.	Resident Evil Revelations	CAPCOM	Call of Duty®: Modern Warfare® 3	Activision Publishing Inc.
Bakugan™: Rise of the Resistance	Activision Publishing Inc.	Need for Speed™ The Run	Electronic Arts Inc.	Zumba® Fitness 2	Majesco Entertainment
Call of Duty®: Modern Warfare® 3: Defiance	Activision Publishing Inc.	METAL GEAR SOLID 3D Snake Eater	Konami Digital Entertainment	Mario & Sonic at the London 2012 Olympic Games™	SEGA
Wappy Dog	Activision Publishing Inc.	TEKKEN® 3D Prime Edition	NAMCO BANDAI Games America Inc.	uDraw™ Studio: Instant Artist™	THQ Inc.
Alvin and The Chipmunks™: Chip-wrecked	Majesco Entertainment	Shinobi™	SEGA	WWE® '12	THQ Inc.
Bejeweled™ 3	PopCap	Mario & Sonic at the London 2012 Olympic Games™	SEGA	Nickelodeon Dance	2K Play
Disney Princess: Enchanting Storybooks	THQ Inc.	Sonic Generations™	SEGA	Just Dance® 3	Ubisoft
Puss In Boots® The Video Game	THQ Inc.	Heroes of Ruin™	Square Enix, Inc.	The Black Eyed Peas® Experience	Ubisoft
SpongeBob's Surf and Skate Roadtrip	THQ Inc.	WWE® All Stars™	THQ Inc.	ABBA You Can Dance	Ubisoft
LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment	The Adventures of Tintin: The Game	Ubisoft	Rayman® Origins	Ubisoft
		Rayman® Origins	Ubisoft	LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment
		LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment		
<Europe>		<Europe>		<Europe>	
Moshi Monsters™: Moshling Zoo™	Activision Inc.	Resident Evil Revelations	CAPCOM	Call of Duty®: Modern Warfare® 3	Activision Inc.
Call of Duty®: Modern Warfare® 3: Defiance	Activision Inc.	F1 2011	Codemasters	Need for Speed™ The Run	Electronic Arts
Wappy Dog	Activision Inc.	Need for Speed™ The Run	Electronic Arts	PES 2012: Pro Evolution Soccer	Konami Digital Entertainment GmbH
Beyblade Metal Masters: Nightmare Rex	Konami Digital Entertainment GmbH	Cooking Mama 4	505 Games	Karaoke Revolution Glee Volume 3	Konami Digital Entertainment
Ben 10 Galactic Racing	NAMCO BANDAI Games Europe SAS	Metal Gear Solid: Snake Eater 3D	Konami Digital Entertainment GmbH	Zumba® Fitness 2	Majesco Entertainment
Power Rangers™ Samurai	NAMCO BANDAI Games Europe SAS	PES 2012 - Pro Evolution Soccer	Konami Digital Entertainment GmbH	Go Vacation™	NAMCO BANDAI Games Europe SAS
SpongeBob's Surf & Skate Roadtrip	THQ UK	Ace Combat™ Assault Horizon Legacy	NAMCO BANDAI Games Europe SAS	Family Trainer™ Magical Carnival	NAMCO BANDAI Games Europe SAS
Disney Princess: Enchanting Storybooks	THQ UK	Tekken™ 3D Prime Edition	NAMCO BANDAI Games Europe SAS	Mario & Sonic at the London 2012 Olympic Games™	SEGA
Puss In Boots	THQ UK	Shinobi™	SEGA	Disney Princess: Enchanting Storybooks	THQ UK
Dora and Friends' Pet Shelter	2K Play	Sonic Generations™	SEGA	WWE® '12	THQ UK
Happy Feet 2	Warner Bros. Interactive Entertainment	Mario & Sonic at the London 2012 Olympic Games™	SEGA	Just Dance® 3	Ubisoft
LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment	Tetris®	Tetris Online, Inc.	The Black Eyed Peas® Experience	Ubisoft
		WWE® All Stars™	THQ UK	ABBA® You Can Dance	Ubisoft
		Imagine Fashion Designer	Ubisoft	Rayman® Origins	Ubisoft
		James Noir's Hollywood Crimes 3D	Ubisoft	LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment
		LEGO® Harry Potter™: Years 5-7	Warner Bros. Interactive Entertainment		

Notes: Launch titles are listed by publisher alphabetically.

Launch schedules etc. are subject to change.

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■IR Information

<http://www.nintendo.co.jp/ir/en/index.html>

■IR events

IR Information > IR Library > IR Events (incl. video clips)

- Financial Results Briefing(for the Three Months Ended June 2011) (2011/7/29)
- 2011 E3 Expo Analyst Q&A Session (2011/6/8)
- Financial Results Briefing (for the Fiscal Year Ended March 2011) (2011/4/26)
- Past financial results briefings and other events

■Stock Information

IR Information > Stock Information

- The 71st Annual General Meeting of Shareholders (2011/6/29)

Q & A

IR Information > Stock Information > General Meeting of Shareholders > Q&A

■Other information

- Nintendo Direct (2011/10/21)

http://www.nintendo.com/nintendo_direct

- E3 2011 (2011/6)

<http://e3.nintendo.com>

- President's speech at Game Developers Conference held in San Francisco (2011/3/2)

<http://gdc2011.nintendo.com/>

- Iwata Asks Links

Links to some of Nintendo's product websites that host "Iwata Asks," a series of interviews where our worldwide president asks the development staff to hear the background and history behind some of our projects

<http://www.nintendo.com/corp/iwataasks.jsp>

*Availability may change without notice.