

Nintendo Co., Ltd.

Earnings Release for the Three-Month Period Ended June 2015

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2012 Apr.–June'11	FY3/2013 Apr.–June'12	FY3/2014 Apr.–June'13	FY3/2015 Apr.–June'14	FY3/2016 Apr.–June'15
Net sales	93,928	84,813	81,548	74,695	90,223
Cost of sales	82,897	59,937	45,144	42,169	47,537
Gross profit	11,030	24,876	36,404	32,526	42,685
(Gross profit ratio)	(11.7%)	(29.3%)	(44.6%)	(43.5%)	(47.3%)
Selling, general and administrative expenses	48,743	35,208	41,329	41,996	41,536
Operating income	-37,712	-10,331	-4,924	-9,470	1,149
(Operating income ratio)	(-40.2%)	(-12.2%)	(-6.0%)	(-12.7%)	(1.3%)
Non-operating income	2,348	1,933	20,269	4,897	13,173
(of which foreign exchange gains)	(-)	(-)	(16,934)	(-)	(10,818)
Non-operating expenses	7,187	21,383	526	5,392	35
(of which foreign exchange losses)	(5,065)	(21,105)	(-)	(5,045)	(-)
Ordinary income	-42,551	-29,781	14,817	-9,964	14,286
(Ordinary income ratio)	(-45.3%)	(-35.1%)	(18.2%)	(-13.3%)	(15.8%)
Extraordinary income	-	-	-	5	3
Extraordinary losses	19	3	1	1,426	5
Income before income taxes and minority interests	-42,571	-29,785	14,816	-11,385	14,285
Income taxes	-17,055	-12,590	6,198	-1,467	6,003
Profit ※	-25,515	-17,194	8,617	-9,918	8,281
Profit attributable to non-controlling interests ※	0	36	-6	5	-2
Profit attributable to owners of parent ※	-25,516	-17,231	8,624	-9,924	8,284
(Profit attributable to owners of parent ratio) ※	(-27.2%)	(-20.3%)	(10.6%)	(-13.3%)	(9.2%)

※ We have changed the account titles in accordance with the Revised Accounting Standard for Business Combinations and related rules.

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2015				FY3/2016
	1Q	2Q	3Q	4Q	1Q
USD	0.2 billion				0.2 billion
	0.6 billion				
	1.5 billion				
	2.0 billion				
Euro	0.1 billion				0.1 billion
	0.3 billion				
	0.8 billion				
	1.1 billion				

Non-Consolidated Purchases in U.S. Dollars

	FY3/2015				FY3/2016
	1Q	2Q	3Q	4Q	1Q
	0.0 billion				0.1 billion
	0.2 billion				
	0.7 billion				
	0.9 billion				

Average Exchange Rates

	FY3/2015				FY3/2016
	1Q	2Q	3Q	4Q	1Q
1 USD =	102.16				121.36
	103.04				
	106.87				
	109.93				
1 Euro =	140.07				134.16
	138.92				
	140.30				
	138.77				

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	million dollars/euros	
	FY3/2015 3/31/2015	FY3/2016 6/30/2015
Cash and deposits (USD)	2,038	2,216
Accounts receivable-trade (USD)	233	185
Accounts payable-trade (USD)	159	168
Cash and deposits (Euro)	778	441
Accounts receivable-trade (Euro)	108	156

Exchange Rates

	yen	
	FY3/2015 3/31/2015	FY3/2016 6/30/2015
1 USD =	120.17	122.45
1 Euro =	130.32	137.23

Million-Seller Titles of NINTENDO Products

units in ten thousands			
FY3/2016(Apr.-June'15)			Life-to-date
Global	of which		Global
	Japan	Overseas	
Wii U			
Splatoon	162	49	112
			162

[Notes] Software sales units include the quantity bundled with hardware.

Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2015~June 2015)

Region (Category)	Nintendo 3DS		Wii U	
	Title	Launch Date	Title	Launch Date
Japan (Software)	Xenoblade Chronicles 3D *	4/2/2015	Xenoblade Chronicles X	4/29/2015
	GIRLS MODE 3 Kirakira☆Kode	4/16/2015	Splatoon	5/28/2015
	Code Name: S.T.E.A.M.	5/14/2015		
	Rhythm Tengoku (temp.)	6/11/2015		
	Fire Emblem Fates: Conquest	6/25/2015		
	Fire Emblem Fates: Birthright	6/25/2015		
The United States (Software)	Xenoblade Chronicles 3D *	4/10/2015	Splatoon	5/29/2015
	Puzzle & Dragons Z + Puzzle & Dragons	5/22/2015	Art Academy: Home Studio ***	6/25/2015
	Super Mario Bros. Edition **			
Europe (Software)	Xenoblade Chronicles 3D *	4/2/2015	Kirby and the Rainbow Paintbrush	5/8/2015
	Puzzle & Dragons Z + Puzzle & Dragons	5/8/2015	Splatoon	5/29/2015
	Super Mario Bros. Edition **			
	Code Name: S.T.E.A.M.	5/15/2015	Yoshi's Woolly World	6/26/2015
	Fossil Fighters Frontier	5/29/2015	Art Academy: Atelier	6/26/2015

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is exclusive to New Nintendo 3DS/New Nintendo 3DS XL.

**This title is published by Nintendo.

***This title is released only in a downloadable format.

Launch Schedule of Primary NINTENDO Products by Region (extracts: July 2015～)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Animal Crossing: Happy Home Designer	7/30/2015	Yoshi's Woolly World	7/16/2015
		Ultimate NES Remix	8/27/2015	Devil's Third	8/4/2015
		Pokémon Super Mystery Dungeon	9/17/2015	Super Mario Maker	9/10/2015
		Chibi-Robo! Zip Lash	Fall 2015	Genei Ibun Roku #FE (temp.)	Winter 2015
		The Legend of Zelda: Tri Force Heroes	2015	Animal Crossing: amiibo Festival	2015
		Mario & Luigi: Paper Jam	2015	Mario Tennis: Ultra Smash	2015
		Mario & Sonic at the Rio 2016 Olympic Games	2016	Art Academy Home Studio	2015
		Metroid Prime: Federation Force	2016	Star Fox Zero	2015
				Project Guard (temp.)	2015
				Mario & Sonic at the Rio 2016 Olympic Games	2016
				The Legend of Zelda (temp.)	TBD
				Project Giant Robot (temp.)	TBD
The United States	(Software)	LBX: Little Battlers eXperience *	8/21/2015	Super Mario Maker	9/11/2015
		Animal Crossing: Happy Home Designer	9/25/2015	Yoshi's Woolly World	10/16/2015
		Chibi-Robo! Zip Lash	10/9/2015	Fatal Frame: Maiden of Black Water	Fall 2015
		The Legend of Zelda: Tri Force Heroes	Fall 2015	Xenoblade Chronicles X	12/4/2015
		Pokémon Super Mystery Dungeon	Holiday 2015	Star Fox Zero	Holiday 2015
		YO-KAI WATCH *	Holiday 2015	Mario Tennis: Ultra Smash	Holiday 2015
		Hyrule Warriors Legends *	Q1 2016	Animal Crossing: amiibo Festival	Holiday 2015
		Mario & Luigi: Paper Jam	Spring 2016	Devil's Third	Q4 2015
		Fire Emblem Fates: Conquest	2016	Project Guard (temp.)	2015
		Fire Emblem Fates: Birthright	2016	Genei Ibun Roku #FE (temp.)	2016
		BRAVELY SECOND: END LAYER *	2016	Mario & Sonic at the Rio 2016 Olympic Games	2016
		Metroid Prime: Federation Force	2016	The Legend of Zelda (temp.)	TBD
		Mario & Sonic at the Rio 2016 Olympic Games	2016	Project Giant Robot (temp.)	TBD
Europe	(Software)	LBX: Little Battlers eXperience *	9/4/2015	Devil's Third	8/28/2015
		Animal Crossing: Happy Home Designer	10/2/2015	Super Mario Maker	9/11/2015
		Chibi-Robo! Zip Lash	Nov 2015	Project Zero: Maiden of Black Water	Fall 2015
		The Legend of Zelda: Tri Force Heroes	Q4 2015	Xenoblade Chronicles X	Dec 2015
		Pokémon Super Mystery Dungeon	Early 2016	Star Fox Zero	Q4 2015
		Hyrule Warriors Legends *	Q1 2016	Mario Tennis: Ultra Smash	Q4 2015
		Mario & Luigi: Paper Jam Bros.	Spring 2016	Animal Crossing: amiibo Festival	Q4 2015
		YO-KAI WATCH *	2016	Project Guard (temp.)	2015
		Fire Emblem Fates	2016	Genei Ibun Roku #FE (temp.)	2016
		BRAVELY SECOND: END LAYER *	2016	Mario & Sonic at the Rio 2016 Olympic Games	2016
		Metroid Prime: Federation Force	2016	The Legend of Zelda (temp.)	TBD
		Mario & Sonic at the Rio 2016 Olympic Games	2016	Project Giant Robot (temp.)	TBD
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD		

Notes: Launch dates and titles etc. are subject to change.

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*This title is licensed to be sold as a Nintendo product.

Upcoming Third-Party Software Lineup (extracts: July 2015~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	DISNEY MAGIC CASTLE MY HAPPY LIFE 2	BANDAI NAMCO Entertainment	MONSTER HUNTER FRONTIER G8 Premium package	CAPCOM
	PROJECT X ZONE 2: BRAVE NEW WORLD	BANDAI NAMCO Entertainment	99Moves	COSEN
	PROYAKYU FAMISTA RETURNS	BANDAI NAMCO Entertainment	Pentapuzzle	Rainy Frog
	SUPER ROBOT WARS BX	BANDAI NAMCO Entertainment	Bike Rider Ultra DX – GALAXY TOUR	Spicysoft
	Dai Gyakuten Saiban –Naruhodo Ryuunosuke no bouken–	CAPCOM	Bike Rider Ultra DX – WORLD TOUR	Spicysoft
	Monhan nikki pokapoka Airou mura DX	CAPCOM	Bird Mania	Teyon Japan
	MONSTER HUNTER X(CROSS)	CAPCOM	Girls Like Robots	Unity Technologies Japan
	Nobunaga no Yabou 2	KOEI TECMO GAMES	LEGO® Jurassic World	Warner Entertainment Japan
	Sangokushi 2	KOEI TECMO GAMES	LEGO® Marvel's Avengers	Warner Entertainment Japan
	YO-KAI WATCH Busters Akanekodan	LEVEL-5		
	YO-KAI WATCH Busters Shiroinutai	LEVEL-5		
	7th Dragon III code:VFD	SEGA Games		
	DRAGON QUEST VIII: Journey of the Cursed King	SQUARE ENIX		
	Pripara Mezase! Idle☆Grand Prix No.1!	T-ARTS		
The United States	Skylanders SuperChargers Racing	Activision	Runbow	13AM Games
	Etrian Odyssey 2 Untold: The Fafnir Knight	ATLUS	Guitar Hero Live	Activision
	Mighty No. 9	Deep Silver	Skylanders SuperChargers	Activision
	SteamWorld Heist	Image & Form	Project Treasure	BANDAI NAMCO Entertainment America
	Mutant Mudds Super Challenge	Renegade Kid	Mighty No. 9	Deep Silver
	Hatsune Miku: Project Mirai DX	SEGA	Disney Infinity 3.0 Edition	Disney Interactive
	Sonic Boom: Fire & Ice	SEGA	Freedom Planet	GalaxyTrail Games
	LEGO Marvel's Avengers	Warner Bros. Interactive Entertainment	Typoman	Headup Games
	Shovel Knight	Yacht Club Games	Mutant Mudds Super Challenge	Renegade Kid
			FAST Racing Neo	Shin'en
			Just Dance 2016	Ubisoft
			LEGO Dimensions	Warner Bros. Interactive Entertainment
			LEGO Marvel's Avengers	Warner Bros. Interactive Entertainment
			Shovel Knight	Yacht Club Games
Europe	Skylanders SuperChargers	Activision	Guitar Hero Live	Activision
	Dragon Ball Z: Extreme Butoden	BANDAI NAMCO Entertainment Europe	Skylanders SuperChargers	Activision
	Mighty No. 9	Deep Silver & Comcept	Project Treasure	BANDAI NAMCO Entertainment Europe
	SteamWorld Heist	Image & Form International AB	Mighty No. 9	Deep Silver & Comcept
	Monster High: New Ghoul in School	Little Orbit	Disney Infinity 3.0: Play Without Limits	Disney Interactive
	Etrian Mystery Dungeon	NIS America	Monster High: New Ghoul in School	Little Orbit
	Rodea the Sky Soldier	NIS America	Rodea the Sky Soldier	NIS America
	Shin Megami Tensei: Devil Survivor 2 Record Breaker	NIS America	Mutant Mudds Super Challenge	Renegade Kid
	Mutant Mudds Super Challenge	Renegade Kid	Just Dance 2016	Ubisoft
	Hatsune Miku: Project Mirai DX	SEGA	LEGO Dimensions	Warner Bros. Interactive Entertainment
	Sonic Boom: Fire & Ice	SEGA	Shovel Knight	Yacht Club Games
	GRAVITY FALLS: Legend of the Gnome Gemulets	Ubisoft		
	Shovel Knight	Yacht Club Games		

Notes: Software titles are based on the information as of July 29, 2015.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

This list includes titles that are released in a downloadable format only.