

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2008

(Briefing Date: 2008/10/31)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2005 Apr.-Sept.'04	FY3/2006 Apr.-Sept.'05	FY3/2007 Apr.-Sept.'06	FY3/2008 Apr.-Sept.'07	FY3/2009 Apr.-Sept.'08
Net sales	188,009	176,364	298,817	694,803	836,879
Cost of sales	98,454	103,454	162,974	413,048	469,831
Gross margin	89,554	72,910	135,842	281,754	367,048
(Gross margin ratio)	(47.6%)	(41.3%)	(45.5%)	(40.6%)	(43.9%)
Selling, general, and administrative expenses	49,541	53,297	68,730	92,969	114,864
Operating income	40,013	19,613	67,111	188,784	252,183
(Operating income ratio)	(21.3%)	(11.1%)	(22.5%)	(27.2%)	(30.1%)
Other income	42,492	37,342	27,958	27,259	20,528
(of which foreign exchange gains)	(36,102)	(24,151)	(10,057)	(2,149)	(-)
Other expenses	3,287	131	393	666	35,404
(of which foreign exchange losses)	(-)	(-)	(-)	(-)	(33,584)
Income before income taxes and extraordinary items	79,218	56,824	94,676	215,376	237,306
(Income before income taxes and extraordinary items ratio)	(42.1%)	(32.2%)	(31.7%)	(31.0%)	(28.4%)
Extraordinary gains	1,478	4,571	253	3,885	1,959
Extraordinary losses	19	252	1	1,623	92
Income before income taxes and minority interests	80,676	61,144	94,929	217,639	239,172
Income taxes	34,296	24,542	40,602	85,294	94,329
Minority interests	-65	-23	-18	-76	15
Net income	46,445	36,625	54,345	132,421	144,828
(Net income ratio)	(24.7%)	(20.8%)	(18.2%)	(19.1%)	(17.3%)

Quarterly Consolidated Statements of Income Transition

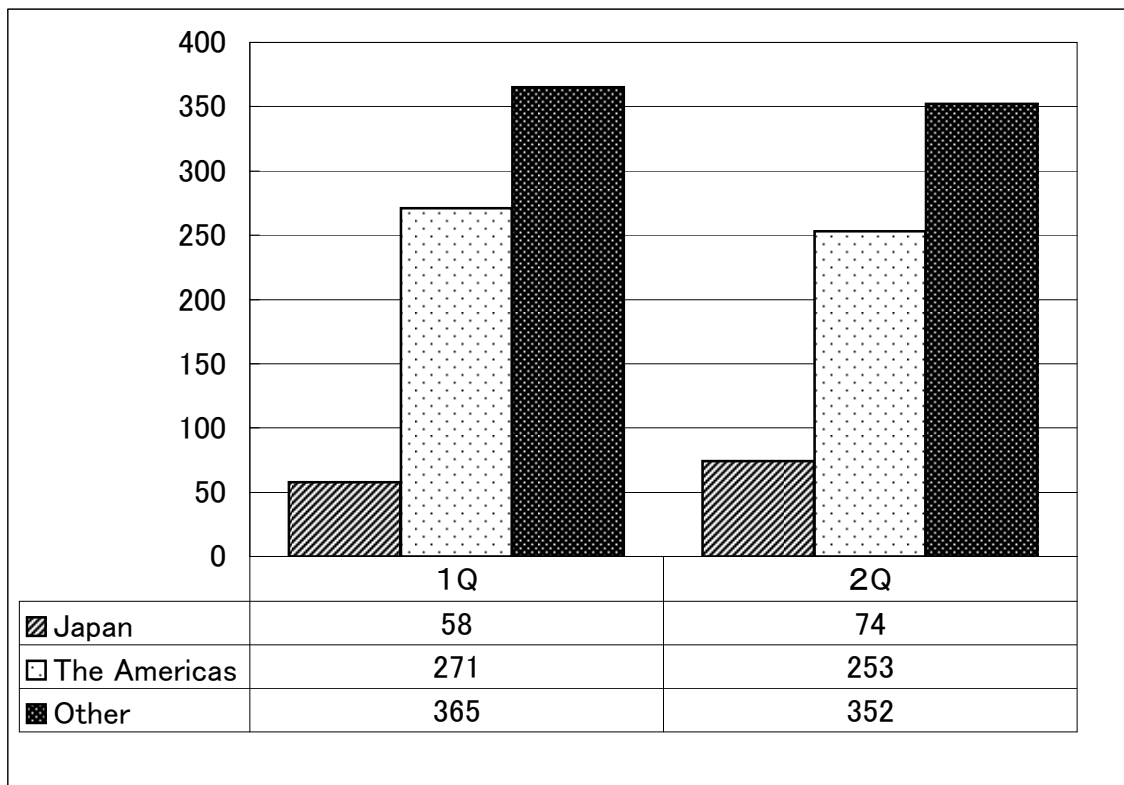
million yen

	FY3/2008			FY3/2009		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	340,439	354,363	694,803	423,380	413,499	836,879
Cost of sales	201,336	211,712	413,048	243,691	226,140	469,831
Gross margin	139,103	142,651	281,754	179,688	187,359	367,048
(Gross margin ratio)	(40.9%)	(40.3%)	(40.6%)	(42.4%)	(45.3%)	(43.9%)
Selling, general, and administrative expenses	48,471	44,497	92,969	60,496	54,368	114,864
Operating income	90,631	98,153	188,784	119,192	132,991	252,183
(Operating income ratio)	(26.6%)	(27.7%)	(27.2%)	(28.2%)	(32.2%)	(30.1%)
Other income	41,144	-13,885	27,259	58,251	-37,723	20,528
(of which foreign exchange gains)	(29,032)	(-26,882)	(2,149)	(47,844)	(-47,844)	(-)
Other expenses	326	340	666	551	34,853	35,404
(of which foreign exchange losses)	(-)	(-)	(-)	(-)	(33,584)	(33,584)
Income before income taxes and extraordinary items	131,449	83,926	215,376	176,892	60,414	237,306
(Income before income taxes and extraordinary items ratio)	(38.6%)	(23.7%)	(31.0%)	(41.8%)	(14.6%)	(28.4%)
Extraordinary gains	649	3,236	3,885	3,625	-1,665	1,959
Extraordinary losses	15	1,608	1,623	52	40	92
Income before income taxes and minority interests	132,084	85,555	217,639	180,464	58,708	239,172
Income taxes	51,898	33,395	85,294	73,101	21,228	94,329
Minority interests	-66	-10	-76	96	-80	15
Net income	80,251	52,169	132,421	107,267	37,561	144,828
(Net income ratio)	(23.6%)	(14.7%)	(19.1%)	(25.3%)	(9.1%)	(17.3%)

Consolidated Sales Units of "Nintendo DS" (FY3/2009)

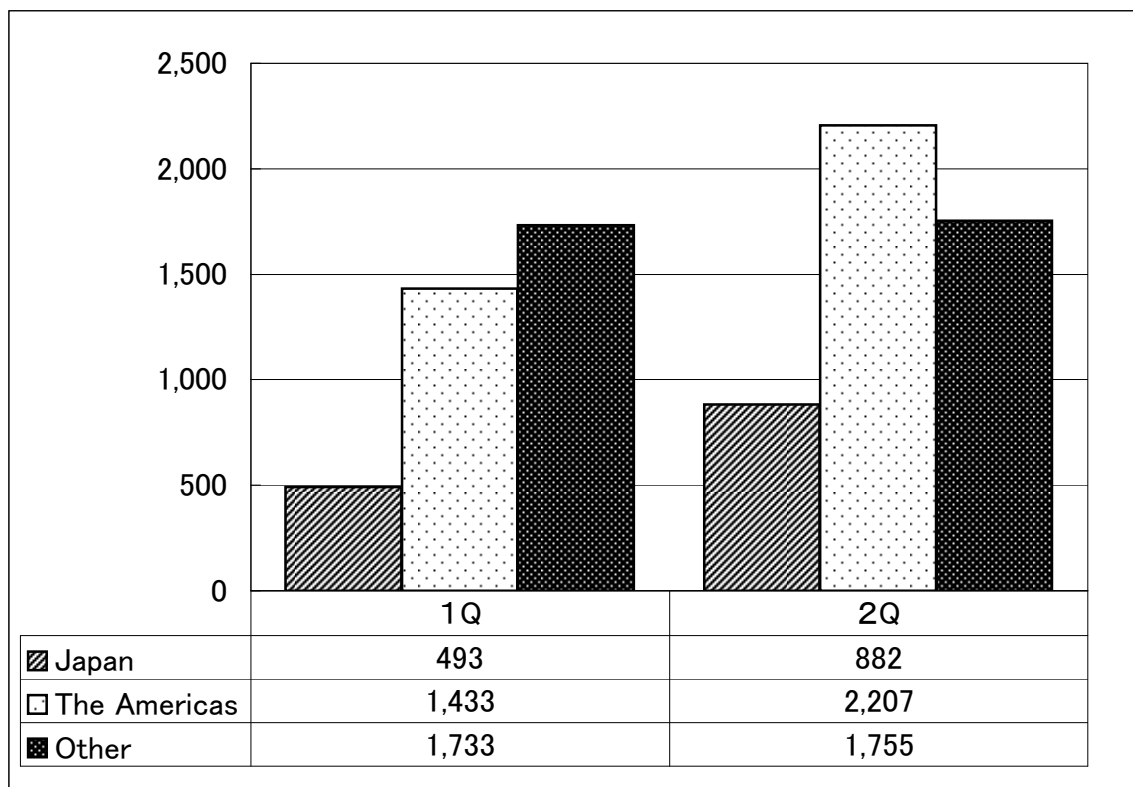
1. Hardware

units in ten thousands



2. Software

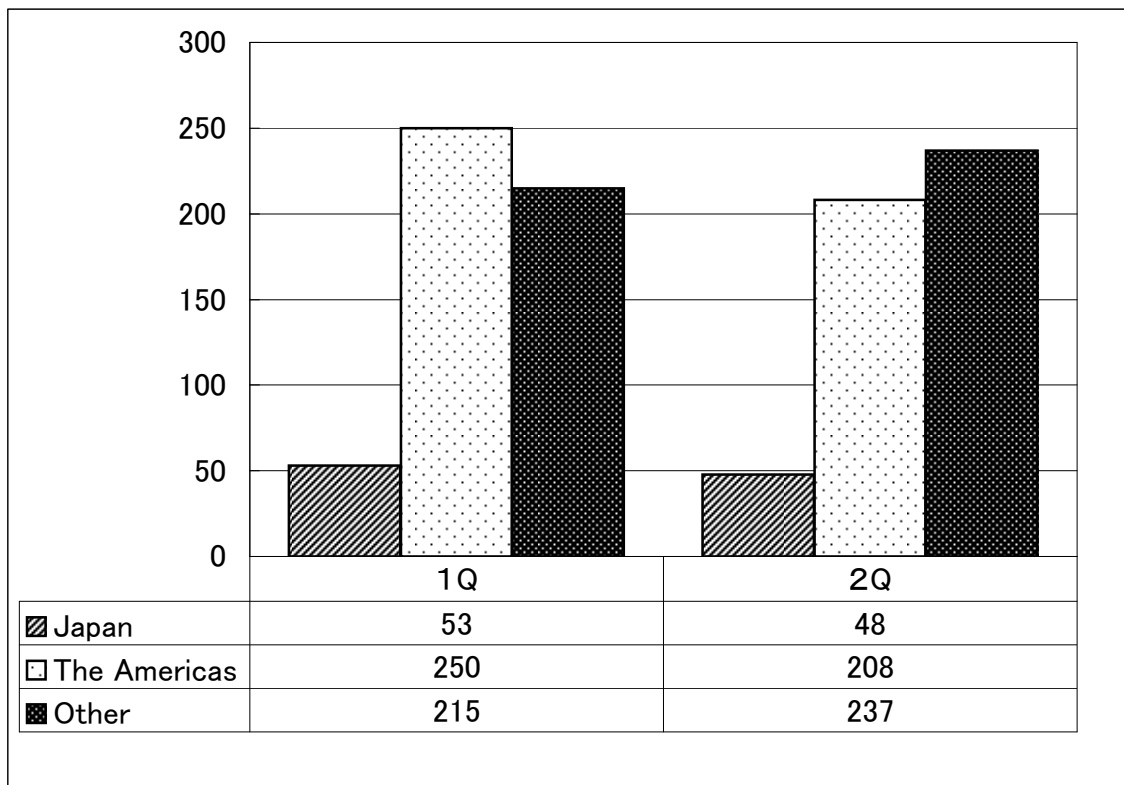
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2009)

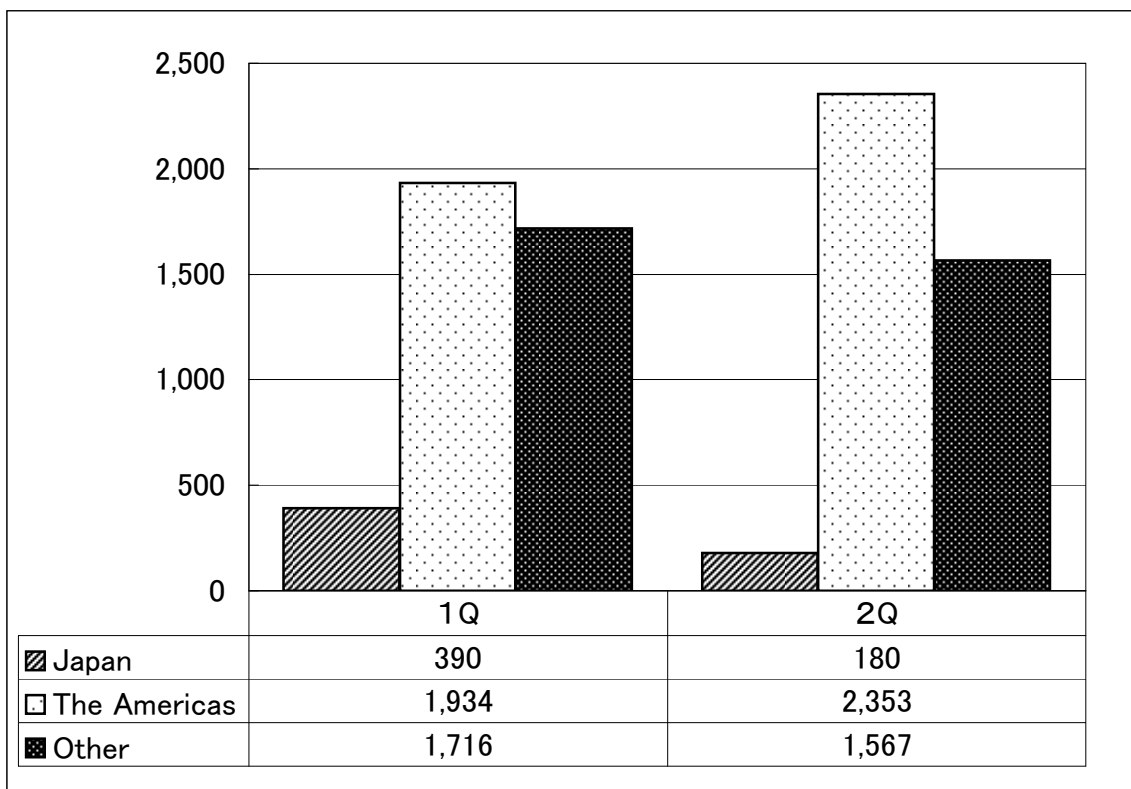
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

FY3/2009

units in ten thousands

FY3/2009(4/08 ~ 9/08)			Life-to-date
Total	of which		Total
	Japan	Overseas	

Nintendo DS

Pokémon Mystery Dungeon: Explorers of Time/Darkness

New Super Mario Bros.

Mario Kart DS

Pokémon Platinum

Brain Age: Train Your Brain in Minutes a Day

Nintendogs

Brain Age 2: More Training in Minutes a Day

Mario Party DS

254	0	254	412
173	15	158	1,589
167	20	146	1,212
156	156	0	156
150	4	146	1,448
136	4	132	2,003
120	5	115	1,203
111	6	105	473

Wii

Mario Kart Wii

Wii Sports

Wii Fit

Wii Play (Wii Remote bundled)

Super Smash Bros. Brawl

Link's Crossbow Training
(packaged with Wii Zapper)

953	185	767	953
932	25	906	3,087
692	91	601	876
464	14	450	1,615
261	12	249	747
105	25	80	275

[Note] Software units include quantity bundled with hardware.

Foreign Currency Transaction Information

		FY3/2009		FY3/2008
		1Q	2Q	Full Year
Consolidated Net Sales in Foreign Currencies				
U.S. Dollar		1.4 billion		5.2 billion
		2.8 billion		
Euro		1.1 billion		3.8 billion
		2.2 billion		

		FY3/2009		FY3/2008
		1Q	2Q	Full Year
Non-Consolidated Purchases in U.S. Dollars				
		0.8 billion		2.1 billion
		1.8 billion		

		FY3/2009		FY3/2008
		1Q	2Q	Full Year
Average Exchange Rates				
1 U.S. Dollar =		104.55		114.28
		106.11		
1 Euro =		163.43		161.52
		162.68		

		FY3/2009		FY3/2008
		2008/6/30	2008/9/30	2008/3/31
Balance of Assets and Liabilities in Major Foreign Currencies without Exchange Contract (Non-Consolidated)				
Cash and deposits (U.S.\$)		1,843	1,857	3,625
Trade accounts receivable (U.S.\$)		1,388	1,854	1,253
Trade accounts payable (U.S.\$)		510	513	260
Cash and deposits (Euro)		1,330	2,320	1,728
Trade accounts receivable (Euro)		1,025	1,262	1,027

		FY3/2009		FY3/2008
		2008/6/30	2008/9/30	2008/3/31
Exchange Rates				
1 U.S. Dollar =		106.42	103.57	100.19
1 Euro =		168.07	149.05	158.19

Launch Dates of Primary NINTENDO Products by Region (Apr. 2008~Sept. 2008)

Nintendo DS				Wii	
Region	Category	Title	Launch Date	Title	Launch Date
Japan	(Hardware)				
	(Software)	Daigasso! Band Brothers DX	2008/6/26	Mario Kart Wii	2008/4/10
		Rhythm Heaven	2008/7/31	Link's Crossbow Training (packaged with Wii Zapper)	2008/5/1
		Fire Emblem: Shadow Dragon	2008/8/7	Mario Super Sluggers	2008/6/19
		Pokémon Platinum	2008/9/13	Wario Land: Shake It!	2008/7/24
The United States	(Hardware)				
	(Software)	Pokémon Mystery Dungeon: Explorers of Time	2008/4/20	Mario Kart Wii	2008/4/27
		Pokémon Mystery Dungeon: Explorers of Darkness	2008/4/20	Wii Fit	2008/5/19
		Crosswords DS	2008/5/5	Mario Super Sluggers	2008/8/25
		Mystery Case Files: MillionHeir	2008/9/8	Wario Land: Shake It!	2008/9/22
		Kirby Super Star Ultra	2008/9/22		
Europe	(Hardware)				
	(Software)	Cooking Guide: Can't Decide What to Eat?	2008/6/20	Mario Kart Wii	2008/4/11
		Pokémon Mystery Dungeon: Explorers of Time	2008/7/4	Wii Fit	2008/4/25
		Pokémon Mystery Dungeon: Explorers of Darkness	2008/7/4	Super Smash Bros. Brawl	2008/6/27
		Make 10: A Journey of Numbers	2008/9/26	Wario Land: The Shake Dimension	2008/9/26

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

Launch Schedule of Primary NINTENDO Products by Region (Oct. 2008～)

Region	Category	Nintendo DS		Wii	
		Title	Launch Date	Title	Launch Date
Japan	(Hardware)	Nintendo DSi	2008/11/1		
	(Software)	Wagamama Fashion Girls Mode	2008/10/23	Wii Music	2008/10/16
		Aruite Wakaru Seikatsu Rhythm DS	2008/11/1	Animal Crossing: City Folk	2008/11/20
		Kirby Super Star Ultra	2008/11/6	Wii de Asobu Donkey Kong Jungle Beat	2008/12/11
		Personal Trainer: Cooking	2008/12/4	Wii de Asobu Pikmin	2008/12/25
		Tomodachi Collection (Temp.)	2009	Wii Sports Resort	2009 Spring
		Famicom Wars DS2 (Temp.)	2009	Another Code: R Kioku no Tobira	2009
		Mario & Luigi RPG 3 (Temp.)	2009	Sin & Punishment 2 (Temp.)	2009
		Made in Ore	2009	Punch-Out!!	2009
		Rittai Picross (Temp.)	2009	100 Go de Start! Eikaiwa (Temp.)	2009
		DS Uranai Seikatsu	2009	Hoshi no Kirby (Temp.)	2009
				Minna ga Shuyaku no NHK Kohaku Quiz Gassen (Temp.)	2009
				Wii de Asobu Pikmin 2	2009
		Wii de Asobu Mario Tennis GC	2009		
The United States	(Hardware)	Nintendo DSi	2009		
	(Software)	Pokémon Ranger: Shadows of Almia	2008/11/10	Wii Music	2008/10/20
		Personal Trainer: Cooking	2008/11/24	Animal Crossing: City Folk	2008/11/16
		Fire Emblem: Shadow Dragon	CY2009 1st Half	Wii Sports Resort	2009 Spring
		Personal Trainer: Walking (Temp.)	CY2009 1st Half	Punch-Out!! (Temp.)	CY2009 1st Half
		Rhythm Heaven	CY2009 1st Half	Sin & Punishment 2 (Temp.)	2009
		Mario & Luigi RPG 3 (Temp.)	2009	Mario Tennis (GameCube Port) (Temp.)	TBA
		Pokémon Platinum	TBA	Pikmin (GameCube Port) (Temp.)	TBA
Europe	(Hardware)	Nintendo DSi	2009		
	(Software)	Pokémon Ranger: Shadows of Almia	2008/11/21	Disaster: Day of Crisis	2008/10/24
		Fire Emblem: Shadow Dragon	2008/12/5	Wii Music	2008/11/14
		Mystery Case Files	Early 2009	Animal Crossing: Let's Go to the City	2008/12/5
		Pokémon Platinum	TBA	Wii Sports Resort	2009 Spring

Notes: Launch dates and titles etc. are subject to change.

Launch dates may be different within the United States and Europe regions depending on territories or countries.

Upcoming Third-Party Software Lineup (extracts)

Nintendo DS			Wii		
Title	Third-Party Publisher	Launch Date	Title	Third-Party Publisher	Launch Date
<Japan>			<Japan>		
VALKYRIE PROFILE – Covenant of the Plume –	SQUARE ENIX	2008/11/1	FamilySki World Ski & Snowboard	NAMCO BANDAI Games Inc.	2008/11/13
AVALONCODE	Marvelous Entertainment Inc.	2008/11/1	Naruto Clash of Ninja Revolution Shippuden 3	TOMY COMPANY,LTD.	2008/11/27
Shooting Star Rockman3 BlackAce / RedJoker	CAPCOM	2008/11/13	Rune Factory Frontier	Marvelous Entertainment Inc.	2008/11/27
SIREN2	SEGA CORPORATION	2008/11/13	428	SEGA CORPORATION	2008/12/4
DS KYOTARO NISHIMURA SUSPENSE 2	TECMO, LTD.	2008/11/13	Tatsunoko VS. CAPCOM CROSS GENERATION OF HEROES	CAPCOM	2008/12/11
CHRONO TRIGGER	SQUARE ENIX	2008/11/20	RYGAR : THE BATTLE OF ARGUS	TECMO, LTD.	2008/12/11
SAKATSUKU DS	SEGA CORPORATION	2008/11/20	Taiko no Tatsujin Wii	NAMCO BANDAI Games Inc.	2008/12/11
Professor Layton and Last Time Travel (Temp.)	LEVEL-5 Inc.	2008/11/27	Let's Tap	SEGA CORPORATION	2008/12/18
Chocobo to mahounoehon Majo to shoujo to goninnoyusya	SQUARE ENIX	2008/12/11	SONIC Unleashed	SEGA CORPORATION	2008/12/18
TALES OF HEARTS	NAMCO BANDAI Games Inc.	2008/12/11	KARAOKE JOYSOUND Wii	HUDSON SOFT COMPANY, LIMITED	2008/12/18
Momotaro Dentetsu 20th Anniversary	HUDSON SOFT COMPANY, LIMITED	2008/12/18	biohazard	CAPCOM	2008/12/25
Bokujou Monogatari DS4 (Temp.)	Marvelous Entertainment Inc.	2008/12/18	Castlevania Judgment	KONAMI	2009/1/15
PHANTASY STAR ZERO	SEGA CORPORATION	2008/12/25	FINAL FANTASY CRYSTAL CHRONICLES Echoes of Time	SQUARE ENIX	2009/1/29
FINAL FANTASY CRYSTAL CHRONICLES Echoes of Time	SQUARE ENIX	2009/1/29	DEAD RISING CHOP TILL YOU DROP	CAPCOM	2009/2
DRAGON QUEST IX	SQUARE ENIX	2009/3	Arc Rize Fantazia	Marvelous Entertainment Inc.	This Winter (2008-2009)
			Winning Eleven PLAYMAKER 2009 (Temp.)	KONAMI	2009
<Overseas> ~North America~			<Overseas> ~North America~		
Castlevania®: Order of Ecclesia	Konami	2008/10/21	Celebrity Sports Showdown	Electronic Arts	2008/10/20
MySims™ Kingdom	Electronic Arts	2008/10/28	Guitar Hero®: World Tour	Activision Publishing/ Red Octane	2008/10/26
Star Wars® The Clone Wars™: Jedi Alliance™	LucasArts	2008/11/11	WWE Smackdown vs. Raw 2009	THQ	2008/11/9
Guitar Hero® On Tour: Decades™	Activision Publishing/ Red Octane	2008/11/16	Call of Duty®: World at War	Activision Publishing	2008/11/11
Rayman Raving Rabbids® TV Party	Ubisoft	2008/11/18	Tales of Symphonia®: Dawn of the New World™	NAMCO BANDAI Games America Inc.	2008/11/11
Imagine™ Ballet Star	Ubisoft	2008/11/18	Star Wars® The Clone Wars™: Lightsaber Duels™	LucasArts	2008/11/11
CHRONO TRIGGER™	Square Enix	2008/11/25	Shaun White Snowboarding: Road Trip	Ubisoft	2008/11/16
All Star Cheer Squad	THQ	2008/11	Rayman Raving Rabbids® TV Party	Ubisoft	2008/11/18
Tony Hawk's Motion	Activision Publishing	2008/11	SimAnimals™	Electronic Arts	2009/1/27
Grand Theft Auto: Chinatown Wars	Rockstar Games	This Winter (2009)	Tenchu™ 4	Ubisoft	Early 2009
Puzzle Quest™: Galactrix™	D3 Publisher	2009/1Q			
Henry Hatsworth in the Puzzling Adventure™	Electronic Arts	Early 2009			

Notes: Launch dates and titles etc. are subject to change.

Launch dates may be different depending on territories

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■ IR information

<http://www.nintendo.co.jp/ir/en/index.html>

◆ IR events <http://www.nintendo.co.jp/ir/en/library/events/index.html>

- Financial Results Briefing (for the Fiscal Year Ended March 2008) (2008/4/25)
- Financial Results Briefing (for the Nine Months Ended December 2007) (2008/1/25)
- Corporate Management Policy Briefing / Financial Results Briefing (for the Six Months Ended September 2007) (2007/10/26)
- Financial Results Briefing (for the Fiscal Year Ended March 2007) (2007/4/27)
- Corporate Management Policy Briefing (2006/6/7)

■ Other information

- Nintendo Conference Fall 2008 (2008/10/2)
 - Keynote Address by the President (web cast)
 - http://www.irwebcasting.com/081002/34/36e60ea959/d4c5000436_hi.html
 - Keynote Address by the President (text)
 - <http://www.nintendo.co.jp/n10/conference2008fall/presen/e/index.html>
 - Wii Music Presentation (web cast)
 - http://www.irwebcasting.com/081002/52/5232b47438/ljjasf39ho8w_hi.html
- Nintendo Conference Fall 2007 (2007/10/10)
 - <http://www.nintendo.co.jp/n10/conference2007fall/e/index.html>
- President's speech at Foreign Correspondents' Club of Japan (2006/12/7)
 - <http://www.nintendo.co.jp/n10/061207/en/index.html>
- Iwata asks: Wii Music
 - http://us.wii.com/iwata_asks/wii_music/vol1_page1.jsp
- Iwata asks: Wii Fit
 - http://us.wii.com/wii-fit/iwata_asks/vol1_page1.jsp
- Iwata asks
 - <http://www.nintendo.com/wii/what/iwataasks/volume-1/part-1/>

*Availability may change without notice.