

Nintendo Co., Ltd.

Financial Results Briefing for the Nine-Month Period Ended December 2008

(Briefing Date: 2009/1/30)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2005 Apr.–Dec.'04	FY3/2006 Apr.–Dec.'05	FY3/2007 Apr.–Dec.'06	FY3/2008 Apr.–Dec.'07	FY3/2009 Apr.–Dec.'08
Net sales	419,373	412,339	712,589	1,316,434	1,536,348
Cost of sales	232,495	237,322	411,862	761,944	851,283
Gross margin	186,877	175,017	300,727	554,489	685,065
(Gross margin ratio)	(44.6%)	(42.4%)	(42.2%)	(42.1%)	(44.6%)
Selling, general, and administrative expenses	83,771	92,233	133,093	160,453	183,734
Operating income	103,106	82,783	167,633	394,036	501,330
(Operating income ratio)	(24.6%)	(20.1%)	(23.5%)	(29.9%)	(32.6%)
Other income	15,229	64,268	53,793	37,789	28,295
(of which foreign exchange gains)	(4,778)	(45,226)	(26,069)	(143)	(–)
Other expenses	2,976	357	714	995	177,137
(of which foreign exchange losses)	(–)	(–)	(–)	(–)	(174,233)
Income before income taxes and extraordinary items	115,359	146,694	220,713	430,830	352,488
(Income before income taxes and extraordinary items ratio)	(27.5%)	(35.6%)	(31.0%)	(32.7%)	(22.9%)
Extraordinary gains	1,433	6,888	1,047	3,830	98
Extraordinary losses	1,865	255	27	2,135	6,171
Income before income taxes and minority interests	114,927	153,327	221,734	432,525	346,415
Income taxes	47,260	61,176	89,847	173,679	133,856
Minority interests	–91	–34	–29	–83	35
Net income	67,757	92,185	131,916	258,929	212,524
(Net income ratio)	(16.2%)	(22.4%)	(18.5%)	(19.7%)	(13.8%)

Quarterly Consolidated Statements of Income Transition

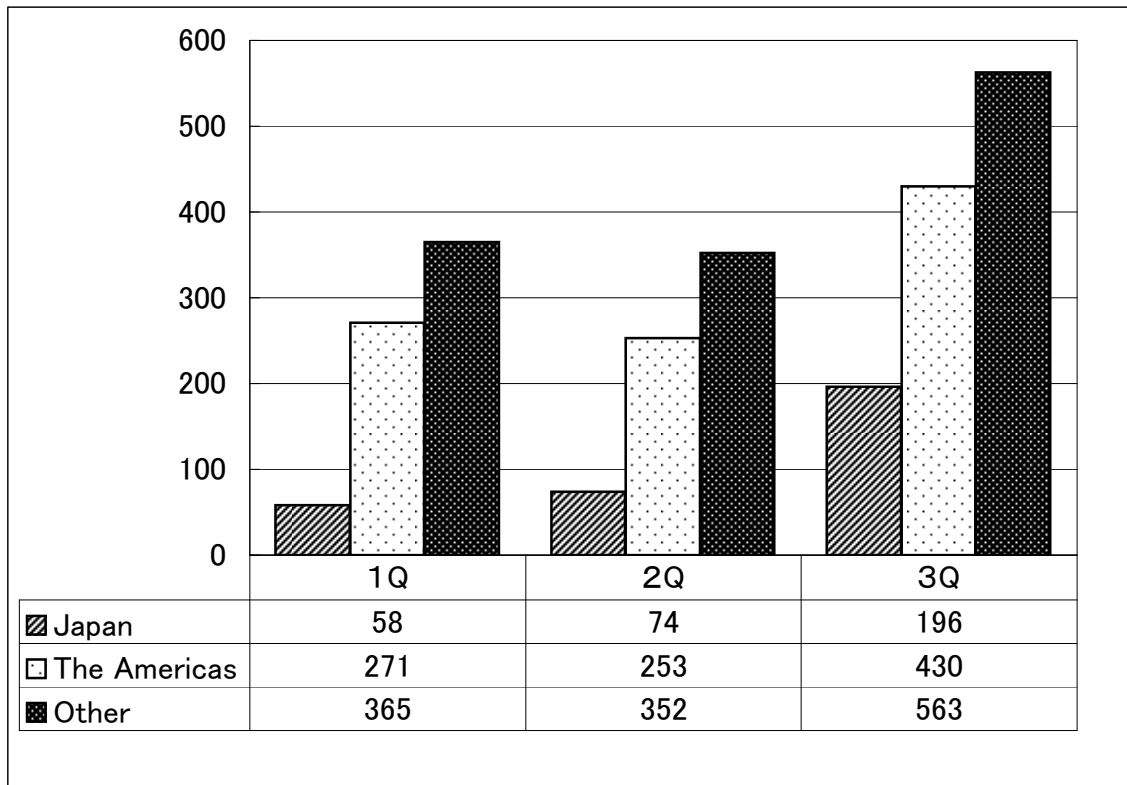
	FY3/2008				FY3/2009			
	1Q	2Q	3Q	Total	1Q	2Q	3Q	Total
Net sales	340,439	354,363	621,631	1,316,434	423,380	413,499	699,468	1,536,348
Cost of sales	201,336	211,712	348,896	761,944	243,691	226,140	381,451	851,283
Gross margin	139,103	142,651	272,734	554,489	179,688	187,359	318,017	685,065
(Gross margin ratio)	(40.9%)	(40.3%)	(43.9%)	(42.1%)	(42.4%)	(45.3%)	(45.5%)	(44.6%)
Selling, general, and administrative expenses	48,471	44,497	67,483	160,453	60,496	54,368	68,869	183,734
Operating income	90,631	98,153	205,251	394,036	119,192	132,991	249,147	501,330
(Operating income ratio)	(26.6%)	(27.7%)	(33.0%)	(29.9%)	(28.2%)	(32.2%)	(35.6%)	(32.6%)
Other income	41,144	-13,885	10,530	37,789	58,251	-37,723	7,767	28,295
(of which foreign exchange gains)	(29,032)	(-26,882)	(-2,006)	(143)	(47,844)	(-47,844)	(-)	(-)
Other expenses	326	340	328	995	551	34,853	141,732	177,137
(of which foreign exchange losses)	(-)	(-)	(-)	(-)	(-)	(33,584)	(140,649)	(174,233)
Income before income taxes and extraordinary items	131,449	83,926	215,454	430,830	176,892	60,414	115,181	352,488
(Income before income taxes and extraordinary items ratio)	(38.6%)	(23.7%)	(34.7%)	(32.7%)	(41.8%)	(14.6%)	(16.5%)	(22.9%)
Extraordinary gains	649	3,236	-55	3,830	3,625	-1,665	-1,860	98
Extraordinary losses	15	1,608	512	2,135	52	40	6,078	6,171
Income before income taxes and minority interests	132,084	85,555	214,886	432,525	180,464	58,708	107,242	346,415
Income taxes	51,898	33,395	88,385	173,679	73,101	21,228	39,527	133,856
Minority interests	-66	-10	-6	-83	96	-80	19	35
Net income	80,251	52,169	126,507	258,929	107,267	37,561	67,695	212,524
(Net income ratio)	(23.6%)	(14.7%)	(20.4%)	(19.7%)	(25.3%)	(9.1%)	(9.7%)	(13.8%)

million yen

Consolidated Sales Units of "Nintendo DS" (FY3/2009)

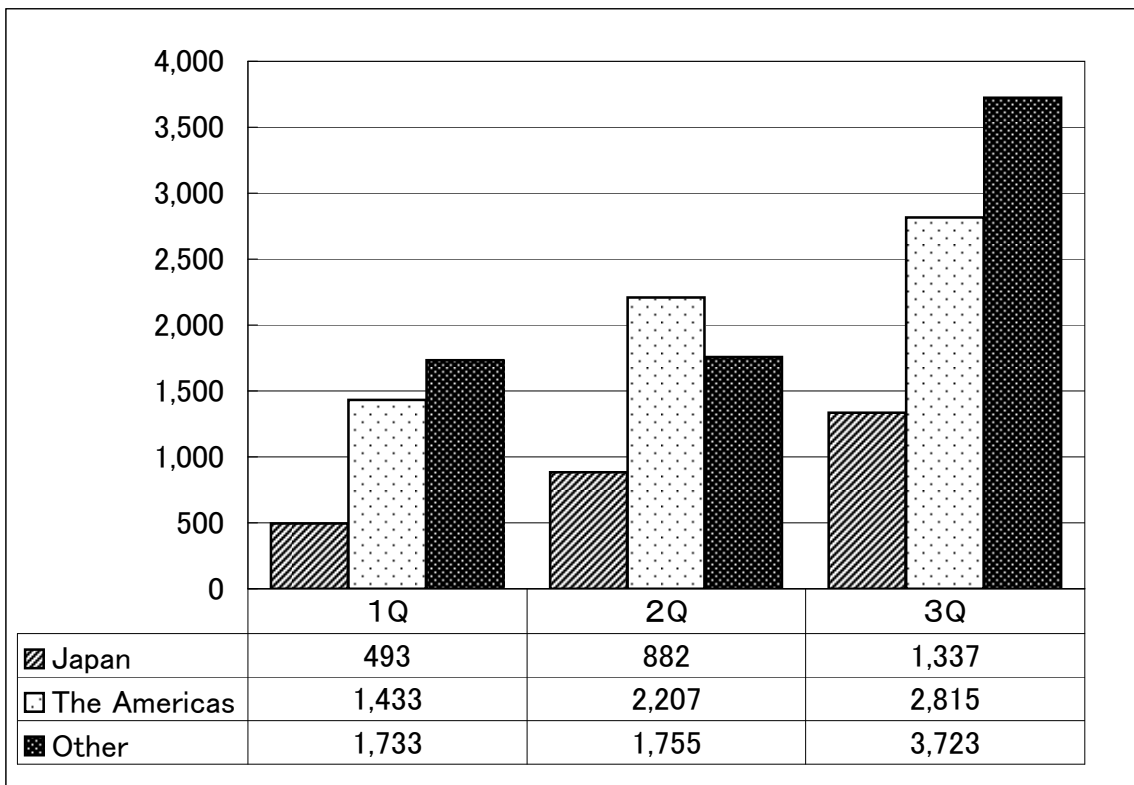
1. Hardware

units in ten thousands



2. Software

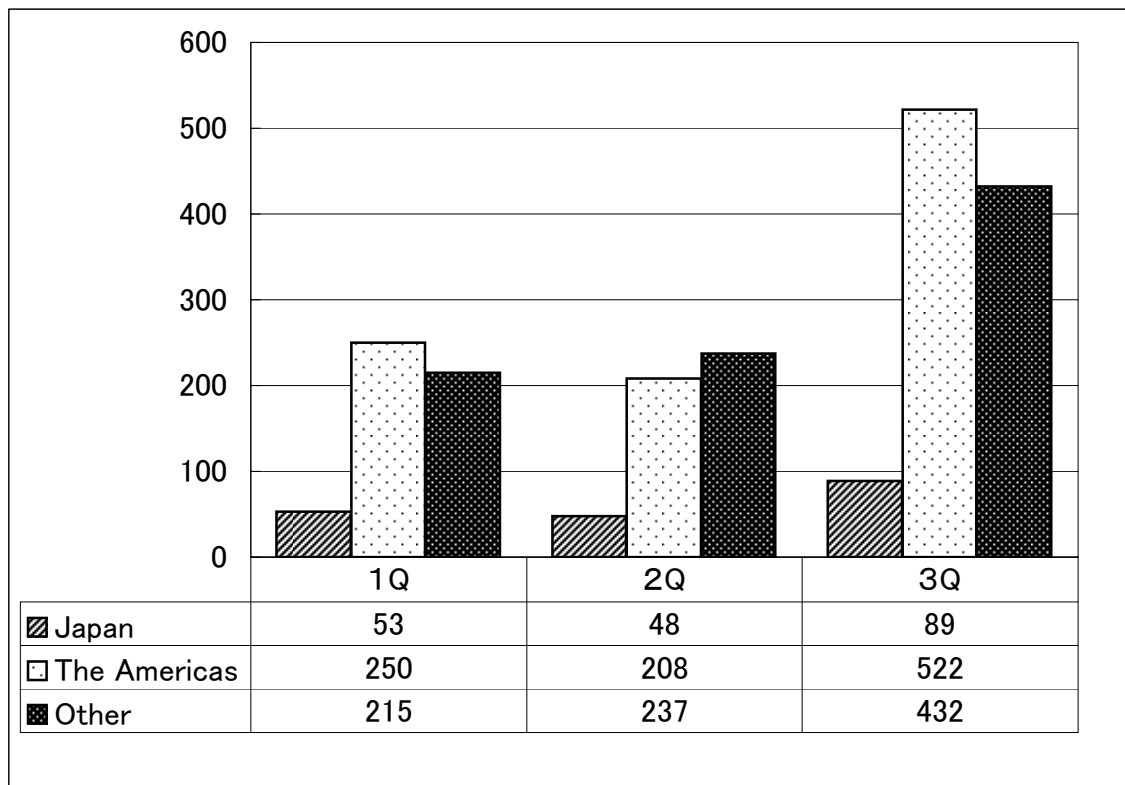
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2009)

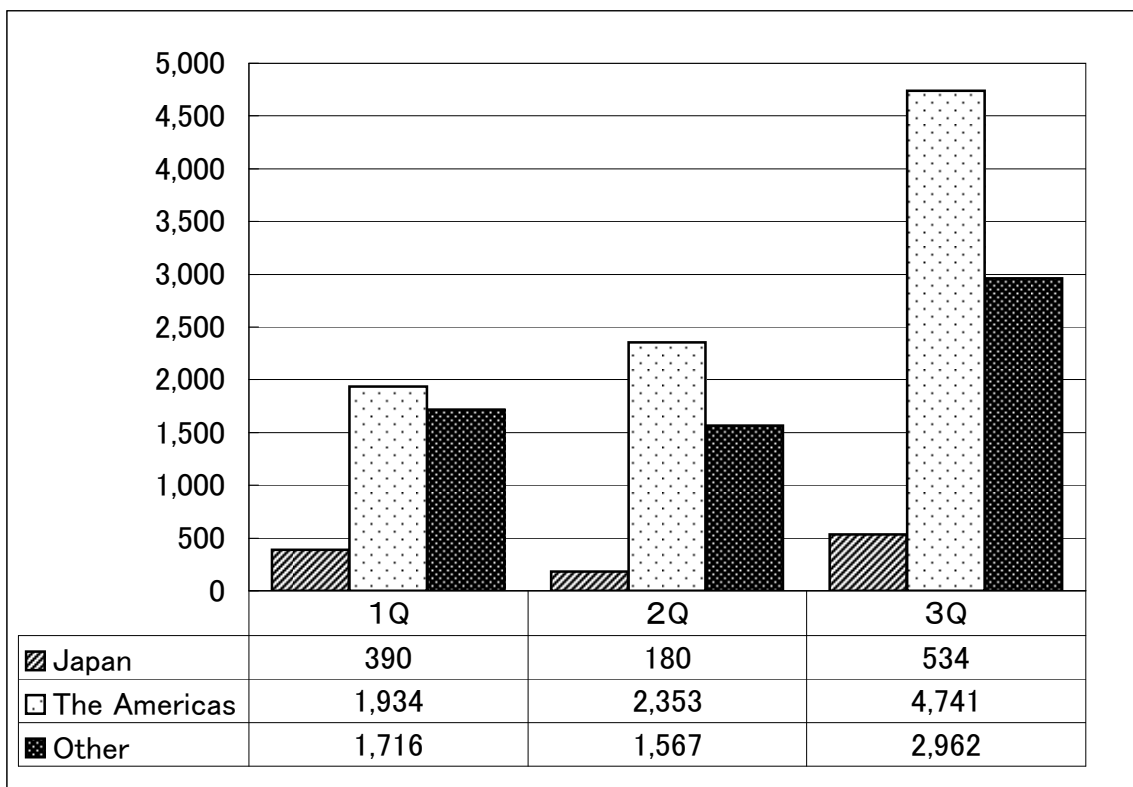
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

FY3/2009

units in ten thousands

FY3/2009(4/08 ~ 12/08)			Life-to-date
Total	of which		Total
	Japan	Overseas	

Nintendo DS

Brain Age: Train Your Brain in Minutes a Day	384	6	377	1,682
New Super Mario Bros.	347	29	318	1,763
Mario Kart DS	334	37	297	1,379
Nintendogs	300	8	292	2,167
Pokémon Mystery Dungeon: Explorers of Time/Darkness	282	0	282	440
Brain Age 2: More Training in Minutes a Day	244	9	235	1,327
Pokémon Platinum version	240	239	1	240
Kirby Super Star Ultra	219	118	101	219
Mario Party DS	187	12	175	549
Pokémon Diamond/Pearl	171	26	145	1,648
Rhythm Heaven	171	171	0	171
Personal Trainer: Cooking	168	8	160	168
Pokémon Ranger: Shadows of Almia	126	12	114	180
Super Mario 64 DS	104	4	100	716
Animal Crossing: Wild World	104	32	71	1,057

Wii

Wii Sports	1,895	47	1,848	4,050
Mario Kart Wii	1,367	222	1,146	1,367
Wii Fit	1,216	138	1,079	1,401
Wii Play (Wii Remote bundled)	940	30	909	2,091
Super Smash Bros. Brawl	324	21	304	810
Animal Crossing: City Folk	322	122	200	322
Wii Music	250	42	208	250
Link's Crossbow Training (packaged with Wii Zapper)	174	25	149	344
Super Mario Galaxy	156	4	151	766
Mario Party 8	142	10	131	628
Mario Super Sluggers	121	22	98	121

[Note] Software units include quantity bundled with hardware.

Foreign Currency Transaction Information

		FY3/2009			FY3/2008
		1 Q	2 Q	3 Q	Full Year
Consolidated Net Sales in Foreign Currencies					
U.S. Dollar		1.4 billion	2.8 billion		5.2 billion
		5.6 billion			
Euro		1.1 billion	2.2 billion		3.8 billion
		4.2 billion			

		FY3/2009			FY3/2008
		1 Q	2 Q	3 Q	Full Year
Non-Consolidated Purchases in U.S. Dollars					
		0.8 billion	1.8 billion		2.1 billion
		2.7 billion			

		FY3/2009			FY3/2008
		1 Q	2 Q	3 Q	Full Year
Average Exchange Rates					
1 U.S. Dollar=		104.55	106.11		114.28
		102.84			
1 Euro=		163.43	162.68		161.52
		150.70			

		FY3/2009			FY3/2008
		2008/6/30	2008/9/30	2008/12/31	2008/3/31
Balance of Assets and Liabilities in Major Foreign Currencies without Exchange Contract (Non-Consolidated)					
Cash and deposits (U.S.\$)		1,843	1,857	2,719	3,625
Trade accounts receivable (U.S.\$)		1,388	1,854	1,732	1,253
Trade accounts payable (U.S.\$)		510	513	433	260
Cash and deposits (Euro)		1,330	2,320	3,195	1,728
Trade accounts receivable (Euro)		1,025	1,262	1,279	1,027

		FY3/2009			FY3/2008
		2008/6/30	2008/9/30	2008/12/31	2008/3/31
Exchange Rates					
1 U.S. Dollar=		106.42	103.57	91.03	100.19
1 Euro=		168.07	149.05	127.96	158.19

Launch Dates of Primary NINTENDO Products by Region (Apr. 2008~Dec. 2008)

Nintendo DS				Wii	
Region	Category	Title	Launch Date	Title	Launch Date
Japan	(Hardware)	Nintendo DSi	2008/11/1		
	(Software)	Daigasso! Band Brothers DX	2008/6/26	Mario Kart Wii	2008/4/10
		Rhythm Heaven	2008/7/31	Link's Crossbow Training (packaged with Wii Zapper)	2008/5/1
		Fire Emblem: Shadow Dragon	2008/8/7	Mario Super Sluggers	2008/6/19
		Pokémon Platinum version	2008/9/13	Wario Land: Shake It!	2008/7/24
		Wagamama Fashion Girls Mode	2008/10/23	Wii Music	2008/10/16
		Walk with me! Do you know your walking routine?	2008/11/1	Animal Crossing: City Folk	2008/11/20
		Kirby Super Star Ultra	2008/11/6	Wii de Asobu Donkey Kong Jungle Beat	2008/12/11
		Personal Trainer: Cooking	2008/12/4	Wii de Asobu Pikmin	2008/12/25
<hr/>					
The United States	(Hardware)				
	(Software)	Pokémon Mystery Dungeon: Explorers of Time	2008/4/20	Mario Kart Wii	2008/4/27
		Pokémon Mystery Dungeon: Explorers of Darkness	2008/4/20	Wii Fit	2008/5/19
		Crosswords DS	2008/5/5	Mario Super Sluggers	2008/8/25
		Mystery Case Files: MillionHeir	2008/9/8	Wario Land: Shake It!	2008/9/22
		Kirby Super Star Ultra	2008/9/22	Wii Music	2008/10/20
		Pokémon Ranger: Shadows of Almia	2008/11/10	Animal Crossing: City Folk	2008/11/16
		Personal Trainer: Cooking	2008/11/24		
<hr/>					
Europe	(Hardware)				
	(Software)	Cooking Guide: Can't Decide What to Eat?	2008/6/20	Mario Kart Wii	2008/4/11
		Pokémon Mystery Dungeon: Explorers of Time	2008/7/4	Wii Fit	2008/4/25
		Pokémon Mystery Dungeon: Explorers of Darkness	2008/7/4	Super Smash Bros. Brawl	2008/6/27
		Make 10: A Journey of Numbers	2008/9/26	Wario Land: The Shake Dimension	2008/9/26
		Pokémon Ranger: Shadows of Almia	2008/11/21	Disaster: Day of Crisis	2008/10/24
		Fire Emblem: Shadow Dragon	2008/12/5	Wii Music	2008/11/14
		100 Classic Book Collection	2008/12/26	Animal Crossing: Let's Go to the City	2008/12/5

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

Launch Schedule of Primary NINTENDO Products by Region (Jan. 2009～)

Region	Category	Nintendo DS		Wii	
		Title	Launch Date	Title	Launch Date
Japan	(Hardware)				
	(Software)	DS Uranai Seikatsu	2009/1/15	NEW PLAY CONTROL! MARIO POWER TENNIS	2009/1/15
		Mario & Luigi RPG 3!!!	2009/2/11	Another Code R: Kioku no Tobira	2009/2/5
		Rittai Picross	2009/3/12	NEW PLAY CONTROL! METROID PRIME	2009/2/19
		Tomodachi Collection(Temp.)	2009	NEW PLAY CONTROL! PIKMIN 2	2009/3
		Famicom Wars DS2(Temp.)	2009	Wii Sports Resort	2009 Spring
		Made in Ore	2009	Cosmic Walker(Temp.)	2009
				Kensakusu(Temp.)	2009
				Spurn Smasher(Temp.)	2009
				Dynamic Zan(Temp.)	2009
				Takt of Magic(Temp.)	2009
				Sin & Punishment 2(Temp.)	2009
				Punch-Out!!	2009
				100 Go de Start! Eikaiwa(Temp.)	2009
				Endless Ocean 2(Temp.)	2009
				Hoshi no Kirby(Temp.)	2009
				Minna ga Shuyaku no NHK Kohaku Quiz Gassen(Temp.)	2009
		Line Attack Heroes(Temp.)	2009		
		NEW PLAY CONTROL! CHIBI-ROBO	2009		
		NEW PLAY CONTROL! METROID PRIME 2	2009		
		ECHOES	2009		

The United States	(Hardware)	Nintendo DSi	2009 Spring-Summer		
	(Software)	Fire Emblem: Shadow Dragon	2009/2/16	NEW PLAY CONTROL! MARIO POWER TENNIS	2009/3
		Pokémon Platinum version	2009/3/22	NEW PLAY CONTROL! PIKMIN	2009/3
		Personal Trainer: Walking	CY2009 1st Half	Wii Sports Resort	CY2009 1st Half
		Rhythm Heaven	CY2009 1st Half	Punch-Out!!(Temp.)	CY2009 1st Half
		Mario & Luigi RPG 3(Temp.)	2009	Sin & Punishment 2(Temp.)	2009

Europe	(Hardware)	Nintendo DSi	2009 Spring-Summer		
	(Software)	Mystery Case Files: MillionHeir	2009/2/6	NEW PLAY CONTROL! PIKMIN	2009/2/6
		Walk with me! Do you know your walking routine? bundled with two Activity Meters	2009/2/20	NEW PLAY CONTROL! MARIO POWER TENNIS	2009/3/6
		Rhythm Paradise	CY2009 1st Half	Punch-Out!!(Temp.)	CY2009 1st Half
		Pokémon Platinum version	CY2009 1st Half	NEW PLAY CONTROL! PIKMIN 2	CY2009 1st Half
		Mario & Luigi RPG 3(Temp.)	2009	Wii Sports Resort	2009
		Kirby Super Star Ultra(Temp.)	2009	Sin & Punishment 2(Temp.)	2009
				Another Code R(Temp.)	2009
		Endless Ocean 2(Temp.)	2009		

Notes: Launch dates and titles etc. are subject to change.

Launch dates may be different within the United States and Europe regions depending on territories or countries.

Upcoming Third-Party Software Lineup (extracts)

Nintendo DS			Wii		
Title	Third-Party Publisher	Launch Date	Title	Third-Party Publisher	Launch Date
<Japan>			<Japan>		
Shining Force Feather	SEGA	2009/2/19	DEAD RISING CHOP TILL YOU DROP	CAPCOM	2009/2/19
7th DRAGON	SEGA	2009/3/5	ONE PIECE UNLIMITED CRUISE EPISODE 2	NAMCO BANDAI Games	2009/2/26
AIBOU DS	TECMO	2009/3/5	SONIC and the Black Knight	SEGA	2009/3/12
Suzumiya Haruhi no Tyokuretsu	SEGA	2009/3/26	WE CHEER	NAMCO BANDAI Games	2009/3/12
DRAGON QUEST IX: Hoshizora no Mamoribito	SQUARE ENIX	2009/3/28	JIKKYOU PAWAFURU PUROYAKYU NEXT	KONAMI	2009/3/19
Super Robot TAISEN K	NAMCO BANDAI Games	2009/4/2	Suzumiya Haruhi no Heiretsu	SEGA	2009/3/26
Famista DS 2009	NAMCO BANDAI Games	2009/4/2	OBOROMURAMASA	Marvelous Entertainment	2009/4/9
KankenDS3 Deluxe	Rocket	2009/4/9	DECA SPORTA 2	HUDSON	2009/4/16
NARUTO SHIPPUDEN NINJA DESTINY III	TOMY	2009/4	MONSTER HUNTER G	CAPCOM	2009/4/23
			Meja-Maji-March	SQUARE ENIX	2009/4/23
<Overseas>~North America~			<Overseas>~North America~		
DRAGON QUEST® V: Hand of the Heavenly Bride™	SQUARE ENIX	2009/2/17	Tenchu™: Shadow Assassins	Ubisoft	2009/2/5
Blue Dragon Plus	Ignition	2009/2/24	The House of The Dead: Overkill™	SEGA	2009/2/10
Peggle™ Dual Shot	PopCap Games	2009/3/3	DEAD RISING CHOP TILL YOU DROP	CAPCOM	2009/2/24
Monsters vs. Aliens™ Video Game	Activision	2009/3/17	MADWORLD™	SEGA	2009/3/10
Grand Theft Auto™: Chinatown Wars	Rockstar Games	2009/3/17	Monsters vs. Aliens™ Video Game	Activision	2009/3/17
VALKYRIE PROFILE®: Covenant of the Plume™	SQUARE ENIX	2009/3/17	FINAL FANTASY® CRYSTAL CHRONICLES: Echoes of Time™	SQUARE ENIX	2009/3/24
FINAL FANTASY® CRYSTAL CHRONICLES: Echoes of Time™	SQUARE ENIX	2009/3/24	We Ski™ and Snowboard	NAMCO BANDAI Games America	2009/3
LITTLEST PET SHOP Spring	Electronic Arts	2009/3	Hannah Montana: The Movie	Disney Interactive Studios	2009/4
Henry Hatsworth in the Puzzling Adventure	Electronic Arts	2009/3	EA SPORTS Active™	Electronic Arts	2009/5/19
Hannah Montana: The Movie	Disney Interactive Studios	2009/4	The Conduit™	SEGA	2009/6
MySims™ Party	Electronic Arts	2009 Spring	Guitar Hero® Metallica®	Activision	CY2009 2nd Quarter
MySims™ Racing	Electronic Arts	2009 Summer	MySims™ Party	Electronic Arts	2009 Spring
Harry Potter and the Half-Blood Prince™	Electronic Arts	2009 Summer	Cursed Mountain	Deep Silver	2009 Summer
			EA SPORTS Tennis(Temp.)	Electronic Arts	2009 Summer
			MySims™ Racing	Electronic Arts	2009 Summer
			Harry Potter and the Half-Blood Prince™	Electronic Arts	2009 Summer

Notes: Launch dates and titles etc. are subject to change.

Launch dates may be different depending on territories

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■ IR information

<http://www.nintendo.co.jp/ir/en/index.html>

◆ IR events <http://www.nintendo.co.jp/ir/en/library/events/index.html>

- Corporate Management Policy Briefing / Financial Results Briefing (for the Six Months Ended September 2008) (2008/10/31)
- Financial Results Briefing (for the Fiscal Year Ended March 2008) (2008/4/25)
- Financial Results Briefing (for the Nine Months Ended December 2007) (2008/1/25)
- Corporate Management Policy Briefing / Financial Results Briefing (for the Six Months Ended September 2007) (2007/10/26)
- Financial Results Briefing (for the Fiscal Year Ended March 2007) (2007/4/27)
- Corporate Management Policy Briefing (2006/6/7)

■ Other information

- Nintendo Conference Fall 2008 (2008/10/2)
Keynote Address by the President (web cast)
http://www.irwebcasting.com/081002/34/36e60ea959/d4c5000436_hi.html
Keynote Address by the President (text)
<http://www.nintendo.co.jp/n10/conference2008fall/presen/e/index.html>
Wii Music Presentation (web cast)
http://www.irwebcasting.com/081002/52/5232b47438/ljjasf39ho8w_hi.html
- Nintendo Conference Fall 2007 (2007/10/10)
<http://www.nintendo.co.jp/n10/conference2007fall/e/index.html>
- President's speech at Foreign Correspondents' Club of Japan (2006/12/7)
<http://www.nintendo.co.jp/n10/061207/en/index.html>
- Iwata asks: Animal Crossing: City Folk
http://us.wii.com/iwata_asks/accf/vol1_page1.jsp
- Iwata asks: Wii Music
http://us.wii.com/iwata_asks/wii_music/vol1_page1.jsp
- Iwata asks: Wii Fit
http://us.wii.com/wii-fit/iwata_asks/vol1_page1.jsp

*Availability may change without notice.