

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2009

(Briefing Date: 2009/10/30)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2006 Apr.–Sept.'05	FY3/2007 Apr.–Sept.'06	FY3/2008 Apr.–Sept.'07	FY3/2009 Apr.–Sept.'08	FY3/2010 Apr.–Sept.'09
Net sales	176,364	298,817	694,803	836,879	548,058
Cost of sales	103,454	162,974	413,048	469,831	341,759
Gross profit	72,910	135,842	281,754	367,048	206,298
(Gross profit ratio)	(41.3%)	(45.5%)	(40.6%)	(43.9%)	(37.6%)
Selling, general, and administrative expenses	53,297	68,730	92,969	114,864	101,937
Operating income	19,613	67,111	188,784	252,183	104,360
(Operating income ratio)	(11.1%)	(22.5%)	(27.2%)	(30.1%)	(19.0%)
Non-operating income	37,342	27,958	27,259	20,528	7,990
(of which foreign exchange gains)	(24,151)	(10,057)	(2,149)	(–)	(–)
Non-operating expenses	131	393	666	35,404	1,737
(of which foreign exchange losses)	(–)	(–)	(–)	(33,584)	(664)
Ordinary income	56,824	94,676	215,376	237,306	110,613
(Ordinary income ratio)	(32.2%)	(31.7%)	(31.0%)	(28.4%)	(20.2%)
Extraordinary income	4,571	253	3,885	1,959	4,311
Extraordinary loss	252	1	1,623	92	2,306
Income before income taxes and minority interests	61,144	94,929	217,639	239,172	112,618
Total income taxes	24,542	40,602	85,294	94,329	43,107
Minority interests in income	–23	–18	–76	15	18
Net income	36,625	54,345	132,421	144,828	69,492
(Net income ratio)	(20.8%)	(18.2%)	(19.1%)	(17.3%)	(12.7%)

Quarterly Consolidated Statements of Income Transition

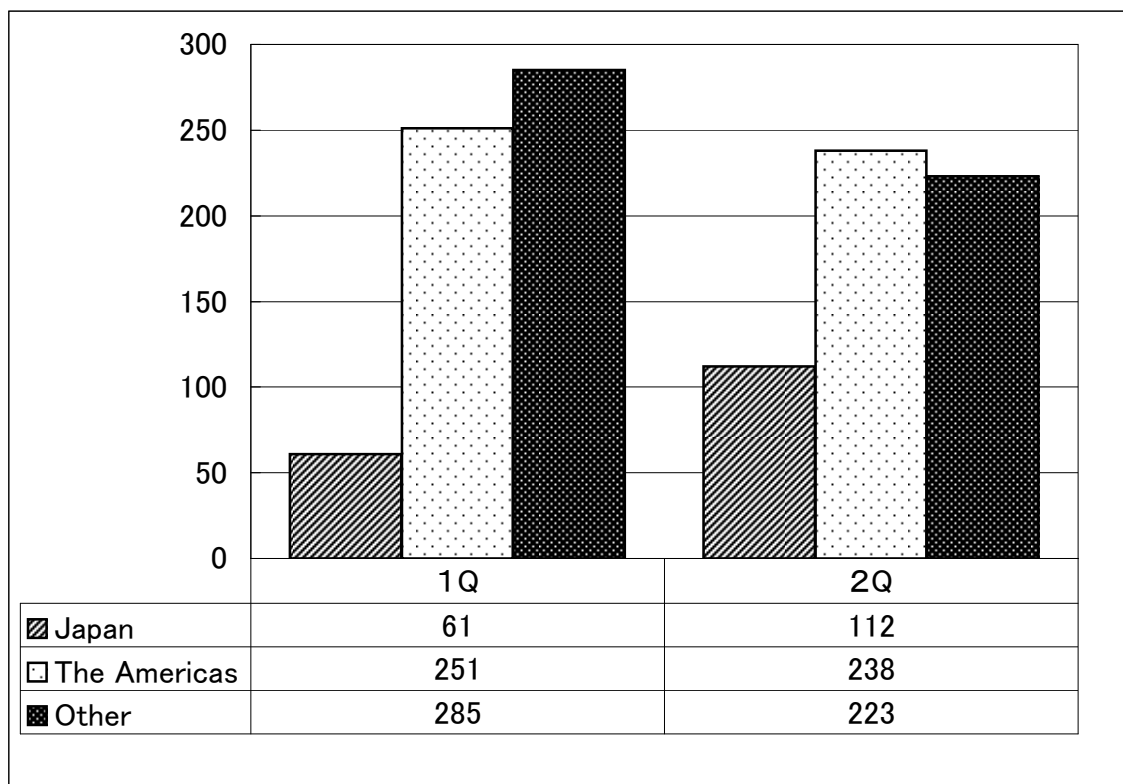
million yen

	FY3/2009			FY3/2010		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	423,380	413,499	836,879	253,498	294,560	548,058
Cost of sales	243,691	226,140	469,831	161,940	179,819	341,759
Gross profit	179,688	187,359	367,048	91,558	114,740	206,298
(Gross profit ratio)	(42.4%)	(45.3%)	(43.9%)	(36.1%)	(39.0%)	(37.6%)
Selling, general, and administrative expenses	60,496	54,368	114,864	51,156	50,781	101,937
Operating income	119,192	132,991	252,183	40,401	63,959	104,360
(Operating income ratio)	(28.2%)	(32.2%)	(30.1%)	(15.9%)	(21.7%)	(19.0%)
Non-operating income	58,251	-37,723	20,528	24,761	-16,771	7,990
(of which foreign exchange gains)	(47,844)	(-47,844)	(-)	(20,088)	(-20,088)	(-)
Non-operating expenses	551	34,853	35,404	338	1,398	1,737
(of which foreign exchange losses)	(-)	(33,584)	(33,584)	(-)	(664)	(664)
Ordinary income	176,892	60,414	237,306	64,824	45,789	110,613
(Ordinary income ratio)	(41.8%)	(14.6%)	(28.4%)	(25.6%)	(15.5%)	(20.2%)
Extraordinary income	3,625	-1,665	1,959	5,227	-915	4,311
Extraordinary loss	52	40	92	2,308	-2	2,306
Income before income taxes and minority interests	180,464	58,708	239,172	67,743	44,875	112,618
Total income taxes	73,101	21,228	94,329	25,367	17,739	43,107
Minority interests in income	96	-80	15	58	-39	18
Net income	107,267	37,561	144,828	42,316	27,176	69,492
(Net income ratio)	(25.3%)	(9.1%)	(17.3%)	(16.7%)	(9.2%)	(12.7%)

Consolidated Sales Units of "Nintendo DS" (FY3/2010)

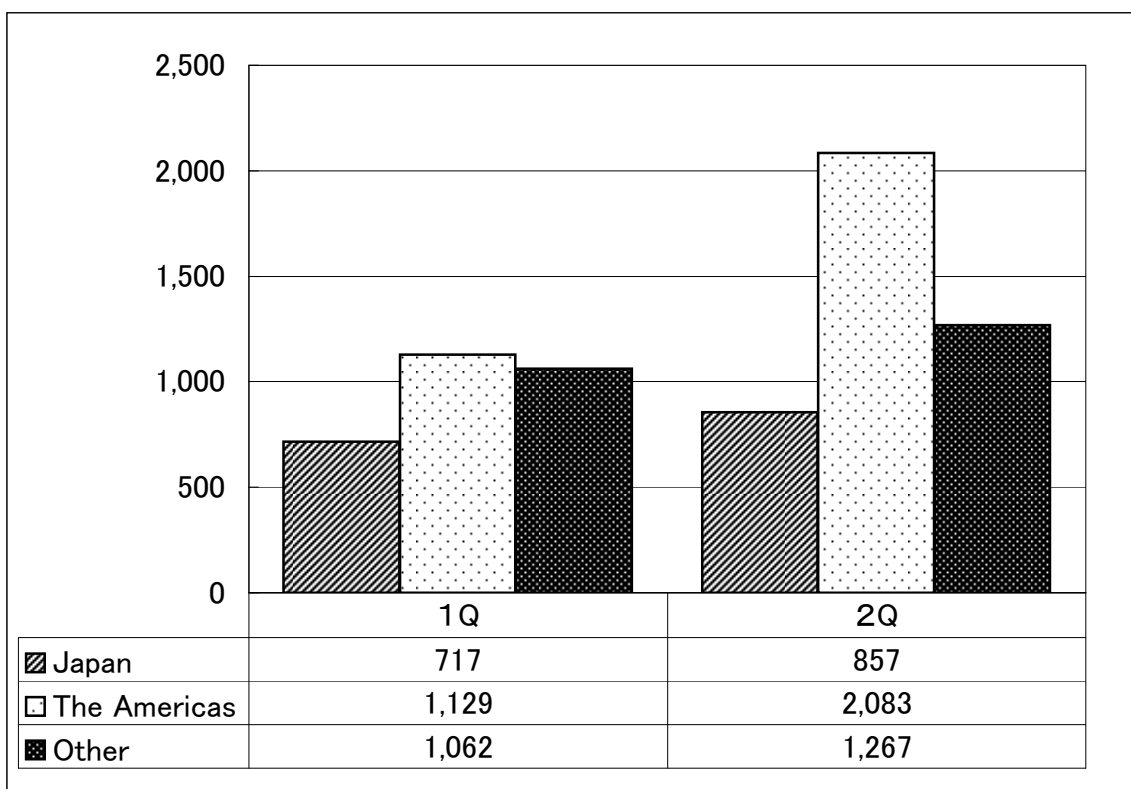
1. Hardware

units in ten thousands



2. Software

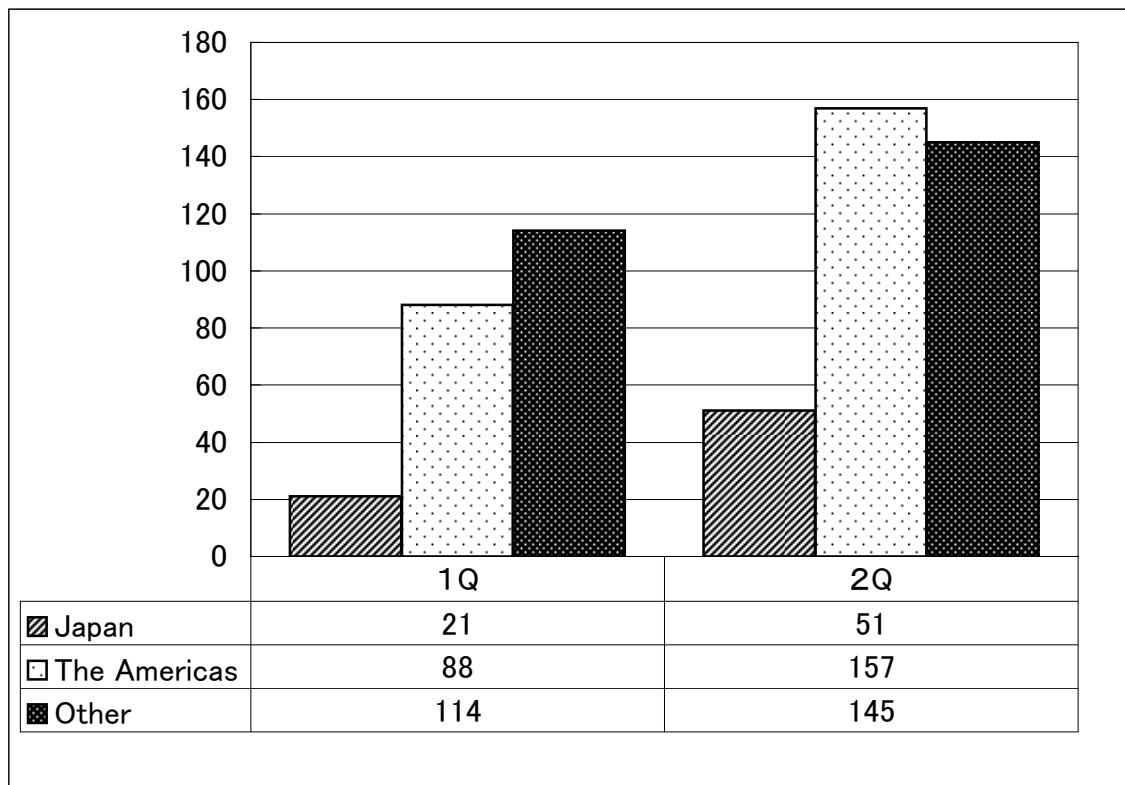
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2010)

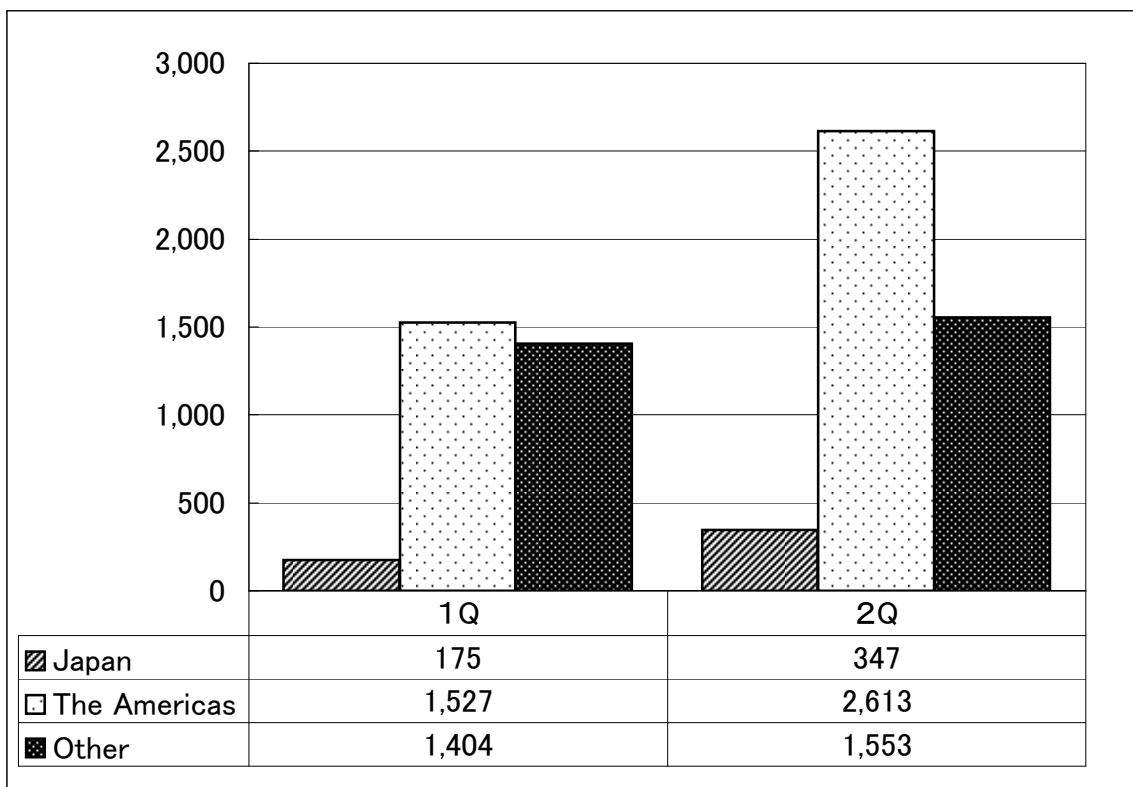
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2010(Apr.'09-Sept.'09)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo DS

Pokémon Platinum Version	263	16	247	639
Pokémon HeartGold Version/SoulSilver Version	227	226	1	227
New Super Mario Bros.	149	10	139	1,994
Mario Kart DS	148	9	138	1,609
Tomodachi Collection	145	145	-	145
Professor Layton and the Diabolical Box*	126	-	126	126

263	16	247	639
227	226	1	227
149	10	139	1,994
148	9	138	1,609
145	145	-	145
126	-	126	126

Wii

Wii Sports Resort	697	134	563	697
Wii Sports	483	8	475	5,054
Wii Fit	428	18	410	2,250
Mario Kart Wii	296	16	280	1,836
Wii Fit Plus	213	48	165	213
Wii Play (Wii Remote bundled)	145	4	141	2,443

697	134	563	697
483	8	475	5,054
428	18	410	2,250
296	16	280	1,836
213	48	165	213
145	4	141	2,443

[Note] Software units include quantity bundled with hardware.

*This title is licensed to be sold as a Nintendo product overseas. Global units (both FY3/2010 and Life-to-date) do not include units sold in Japan.

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2009				FY3/2010	
	1Q	2Q	3Q	4Q	1Q	2Q
U.S.\$	1.4 billion				0.9 billion	
	2.8 billion				2.1 billion	
	5.6 billion					
	7.3 billion					
Euro	1.1 billion				0.6 billion	
	2.2 billion				1.4 billion	
	4.2 billion					
	5.0 billion					

Non-Consolidated Purchases in U.S. Dollars

	FY3/2009				FY3/2010	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.8 billion				0.5 billion	
	1.8 billion				1.2 billion	
	2.7 billion					
	3.3 billion					

Average Exchange Rates

	FY3/2009				FY3/2010		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 U.S.\$ =	104.55				97.32		
	106.11				95.49		
	102.84						
	100.54						
1 Euro =	163.43				132.57		
	162.68				133.16		
	150.70						
	143.48						

Balance of Assets and Liabilities in Major Foreign Currencies without Exchange Contract (Non-Consolidated)

	million dollars/euros		
	FY3/2009	FY3/2010	
	2009/3/31	2009/6/30	2009/9/30
Cash and deposits (U.S.\$)	1,251	2,266	2,444
Accounts receivable-trade (U.S.\$)	1,708	1,293	1,095
Accounts payable-trade (U.S.\$)	336	274	345
Cash and deposits (Euro)	1,815	1,905	1,861
Accounts receivable-trade (Euro)	754	1,049	909

Exchange Rates

	yen		
	FY3/2009	FY3/2010	
	2009/3/31	2009/6/30	2009/9/30
1 U.S.\$ =	98.23	96.01	90.21
1 Euro =	129.84	135.53	131.72

Launch Dates of Primary NINTENDO Products by Region (Apr. 2009~Sept. 2009)

Region	Nintendo DS			Wii	
	Category	Title	Launch Date	Title	Launch Date
Japan	(Hardware)				
	(Software)	Pokémon Mystery Dungeon: Explorers of Sky	2009/4/18	Takt of Magic	2009/5/21
		WarioWare D.I.Y.	2009/4/29	NEW PLAY CONTROL! CHIBI-ROBO	2009/6/11
		Tomodachi Collection	2009/6/18	NEW PLAY CONTROL! METROID PRIME 2 ECHOES	2009/6/11
		Okaeri! Chibi-Robo! Happy Richy Osouji!	2009/7/23	Wii Sports Resort	2009/6/25
		Irozuki Tingle no Koi no Baloon Trip	2009/8/6	PUNCH-OUT!!	2009/7/23
		Shiranai mamadeha son wo suru Mono ya Okane no Shikumi DS	2009/8/27	Endless Ocean 2(Temp.)	2009/9/17
		Pokémon HeartGold Version	2009/9/12		
		Pokémon SoulSilver Version	2009/9/12		
The United States	(Hardware)	Nintendo DSi	2009/4/5		
	(Software)	Rhythm Heaven	2009/4/5	Excitebots: Trick Racing	2009/4/20
		Personal Trainer: Walking	2009/5/26	NEW PLAY CONTROL! DONKEY KONG JUNGLE BEAT	2009/5/4
		The Legendary Starfy	2009/6/7	PUNCH-OUT!!	2009/5/18
		Fossil Fighters	2009/8/10	Wii Sports Resort	2009/7/26
		Professor Layton and the Diabolical Box*	2009/8/24	Metroid Prime Trilogy	2009/8/24
		Mario & Luigi: Bowser's Inside Story	2009/9/14		
Europe	(Hardware)	Nintendo DSi	2009/4/3		
	(Software)	Rhythm Paradise	2009/4/30	NEW PLAY CONTROL! PIKMIN 2	2009/4/24
		Pokémon Platinum Version	2009/5/22	PUNCH-OUT!!	2009/5/22
		Walk with me! Do you know your walking routine?	2009/6/5	NEW PLAY CONTROL! DONKEY KONG JUNGLE BEAT	2009/6/5
		Kirby Super Star Ultra	2009/9/18	Another Code: R A Journey into Lost Memories	2009/6/26
		Professor Layton and Pandora's Box*	2009/9/25	Wii Sports Resort	2009/7/24
				Metroid Prime Trilogy	2009/9/4

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

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Launch Schedule of Primary NINTENDO Products by Region (Oct. 2009～)

Region	Category	Nintendo DS		Wii	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Mario & Sonic at the Olympic Winter Games™*	2009/11/19	Wii Fit Plus	2009/10/1
		The Legend of Zelda: Spirit Tracks	2009/12/23	Sin and Punishment 2(Temp.)	2009/10/29
		Famicom Wars DS2(Temp.)	2009	Mario & Sonic at the Olympic Winter Games™*	2009/11/5
		Golden Sun DS(Temp.)	TBA	New Super Mario Bros. Wii	2009/12/3
				NHK Kohaku Quiz Gassen	2009/12/17
				Cosmic Walker(Temp.)	2009
				Kensakusu(Temp.)	2009
				Span Smasher(Temp.)	2009
				Dynamic Zan(Temp.)	2009
				100 Go de Start! Eikaiwa(Temp.)	2009
				Hoshi no Kirby(Temp.)	2009
				Line Attack Heroes(Temp.)	2009
				Monado: Beginning of The World(Temp.)	TBA
		METROID: Other M(Temp.)	TBA		
		Super Mario Galaxy 2(Temp.)	TBA		
The United States	(Software)	Pokémon Mystery Dungeon: Explorers of Sky	2009/10/12	Wii Fit Plus	2009/10/4
		Style Savvy	2009/11/2	New Super Mario Bros. Wii	2009/11/15
		The Legend of Zelda: Spirit Tracks	2009/12/7	Sin and Punishment 2(Temp.)	CY2010 1st Quarter
		Pokémon HeartGold Version	2010 Spring	Endless Ocean 2(Temp.)	CY2010 1st Quarter
		Pokémon SoulSilver Version	2010 Spring	METROID: Other M	2010
		Glory of Heracles	2010	Super Mario Galaxy 2(Temp.)	2010
		Golden Sun DS(Temp.)	2010	Span Smasher(Temp.)	TBA
		WarioWare D.I.Y.	TBA	Line Attack Heroes(Temp.)	TBA
		Picross 3D	TBA	Monado: Beginning of The World(Temp.)	TBA
Europe	(Software)	Mario & Luigi: Bowser's Inside Story	2009/10/9	Wii Fit Plus	2009/10/30
		Nintendo presents: Style Boutique	2009/10/23	New Super Mario Bros. Wii	2009/11/20
		Pokémon Mystery Dungeon: Explorers of Sky	2009/11/20	Endless Ocean 2(Temp.)	2010
		The Legend of Zelda: Spirit Tracks	2009/12/11	Sin and Punishment 2(Temp.)	2010
		Pokémon HeartGold Version	2010 Spring	Super Mario Galaxy 2(Temp.)	2010
		Pokémon SoulSilver Version	2010 Spring	METROID: Other M(Temp.)	2010
		WarioWare D.I.Y.	TBA		

Notes: Launch dates and titles etc. are subject to change.

Launch dates may be different within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product in Japan.

Upcoming Third-Party Software Lineup (extracts: Oct. 2009~)

Nintendo DS		Wii	
Title	Publisher	Title	Publisher
< Japan >		< Japan >	
Rockman Exe Operate Shootingstar	CAPCOM	BIOHAZARD THE DARKSIDE CHRONICLES	CAPCOM
PAWAPROKUN POCKET 12	Konami Digital Entertainment	Karaoke JOYSOUND Wii DX	HUDSON SOFT
Pen1 Grand Prix ~A penguin's troubles special~	Konami Digital Entertainment	Momotaro Dentetsu 2010	HUDSON SOFT
Professor Layton and the Flute of Malevolent Deity(Temp.)	LEVEL-5	Samurai Warriors 3	KOEI
Luminous Arc 3 EYES	Marvelous Entertainment	Winning Eleven PLAYMAKER 2010	Konami Digital Entertainment
SUMMONNIGHT X ~Tears Crown~	NAMCO BANDAI Games	TAIKO NO TATSUJIN Wii DODOON TO 2DAIME!	NAMCO BANDAI Games
NINE HOURS NINE PERSONS NINE DOORS	Spike	Tales of Graces	NAMCO BANDAI Games
CROSS TREASURES	SQUARE ENIX	PUYOPUYO7	SEGA
AGAIN	TECMO	FINAL FANTASY CRYSTAL CHRONICLES: THE CRYSTAL BEARERS	SQUARE ENIX
		Naruto Shippuden Ryujinki	TAKARA TOMY
< The United States >		< The United States >	
Band Hero™	Activision	Band Hero™	Activision
Call of Duty®: Modern Warfare®: Mobilized	Activision	Call of Duty®: Modern Warfare®: Reflex Edition	Activision
JONAS	Disney Interactive Studios	Resident Evil™: The Darkside Chronicles	CAPCOM
Need for Speed™ NITRO	Electronic Arts	Tatsunoko VS. Capcom™ Ultimate All-Stars	CAPCOM
Star Wars Battlefront™: Elite Squadron™	LucasArts	Disney The Princess and The Frog	Disney Interactive Studios
Mario & Sonic at the Olympic Winter Games™	SEGA	EA SPORTS Active™ More Workouts	Electronic Arts
Phantasy Star™ Zero	SEGA	LEGO® Indiana Jones™ 2: The Adventure Continues	LucasArts
Assassin's Creed II Discovery™	Ubisoft	Mario & Sonic at the Olympic Winter Games™	SEGA
James Cameron's AVATAR™: THE GAME	Ubisoft	FINAL FANTASY® CRYSTAL CHRONICLES®: THE CRYSTAL BEARERS	SQUARE ENIX
		Rabbids Go Home™	Ubisoft
		Shaun White Snowboarding: World Stage	Ubisoft
< Europe >		< Europe >	
Disney's A Christmas Carol	Disney Interactive Studios	Tony Hawk Ride	Activision
Disney The Princess and The Frog	Disney Interactive Studios	Resident Evil™: The Darkside Chronicles	CAPCOM
Need for Speed™ NITRO	Electronic Arts	Formula 1	Codemasters
Recettes de Cuisine avec Cyril Lignac	Mindscape	Disney The Princess and The Frog	Disney Interactive Studios
Dragon Ball Z: Attack of the Saiyans	NAMCO BANDAI Games Europe	Pro Evolution Soccer 2010	Konami Digital Entertainment
Mario & Sonic at the Olympic Winter Games™	SEGA	LEGO® Indiana Jones™ 2: The Adventure Continues	LucasArts
Planet 51	SEGA	Muramasa: The Demon Blade	Rising Star Games
Women's Murder Club Games of Passion	THQ	Mario & Sonic at the Olympic Winter Games™	SEGA
Rabbids Go Home™	Ubisoft	Planet 51	SEGA
		World of Zoo	THQ
		Rabbids Go Home™	Ubisoft

Notes: Launch titles are listed by publisher alphabetically.

Launch schedules etc. are subject to change.

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■ IR information

<http://www.nintendo.co.jp/ir/en/index.html>

◆ IR events <http://www.nintendo.co.jp/ir/en/library/events/index.html>

- Financial Results Briefing (for the Three Months Ended June 2009) (2009/7/31)
- Financial Results Briefing (for the Fiscal Year Ended March 2009) (2009/5/8)
- Financial Results Briefing (for the Nine Months Ended December 2008) (2009/1/30)
- Corporate Management Policy Briefing / Financial Results Briefing (for the Six Months Ended September 2008) (2008/10/31)
- Financial Results Briefing (for the Fiscal Year Ended March 2008) (2008/4/25)
- Financial Results Briefing (for the Nine Months Ended December 2007) (2008/1/25)
- Corporate Management Policy Briefing / Financial Results Briefing (for the Six Months Ended September 2007) (2007/10/26)
- Financial Results Briefing (for the Fiscal Year Ended March 2007) (2007/4/27)
- Corporate Management Policy Briefing (2006/6/7)

■ Other information

- E3 2009 (2009/6)

Media Briefing (web cast)

http://www.nintendo.co.jp/n10/e3_2009/webcast/index_en.html

News Release

http://www.nintendo.co.jp/n10/e3_2009/release/main_releaseEN.html

- Nintendo Conference Fall 2008 (2008/10/2)

Keynote Address by the President (web cast)

http://www.irwebcasting.com/081002/34/36e60ea959/d4c5000436_hi.html

Keynote Address by the President (text)

<http://www.nintendo.co.jp/n10/conference2008fall/presen/e/index.html>

Wii Music Presentation (web cast)

http://www.irwebcasting.com/081002/52/5232b47438/ljiasf39ho8w_hi.html

- Nintendo Conference Fall 2007 (2007/10/10)

<http://www.nintendo.co.jp/n10/conference2007fall/e/index.html>

- President's speech at Foreign Correspondents' Club of Japan (2006/12/7)

<http://www.nintendo.co.jp/n10/061207/en/index.html>

- Iwata Asks Links

Links to some of Nintendo's product websites that host "Iwata Asks," a series of interviews where our worldwide president asks the development staff to hear the background and history behind some of our projects

<http://www.nintendo.com/corp/iwataasks.jsp>

*Availability may change without notice.