

Nintendo Co., Ltd.

Financial Results Briefing for the Nine-Month Period Ended December 2012 (Briefing Date: 1/31/2013)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2009 Apr.–Dec.'08	FY3/2010 Apr.–Dec.'09	FY3/2011 Apr.–Dec.'10	FY3/2012 Apr.–Dec.'11	FY3/2013 Apr.–Dec.'12
Net sales	1,536,348	1,182,177	807,990	556,166	543,033
Cost of sales	851,283	715,575	487,575	425,064	415,781
Gross profit	685,065	466,602	320,415	131,101	127,251
(Gross profit ratio)	(44.6%)	(39.5%)	(39.7%)	(23.6%)	(23.4%)
Selling, general and administrative expenses	183,734	169,945	161,619	147,509	133,108
Operating income	501,330	296,656	158,795	-16,408	-5,857
(Operating income ratio)	(32.6%)	(25.1%)	(19.7%)	(-3.0%)	(-1.1%)
Non-operating income	28,295	19,918	7,327	7,369	29,602
(of which foreign exchange gains)	(-)	(9,996)	(-)	(-)	(22,225)
Non-operating expenses	177,137	2,064	85,635	56,988	989
(of which foreign exchange losses)	(174,233)	(-)	(84,403)	(53,725)	(-)
Ordinary income	352,488	314,511	80,488	-66,027	22,756
(Ordinary income ratio)	(22.9%)	(26.6%)	(10.0%)	(-11.9%)	(4.2%)
Extraordinary income	98	4,310	115	49	-
Extraordinary loss	6,171	2,284	33	72	402
Income before income taxes and minority interests	346,415	316,537	80,569	-66,051	22,354
Income taxes	133,856	124,063	31,019	-17,674	7,743
Income before minority interests	-	-	49,550	-48,376	14,610
Minority interests in income	35	-127	-7	-25	64
Net income	212,524	192,601	49,557	-48,351	14,545
(Net income ratio)	(13.8%)	(16.3%)	(6.1%)	(-8.7%)	(2.7%)

Quarterly Consolidated Statements of Income Transition

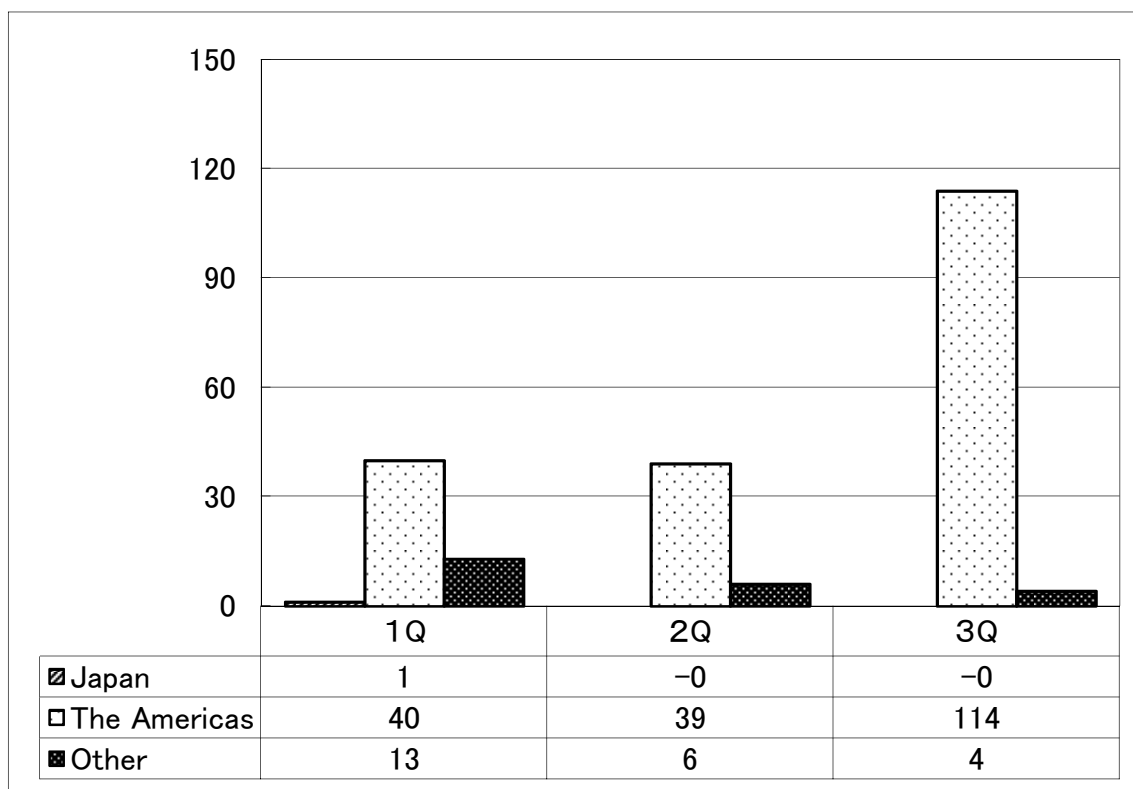
million yen

	FY3/2012				FY3/2013			
	1Q	2Q	3Q	Total	1Q	2Q	3Q	Total
Net sales	93,928	121,809	340,428	556,166	84,813	116,181	342,038	543,033
Cost of sales	82,897	100,823	241,343	425,064	59,937	96,711	259,133	415,781
Gross profit	11,030	20,985	99,085	131,101	24,876	19,470	82,904	127,251
(Gross profit ratio)	(11.7%)	(17.2%)	(29.1%)	(23.6%)	(29.3%)	(16.8%)	(24.2%)	(23.4%)
Selling, general and administrative expenses	48,743	40,620	58,146	147,509	35,208	38,298	59,601	133,108
Operating income	-37,712	-19,634	40,938	-16,408	-10,331	-18,827	23,302	-5,857
(Operating income ratio)	(-40.2%)	(-16.1%)	(12.0%)	(-3.0%)	(-12.2%)	(-16.2%)	(6.8%)	(-1.1%)
Non-operating income	2,348	2,492	2,528	7,369	1,933	3,459	24,209	29,602
(of which foreign exchange gains)	(-)	(-)	(-)	(-)	(-)	(-)	(22,225)	(22,225)
Non-operating expenses	7,187	48,178	1,622	56,988	21,383	2,098	-22,492	989
(of which foreign exchange losses)	(5,065)	(47,368)	(1,292)	(53,725)	(21,105)	(2,167)	(-23,273)	(-)
Ordinary income	-42,551	-65,320	41,844	-66,027	-29,781	-17,466	70,005	22,756
(Ordinary income ratio)	(-45.3%)	(-53.6%)	(12.3%)	(-11.9%)	(-35.1%)	(-15.0%)	(20.5%)	(4.2%)
Extraordinary income	-	50	-1	49	-	-	-	-
Extraordinary loss	19	42	10	72	3	19	379	402
Income before income taxes and minority interests	-42,571	-65,312	41,832	-66,051	-29,785	-17,486	69,625	22,354
Income taxes	-17,055	-20,537	19,918	-17,674	-12,590	-6,740	27,074	7,743
Income before minority interests	-25,515	-44,774	21,914	-48,376	-17,194	-10,746	42,551	14,610
Minority interests in income	0	-18	-7	-25	36	19	8	64
Net income	-25,516	-44,756	21,921	-48,351	-17,231	-10,765	42,542	14,545
(Net income ratio)	(-27.2%)	(-36.7%)	(6.4%)	(-8.7%)	(-20.3%)	(-9.3%)	(12.4%)	(2.7%)

Consolidated Sales Units of "Nintendo DS" (FY3/2013)

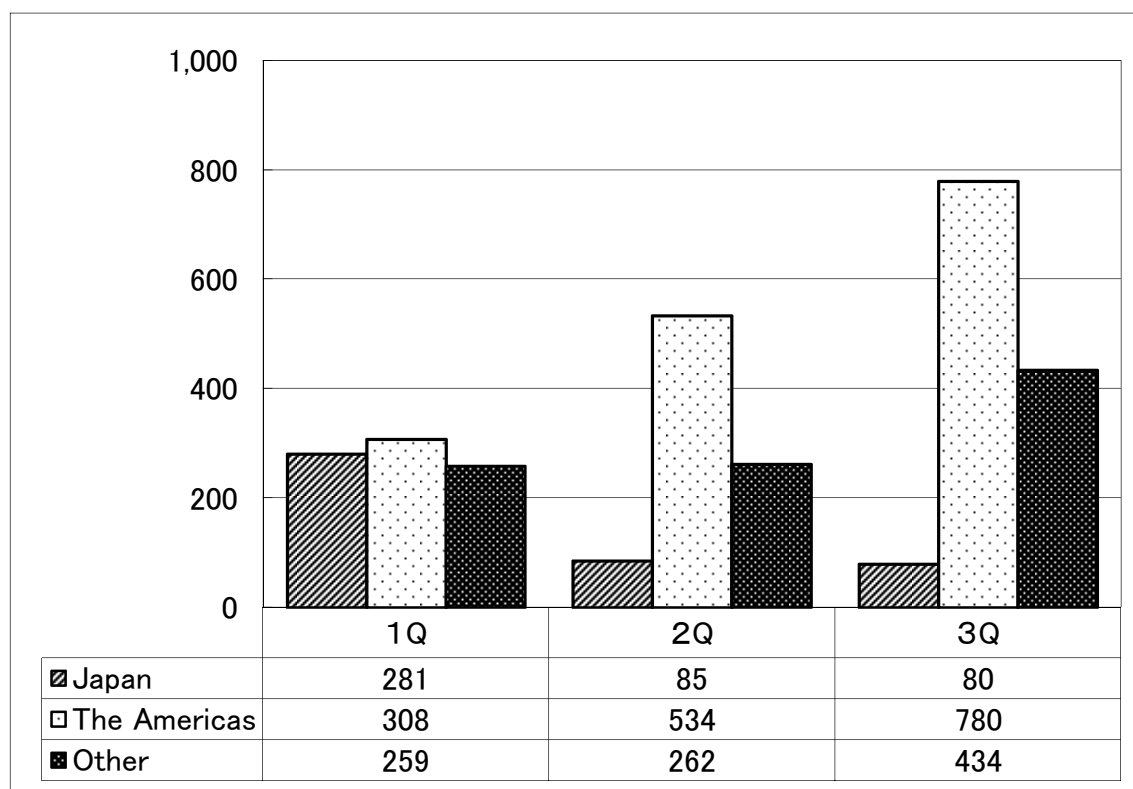
1. Hardware (Nintendo DS, Nintendo DS Lite, Nintendo DSi, and Nintendo DSi XL)

units in ten thousands



2. Software

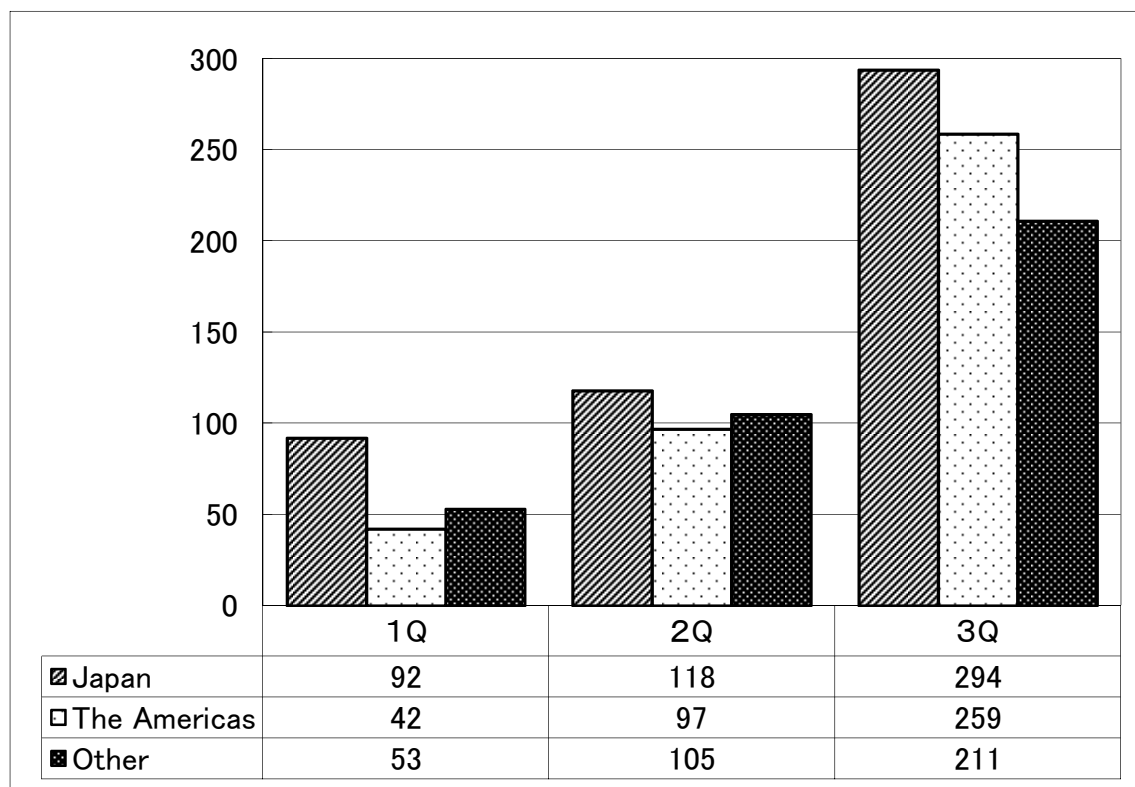
units in ten thousands



Consolidated Sales Units of "Nintendo 3DS" (FY3/2013)

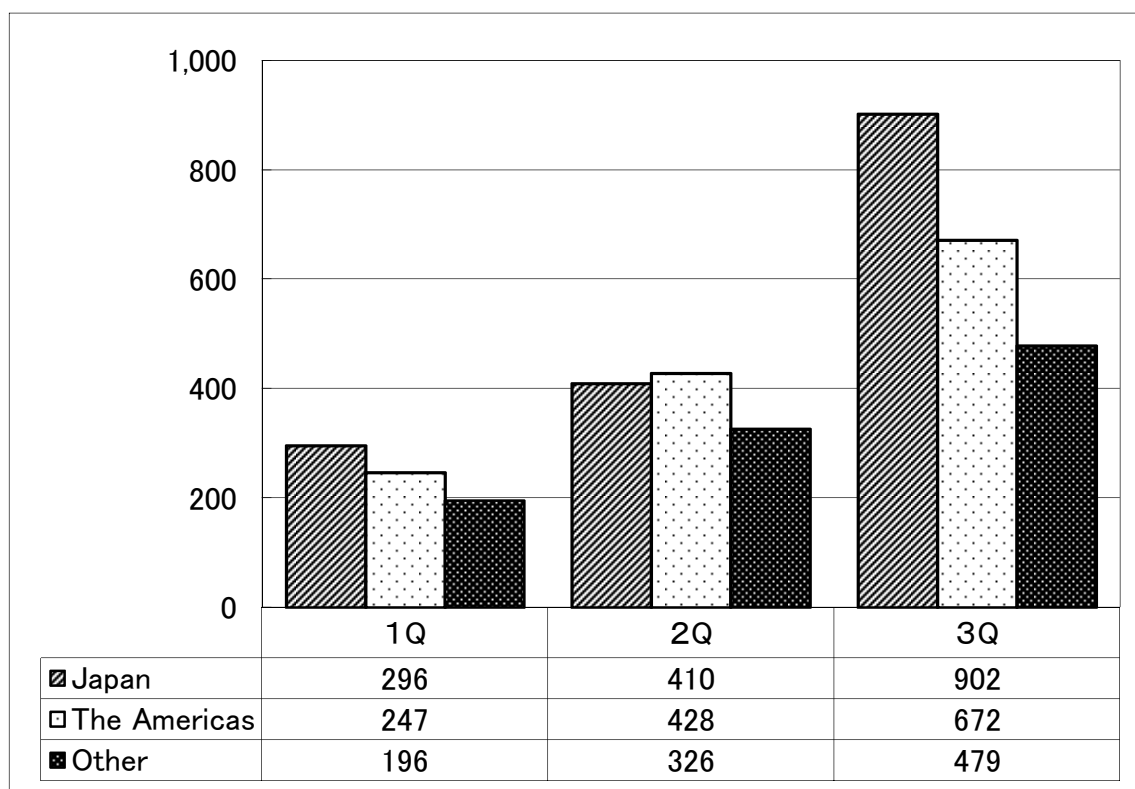
1. Hardware (Nintendo 3DS and Nintendo 3DS XL)

units in ten thousands



2. Software

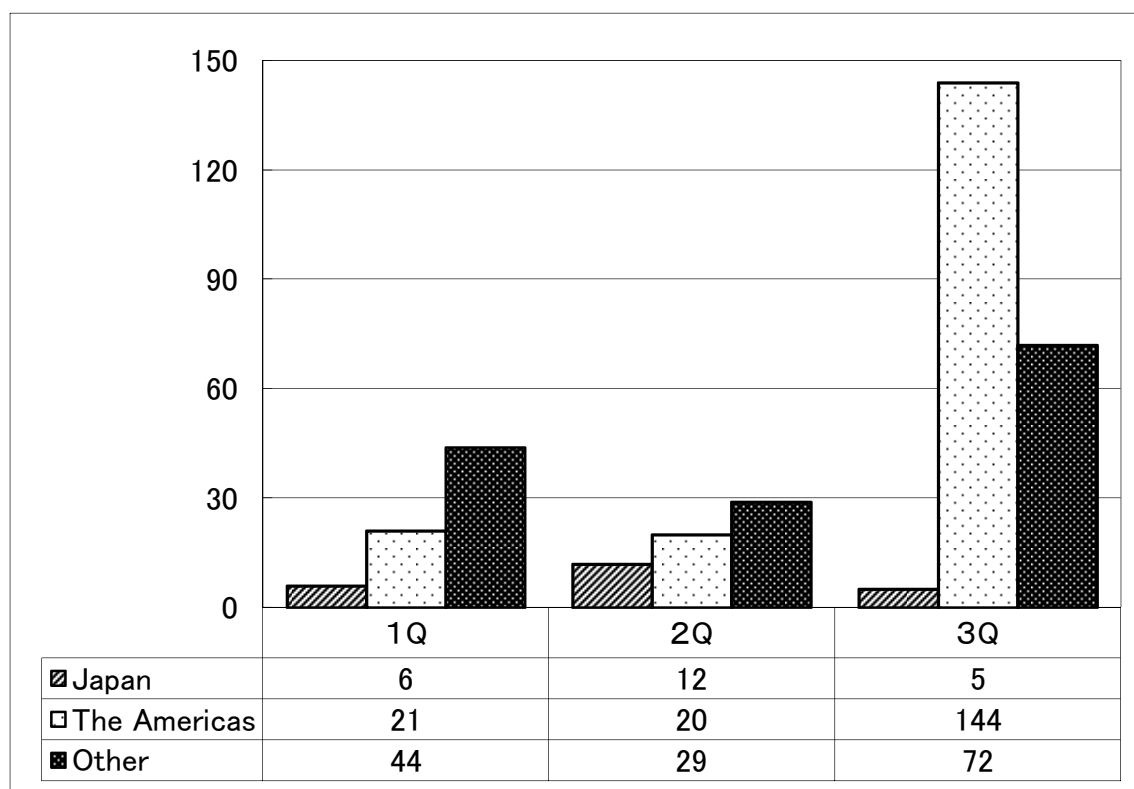
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2013)

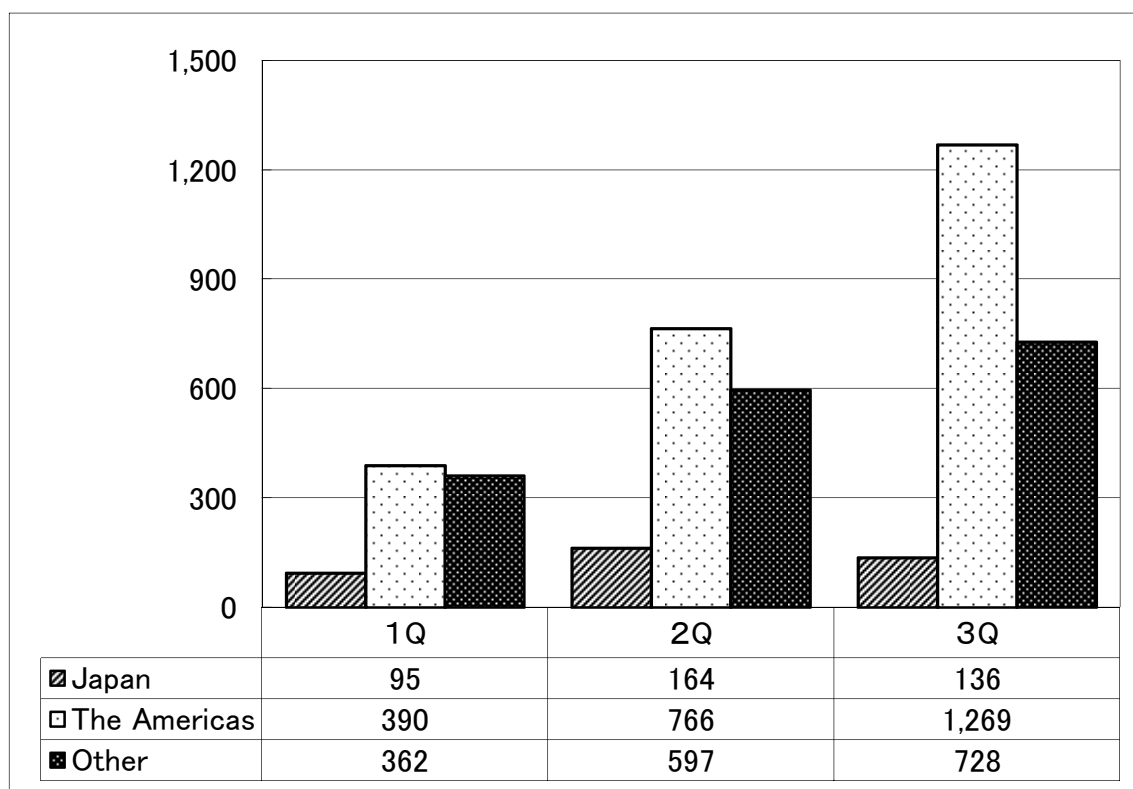
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

units in ten thousands

	FY3/2013(Apr.'12-Dec.'12)			Life-to-date
	Global	of which		Global
		Japan	Overseas	
Nintendo DS				
Pokémon Black Version 2/White Version 2	763	299	465	763
New Super Mario Bros.	110	6	104	3,018
Nintendo 3DS				
New Super Mario Bros. 2	596	205	391	596
Animal Crossing: New Leaf	273	273	-	273
Mario Kart 7	249	33	216	773
SUPER MARIO 3D LAND	216	28	188	800
Paper Mario: Sticker Star	183	54	128	183
Mario Tennis Open	107	34	74	107
Wii				
Wii Sports	204	1	204	8,164
Mario Party 9	174	69	105	273
Mario Kart Wii	157	13	144	3,401
Wii Sports Resort	140	24	116	3,154
New Super Mario Bros. Wii	135	12	123	2,761
Wii U				
Nintendo Land	233	35	198	233
New Super Mario Bros. U	201	54	147	201

[Note] Software sales units include the quantity bundled with hardware.

Nintendo 3DS and Wii U software sales units include their downloadable versions.

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2012				FY3/2013		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
USD	0.3 billion				0.2 billion		
	0.8 billion				0.7 billion		
	2.5 billion				2.3 billion		
	2.9 billion						
Euro	0.3 billion				0.2 billion		
	0.7 billion				0.5 billion		
	1.7 billion				1.4 billion		
	2.0 billion						

Non-Consolidated Purchases in U.S. Dollars

	FY3/2012				FY3/2013		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	0.5 billion				0.2 billion		
	1.3 billion				1.3 billion		
	2.4 billion				3.2 billion		
	2.8 billion						

Average Exchange Rates

	FY3/2012				FY3/2013			yen
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
1 USD =	81.74				80.20			
	79.82				79.41			
	79.01				80.00			
	79.08							
1 Euro =	117.40				102.91			
	113.79				100.64			
	110.64				102.17			
	108.98							

Major Assets and Liabilities in Foreign Currencies Influenced by Exchange Rate Fluctuations (Non-Consolidated)

	FY3/2012 3/31/2012	million dollars/euros FY3/2013		
		6/30/2012	9/30/2012	12/31/2012
Cash and deposits (USD)	1,226	1,288	1,891	2,635
Accounts receivable-trade (USD)	295	95	694	1,472
Accounts payable-trade (USD)	312	318	941	1,529
Cash and deposits (Euro)	1,576	1,568	1,232	313
Accounts receivable-trade (Euro)	262	216	357	802

Exchange Rates

	FY3/2012 3/31/2012	yen FY3/2013		
		6/30/2012	9/30/2012	12/31/2012
1 USD =	82.19	79.31	77.60	86.58
1 Euro =	109.80	98.74	100.24	114.71

Launch Dates of Primary NINTENDO Products by Region (Apr. 2012~Dec. 2012)

		Nintendo 3DS		Wii U	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Hardware)	Nintendo 3DS XL	7/28/2012	Wii U DELUXE SET	12/8/2012
				Wii U BASIC SET	12/8/2012
	(Software)	Fire Emblem Awakening	4/19/2012	New Super Mario Bros. U	12/8/2012
		Mario Tennis Open	5/24/2012	Nintendo Land	12/8/2012
		Culdcept®	6/28/2012		
		Pocket Soccer League Calciobit	7/12/2012		
		New Super Mario Bros. 2	7/28/2012		
		Brain Age: Concentration Training	7/28/2012		
		Art Academy: Lessons for Everyone!	9/13/2012		
		Style Savvy: Trendsetters	9/27/2012		
		Animal Crossing: New Leaf	11/8/2012		
		Pokémon Mystery Dungeon: Gates to Infinity	11/23/2012		
Paper Mario: Sticker Star	12/6/2012				
The United States	(Hardware)	Nintendo 3DS XL	8/19/2012	Wii U DELUXE SET	11/18/2012
				Wii U BASIC SET	11/18/2012
	(Software)	Spirit Camera: The Cursed Memoir	4/13/2012	New Super Mario Bros. U	11/18/2012
		Mario Tennis Open	5/20/2012	NINJA GAIDEN 3: Razor's Edge*	11/18/2012
		New Super Mario Bros. 2	8/19/2012	Nintendo Land	11/18/2012
		Art Academy: Lessons for Everyone!	10/1/2012	SiNG PARTY	11/18/2012
		Crosswords Plus	10/1/2012		
		Style Savvy: Trendsetters	10/22/2012		
		Professor Layton and the Miracle Mask*	10/28/2012		
		Freakyforms Deluxe: Your Creations, Alive!	11/5/2012		
Paper Mario: Sticker Star	11/11/2012				
Europe	(Hardware)	Nintendo 3DS XL	7/28/2012	Wii U PREMIUM PACK	11/30/2012
				Wii U BASIC PACK	11/30/2012
	(Software)	Mario Tennis Open	5/25/2012	New Super Mario Bros. U	11/30/2012
		Spirit Camera: The Cursed Memoir	6/29/2012	Nintendo Land	11/30/2012
		New Art Academy	7/28/2012		
		Freakyforms Deluxe: Your Creations, Alive!	7/28/2012		
		New Super Mario Bros. 2	8/17/2012		
		Professor Layton and the Miracle Mask*	10/26/2012		
		Nintendo presents: New Style Boutique	11/16/2012		
		Paper Mario: Sticker Star	12/7/2012		
		Nintendo DS		Wii	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Software)	Pokémon Black Version 2	6/23/2012	Mario Party 9	4/26/2012
		Pokémon White Version 2	6/23/2012	Project Zero 2: Wii Edition	6/28/2012
				Kirby's Dream Collection Special Edition	7/19/2012
				JUST DANCE Wii 2*	7/26/2012
				DRAGON QUEST X Online [Wii USB Memory Set]*	8/2/2012
The United States	(Software)	Pokémon Conquest*	6/18/2012	Xenoblade Chronicles	4/6/2012
		Pokémon Black Version 2	10/7/2012	Kirby's Dream Collection Special Edition	9/16/2012
		Pokémon White Version 2	10/7/2012		
Europe	(Software)	Pokémon Conquest*	7/27/2012	Pandora's Tower	4/13/2012
		Learn with Pokémon: Typing Adventure	9/21/2012	Project Zero 2: Wii Edition	6/29/2012
		Pokémon Black Version 2	10/12/2012	Beat the Beat: Rhythm Paradise	7/6/2012
		Pokémon White Version 2	10/12/2012	Inazuma Eleven Strikers*	9/28/2012

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product.

Launch Schedule of Primary NINTENDO Products by Region (Jan. 2013~)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Luigi's Mansion: Dark Moon	3/20/2013	Game & Wario	3/28/2013
		Tomodachi Collection (temp.)	Spring 2013	Pikmin 3	Spring-Summer 2013
		Pokémon X	Oct. 2013	The Wonderful 101	Spring-Summer 2013
		Pokémon Y	Oct. 2013	Wii Fit U	Spring-Summer 2013
		Daigassou Bandoburaza-zu Shinsaku	2013	Wii Party (temp.)	Summer 2013
		Super Smash Bros. (temp.)	TBD	The Legend of Zelda: The Wind Waker	Fall 2013
				Rayman® Legends*	2013
				Yarn Yoshi (temp.)	TBD
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
				The Legend of Zelda (temp.)	TBD
				Super Smash Bros. (temp.)	TBD
				BAYONETTA 2	TBD
				Mario Kart (temp.)	TBD
				A brand new title developed by MONOLITH SOFTWARE INC.	TBD
				3D Mario (temp.)	TBD
		LEGO® City Undercover*	TBD		
The United States	(Software)	Fire Emblem Awakening	2/4/2013	LEGO® City Undercover*	3/18/2013
		Brain Age: Concentration Training	2/10/2013	Game & Wario	Spring-Summer 2013
		Pokémon Mystery Dungeon: Gates to Infinity	3/24/2013	Pikmin 3	Spring-Summer 2013
		Luigi's Mansion: Dark Moon	3/24/2013	The Wonderful 101	Spring-Summer 2013
		LEGO® City Undercover: The Chase Begins*	4/21/2013	Wii Fit U	Spring-Summer 2013
		Animal Crossing: New Leaf	Early 2013	Wii Party (temp.)	Summer 2013
		Pokémon X	Oct. 2013	The Legend of Zelda: The Wind Waker	Fall 2013
		Pokémon Y	Oct. 2013	Yarn Yoshi (temp.)	TBD
		Super Smash Bros. (temp.)	TBD	SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
				The Legend of Zelda (temp.)	TBD
		Super Smash Bros. (temp.)	TBD		
		BAYONETTA 2	TBD		
		Mario Kart (temp.)	TBD		
		3D Mario (temp.)	TBD		
Europe	(Software)	Scribblenauts Unlimited*	2/8/2013	NINJA GAIDEN 3: Razor's Edge*	1/11/2013
		Luigi's Mansion 2	Mar. 2013	SiNG PARTY	1/18/2013
		Fire Emblem: Awakening	Apr. 2013	Scribblenauts Unlimited*	2/8/2013
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	Apr.-Jun. 2013	LEGO® City Undercover*	3/28/2013
		Animal Crossing (temp.)	Apr.-Jun. 2013	Game & Wario	Spring-Summer 2013
		Pokémon X	Oct. 2013	Pikmin 3	Spring-Summer 2013
		Pokémon Y	Oct. 2013	The Wonderful 101	Spring-Summer 2013
		Super Smash Bros. (temp.)	TBD	Wii Fit U	Spring-Summer 2013
		LEGO® City Undercover (temp.)*	TBD	Wii Party (temp.)	Summer 2013
				The Legend of Zelda: The Wind Waker	Fall 2013
				Yarn Yoshi (temp.)	TBD
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
				The Legend of Zelda (temp.)	TBD
				Super Smash Bros. (temp.)	TBD
		BAYONETTA 2	TBD		
		Mario Kart (temp.)	TBD		
		3D Mario (temp.)	TBD		

Notes: Launch dates and titles etc. are subject to change.

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Upcoming Third-Party Software Lineup (extracts:Jan. 2013~)

Nintendo 3DS		Wii U		
Region	Title	Publisher	Publisher	
Japan	MONSTER HUNTER 4	CAPCOM	BIOHAZARD REVELATIONS UNVEILED EDITION	CAPCOM
	Castlevania - Lords of shadow - sadame no makyou	Konami Digital Entertainment	Need for Speed Most Wanted	Electronic Arts
	PROFESSOR LAYTON AND THE AZRAN LEGACIES LEVEL-5		TANK! TANK! TANK!	NAMCO BANDAI Games
	DRAGONBALL HEROES ULTIMATE MISSION	NAMCO BANDAI Games	Fist of the North Star: Ken's Rage 2	TECMO KOEI GAMES
	Super Robot Wars UX	NAMCO BANDAI Games	DRAGON QUEST X Online	SQUARE ENIX
	DRAGON QUEST VII Eden no Senshitachi	SQUARE ENIX		
	Osawari Tantei Nameko Daihansyoku	SUCCESS		
	Pretty Rhythm Mydeco Rainbow Wedding	T-ARTS		
The United States	Etrian Odyssey IV: Legends of the Titan	ATLUS (Index Digital Media)	The Amazing Spider-Man Ultimate Edition	Activision
	Shin Megami Tensei: Devil Summoner: Soul Hackers	ATLUS (Index Digital Media)	The Walking Dead: Survival Instinct	Activision
	Monster Hunter 3 Ultimate	Capcom	Monster Hunter 3 Ultimate	Capcom
	The Croods: Prehistoric Party!	D3Publisher	The Croods: Prehistoric Party!	D3Publisher
	Disney Infinity	Disney Interactive	Disney Infinity	Disney Interactive
	Castlevania: Lords of Shadow – Mirror of Fate	Konami Digital Entertainment	Need for Speed Most Wanted	Electronic Arts
	NARUTO Powerful Shippuden	NAMCO BANDAI	Aliens: Colonial Marines	SEGA
	Sonic & All-Stars Racing Transformed	SEGA	Injustice: Gods Among Us	Warner Bros. Interactive Entertainment
	LEGO Legends of Chima: Laval's Journey	Warner Bros. Interactive Entertainment		
Europe	Mystery Murders: Jack the Ripper	Avanquest Software	The Amazing Spider-Man Ultimate Edition	Activision
	Funfair Party Games	Avanquest Software	Jett Tailfin Racers	Avanquest Software
	Viking Invasion 2 - Tower Defense	Bigben Interactive	Obut Pétanque 2	Bigben Entertainment
	Monster Hunter 3 Ultimate	CAPCOM	Monster Hunter 3 Ultimate	CAPCOM
	Disney Infinity	Disney Interactive	Disney Infinity	Disney Interactive
	Castlevania: Lords of Shadow - Mirror of Fate	Konami Digital Entertainment	Need for Speed Most Wanted	Electronic Arts
	NARUTO Powerful Shippuden	NAMCO BANDAI	The Croods: Prehistoric Party!	NAMCO BANDAI
	The Croods: Prehistoric Party!	NAMCO BANDAI	Cocoto Magic Circus 2	Neko Entertainment
	SUPER BLACK BASS	RISING STAR GAMES	My Body Coach 3	Neko Entertainment
	JEWEL MASTER: CRADLE OF EGYPT 2	RISING STAR GAMES	Aliens: Colonial Marines	SEGA
	Sonic & All-Stars Racing Transformed	SEGA	Injustice: Gods Among Us	Warner Bros. Interactive Entertainment
	LEGO Legends of Chima: Laval's Journey	Warner Bros. Interactive Entertainment		
	Nintendo DS		Wii	
Region	Title	Title	Publisher	
Japan		Precure AllStars Zeninshuugou Let's Dance!	NAMCO BANDAI Games	
The United States	The Croods: Prehistoric Party!	The Croods: Prehistoric Party!	D3Publisher	
		Disney Infinity	Disney Interactive	
Europe	Everything's Rosie	Disney Infinity	Disney Interactive	
	Jewel Link Safari Quest	The Croods: Prehistoric Party!	NAMCO BANDAI	
	Raa Raa The Noisy Lion			
	The Croods: Prehistoric Party!			

Notes: Software titles are based on the information as of January 30, 2013.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■ IR Information

<http://www.nintendo.co.jp/ir/en/index.html>

■ IR events

<http://www.nintendo.co.jp/ir/en/library/events/index.html>

IR Information > IR Library > IR Events

- Financial Results Briefing (for the Six Months Ended September 2012) (10/25/2012)
- 2012 E3 Analyst Q&A Session (6/6/2012)
- Financial Results Briefing (for the Fiscal Year Ended March 2012) (4/27/2012)
- Past financial results briefings and other events

■ Stock Information

<http://www.nintendo.co.jp/ir/en/stock/index.html>

IR Information > Stock Information

- The 72nd Annual General Meeting of Shareholders Q & A (6/28/2012)
Stock Information > General Meeting of Shareholders > Q&A

■ Other information

- E3 2012 (June 2012)

<http://e3.nintendo.com>

- Nintendo Direct

(For the U.S. Market)

<http://www.nintendo.com/nintendo-direct/archive/01-23-2013/>

(For the European Market)

<http://www.nintendo.co.uk/Misc-/Nintendo-Direct/Latest-Nintendo-Direct/Nintendo-Direct-698557.html>

- Iwata Asks Links

Links to some of Nintendo's product websites that host "Iwata Asks," a series of interviews where our worldwide president asks the development staff to hear the background and history behind some of our projects

<http://www.nintendo.com/corp/iwataasks.jsp>

*Availability may change without notice.