

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2013

(Briefing Date: 10/31/2013)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2010 Apr.-Sept.'09	FY3/2011 Apr.-Sept.'10	FY3/2012 Apr.-Sept.'11	FY3/2013 Apr.-Sept.'12	FY3/2014 Apr.-Sept.'13
Net sales	548,058	363,160	215,738	200,994	196,582
Cost of sales	341,759	214,369	183,721	156,648	134,539
Gross profit	206,298	148,791	32,016	44,346	62,042
(Gross profit ratio)	(37.6%)	(41.0%)	(14.8%)	(22.1%)	(31.6%)
Selling, general, and administrative expenses	101,937	94,558	89,363	73,506	85,321
Operating income	104,360	54,232	-57,346	-29,159	-23,278
(Operating income ratio)	(19.0%)	(14.9%)	(-26.6%)	(-14.5%)	(-11.8%)
Non-operating income	7,990	4,849	4,840	5,392	24,708
(of which foreign exchange gains)	(-)	(-)	(-)	(-)	(18,360)
Non-operating expenses	1,737	63,234	55,366	23,481	180
(of which foreign exchange losses)	(664)	(62,175)	(52,433)	(23,273)	(-)
Ordinary income	110,613	-4,152	-107,872	-47,248	1,248
(Ordinary income ratio)	(20.2%)	(-1.1%)	(-50.0%)	(-23.5%)	(0.6%)
Extraordinary income	4,311	190	50	-	1,421
Extraordinary loss	2,306	18	62	23	18
Income before income taxes and minority interests	112,618	-3,981	-107,884	-47,271	2,651
Income taxes	43,107	-1,960	-37,593	-19,330	2,065
Income before minority interests	-	-2,020	-70,290	-27,941	586
Minority interests in income	18	-9	-17	55	-13
Net income	69,492	-2,011	-70,273	-27,996	600
(Net income ratio)	(12.7%)	(-0.6%)	(-32.6%)	(-13.9%)	(0.3%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2013			FY3/2014		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	84,813	116,181	200,994	81,548	115,034	196,582
Cost of sales	59,937	96,711	156,648	45,144	89,395	134,539
Gross profit	24,876	19,470	44,346	36,404	25,638	62,042
(Gross profit ratio)	(29.3%)	(16.8%)	(22.1%)	(44.6%)	(22.3%)	(31.6%)
Selling, general, and administrative expenses	35,208	38,298	73,506	41,329	43,992	85,321
Operating income	-10,331	-18,827	-29,159	-4,924	-18,353	-23,278
(Operating income ratio)	(-12.2%)	(-16.2%)	(-14.5%)	(-6.0%)	(-16.0%)	(-11.8%)
Non-operating income	1,933	3,459	5,392	20,269	4,438	24,708
(of which foreign exchange gains)	(-)	(-)	(-)	(16,934)	(1,426)	(18,360)
Non-operating expenses	21,383	2,098	23,481	526	-345	180
(of which foreign exchange losses)	(21,105)	(2,167)	(23,273)	(-)	(-)	(-)
Ordinary income	-29,781	-17,466	-47,248	14,817	-13,569	1,248
(Ordinary income ratio)	(-35.1%)	(-15.0%)	(-23.5%)	(18.2%)	(-11.8%)	(0.6%)
Extraordinary income	-	-	-	-	1,421	1,421
Extraordinary loss	3	19	23	1	17	18
Income before income taxes and minority interests	-29,785	-17,486	-47,271	14,816	-12,164	2,651
Income taxes	-12,590	-6,740	-19,330	6,198	-4,133	2,065
Income before minority interests	-17,194	-10,746	-27,941	8,617	-8,031	586
Minority interests in income	36	19	55	-6	-6	-13
Net income	-17,231	-10,765	-27,996	8,624	-8,024	600
(Net income ratio)	(-20.3%)	(-9.3%)	(-13.9%)	(10.6%)	(-7.0%)	(0.3%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2013				FY3/2014	
	1Q	2Q	3Q	4Q	1Q	2Q
USD	0.2 billion				0.2 billion	
	0.7 billion				0.7 billion	
	2.3 billion					
	2.6 billion					
Euro	0.2 billion				0.1 billion	
	0.5 billion				0.3 billion	
	1.4 billion					
	1.5 billion					

Non-Consolidated Purchases in U.S. Dollars

	FY3/2013				FY3/2014	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.2 billion				0.2 billion	
	1.3 billion				1.0 billion	
	3.2 billion					
	3.7 billion					

Average Exchange Rates

	FY3/2013				FY3/2014		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 USD =	80.20				98.76		
	79.41				98.85		
	80.00						
	83.10						
1 Euro =	102.91				128.95		
	100.64				130.00		
	102.17						
	107.14						

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	million dollars/euros		
	FY3/2013	FY3/2014	
	3/31/2013	6/30/2013	9/30/2013
Cash and deposits (USD)	2,549	2,551	2,321
Accounts receivable-trade (USD)	477	148	733
Accounts payable-trade (USD)	374	162	763
Cash and deposits (Euro)	488	594	526
Accounts receivable-trade (Euro)	316	173	275

Exchange Rates

	FY3/2013	FY3/2014		yen
	3/31/2013	6/30/2013	9/30/2013	
1 USD =	94.05	98.59	97.75	
1 Euro =	120.73	128.53	131.87	

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2014(Apr.-Sept.'13)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Animal Crossing: New Leaf

249 48 201 635

Luigi's Mansion: Dark Moon

191 57 134 313

Tomodachi Collection

163 163 - 163

Mario & Luigi: Dream Team

137 43 94 137

Donkey Kong Country Returns 3D

119 34 85 119

[Notes] Software sales units include the quantity bundled with hardware.

Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2013~Sept. 2013)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Freakyforms Deluxe: Your Creations, Alive!**	4/10/2013	Pokémon Rumble U**	4/24/2013
		Tomodachi Collection	4/18/2013	Pikmin 3	7/13/2013
		Donkey Kong Country Returns 3D	6/13/2013	New Super Luigi U	7/13/2013
		Mario & Luigi: Dream Team	7/18/2013	LEGO® City Undercover*	7/25/2013
				The Wonderful 101	8/24/2013
				The Legend of Zelda: The Wind Waker HD	9/26/2013
The United States	(Software)	LEGO® City Undercover: The Chase Begins*	4/21/2013	Game & Wario	6/23/2013
		Donkey Kong Country Returns 3D	5/24/2013	Pikmin 3	8/4/2013
		Animal Crossing: New Leaf	6/9/2013	New Super Luigi U	8/25/2013
		Mario & Luigi: Dream Team	8/11/2013	Pokémon Rumble U**	8/29/2013
				The Wonderful 101	9/15/2013
				The Legend of Zelda: The Wind Waker HD***	9/20/2013
Europe	(Software)	Fire Emblem: Awakening	4/19/2013	Game & Wario	6/28/2013
		LEGO® City Undercover: The Chase Begins*	4/26/2013	Pikmin 3	7/26/2013
		Pokémon Mystery Dungeon: Gates to Infinity	5/17/2013	New Super Luigi U	7/26/2013
		Donkey Kong Country Returns 3D	5/24/2013	Pokémon Rumble U**	8/15/2013
		Animal Crossing: New Leaf	6/14/2013	The Wonderful 101	8/23/2013
		Mario & Luigi: Dream Team Bros.	7/12/2013		
		Inazuma Eleven 3: Lightning Bolt*	9/27/2013		
		Inazuma Eleven 3: Bomb Blast*	9/27/2013		

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product.

**This title is available in a downloadable format only.

***This title was first released in a downloadable format. The packaged version was released on October 4, 2013.

Launch Schedule of Primary NINTENDO Products by Region (extracts: Oct. 2013～)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Pokémon X	10/12/2013	Rayman® Legends*	10/17/2013
		Pokémon Y	10/12/2013	Wii Party U	10/31/2013
		Daigassou! Band Brothers P	11/14/2013	Super Mario 3D World	11/21/2013
		The Legend of Zelda: A Link Between Worlds	12/26/2013	Mario & Sonic at the Sochi 2014 Olympic Winter Games*	12/5/2013
		Mario Party: Island Tour	Winter 2013	Wii Fit U***	2/1/2014
		Super Smash Bros. for Nintendo 3DS	2014	Mario Kart 8	Spring 2014
		Kirby Triple Deluxe	2014	Super Smash Bros. for Wii U	2014
		Mario Golf: World Tour	2014	BAYONETTA 2	2014
		Yoshi's New Island	TBD	A brand new title developed by MONOLITH SOFTWARE INC.	2014
				Yarn Yoshi (temp.)	TBD
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
		The Legend of Zelda (temp.)	TBD		
		Donkey Kong Country: Tropical Freeze	TBD		

The United States	(Hardware)	Nintendo 2DS	10/12/2013		
	(Software)	Pokémon X	10/12/2013	The Legend of Zelda: The Wind Waker HD**	10/4/2013
		Pokémon Y	10/12/2013	Wii Party U	10/25/2013
		The Legend of Zelda: A Link Between Worlds	11/22/2013	Mario & Sonic at the Sochi 2014 Olympic Winter Games*	11/15/2013
		Mario Party: Island Tour	11/22/2013	Super Mario 3D World	11/22/2013
		Bravely Default*	Jan.-Mar. 2014	Wii Fit U***	12/13/2013
		Super Smash Bros. for Nintendo 3DS	2014	Donkey Kong Country: Tropical Freeze	Feb. 2014
		A New Kirby Game	2014	Mario Kart 8	Spring 2014
		Mario Golf: World Tour	2014	Super Smash Bros. for Wii U	2014
		Yoshi's New Island	2014	BAYONETTA 2	2014
Professor Layton and the Azran Legacy*	2014	A brand new title developed by MONOLITH SOFTWARE INC.	2014		
		Yarn Yoshi (temp.)	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
		The Legend of Zelda (temp.)	TBD		

Europe	(Hardware)	Nintendo 2DS	10/12/2013		
	(Software)	Pokémon X	10/12/2013	The Legend of Zelda: The Wind Waker HD	10/4/2013
		Pokémon Y	10/12/2013	Wii Party U	10/25/2013
		Professor Layton and the Azran Legacy*	11/8/2013	Mario & Sonic at the Sochi 2014 Olympic Winter Games*	11/8/2013
		The Legend of Zelda: A Link Between Worlds	11/22/2013	Super Mario 3D World	11/29/2013
		Bravely Default*	12/6/2013	Scribblenauts Unlimited*	12/6/2013
		Scribblenauts Unlimited*	12/6/2013	Wii Fit U***	12/6/2013
		Mario Party: Island Tour	early 2014	Donkey Kong Country: Tropical Freeze	early 2014
		Super Smash Bros. for Nintendo 3DS	2014	Mario Kart 8	Spring 2014
		Kirby for Nintendo 3DS	2014	Super Smash Bros. for Wii U	2014
Mario Golf: World Tour	2014	BAYONETTA 2	2014		
Yoshi's New Island (temp.)	2014	A brand new title developed by MONOLITH SOFTWARE INC.	2014		
Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD	Yarn Yoshi (temp.)	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
		The Legend of Zelda (temp.)	TBD		

Notes: Launch dates and titles etc. are subject to change.

Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product.

**The downloadable version has already been released.

***The 31-days trial version of Wii Fit U will be available to download free of charge between Nov. 1, 2013 and Jan. 31, 2014 in the United States and Europe. In Japan it will be available to download free of charge between Oct. 31, 2013 and Jan. 31, 2014.

Upcoming Third Party Software Titles (extracts: Oct. 2013~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	Gaist Crusher	CAPCOM	Monster Hunter Frontier G Beginners Package	CAPCOM
	PuzzDra Z	GungHo Online Entertainment	Taiko no Tatsujin Wii U version!	NAMCO BANDAI Games
	METALMAX4 Diva of The Moonlight	KADOKAWA GAMES	Disney INFINITY	NAMCO BANDAI Games
	INAZUMA ELEVEN GO Galaxy: Big bang/Supernova	LEVEL-5	SONIC LOST WORLD	SEGA
	Sentouchu Densetsu no SHINOBI to Survival Battle!	NAMCO BANDAI Games	CALL OF DUTY:GHOSTS	SQUARE ENIX
	ONE PIECE UNLIMITED WORLD R	NAMCO BANDAI Games	DRAGON QUEST X	SQUARE ENIX
	Kobitodukan Kobito no fushigi Jikken set	NIPPON COLUMBIA	Assassin's Creed 4 Black Flag	Ubisoft
	Medarot DUAL Kabuto Ver. / Kuwagata Ver.	Rocket	Batman: Arkham Origins	Warner Entertainment Japan
	HATSUNE MIKU Project mirai 2	SEGA		
	attack on titan	Spike Chunsoft		
	BRAVELY DEFAULT	SQUARE ENIX		
The United States	Angry Birds Star Wars	Activision	Angry Birds Star Wars	Activision
	Skylanders SWAP Force	Activision	Call of Duty: Ghosts	Activision
	Teenage Mutant Ninja Turtles	Activision	Skylanders SWAP Force	Activision
	Etrian Odyssey Untold: The Millennium Girl	ATLUS	Adventure Time: Explore the Dungeon Because I DON'T KNOW!	D3Publisher
	Phoenix Wright: Ace Attorney - Dual Destinies*	Capcom	Ben 10 Omniverse 2	D3Publisher
	Adventure Time: Explore the Dungeon Because I DON'T KNOW!	D3Publisher	Sonic Lost World	SEGA
	Ben 10 Omniverse 2	D3Publisher	DEUS EX: HUMAN REVOLUTION - Director's Cut	Square Enix
	Regular Show: Mordecai and Rigby in 8-Bit Land	D3Publisher	Assassin's Creed IV Black Flag	Ubisoft
	PAC-MAN and the Ghostly Adventures	NAMCO BANDAI	Just Dance 2014	Ubisoft
	Sonic Lost World	SEGA	Batman: Arkham Origins	Warner Bros. Interactive Entertainment
	Batman: Arkham Origins Blackgate	Warner Bros. Interactive Entertainment	LEGO Marvel Super Heroes	Warner Bros. Interactive Entertainment
	LEGO Friends	Warner Bros. Interactive Entertainment		
	LEGO Marvel Super Heroes: Universe in Peril	Warner Bros. Interactive Entertainment		
Europe	Angry Birds Star Wars	Activision	Angry Birds Star Wars	Activision
	Moshi Monsters Katsuma Unleashed	Activision	Call of Duty: Ghosts	Activision
	Skylanders SWAP Force	Activision	Skylanders SWAP Force	Activision
	Teenage Mutant Ninja Turtles	Activision	F1 RACE STARS: POWERED UP EDITION*	Codemasters
	Phoenix Wright: Ace Attorney - Dual Destinies*	Capcom	Adventure Time: Explore the Dungeon Because I DON'T KNOW!	D3Publisher
	Adventure Time: Explore the Dungeon Because I DON'T KNOW!	D3Publisher	Ben 10 Omniverse 2	D3Publisher
	Regular Show: Mordecai & Rigby 8 bit Land	D3Publisher	Sonic Lost World	SEGA
	Ben 10 Omniverse 2	D3Publisher	Deus Ex: Human Revolution - Director's Cut	Square Enix
	Power Rangers MEGAFORCE	NAMCO BANDAI	Assassin's Creed IV Black Flag (Black Chest/Skull/Bucaneer)	Ubisoft
	BEYBLADE: Evolution	Rising Star Games	Just Dance 2014	Ubisoft
	Sonic Lost World	SEGA	LEGO Marvel Super Heroes	Warner Bros. Interactive Entertainment
	Batman: Arkham Origins Blackgate	Warner Bros. Interactive Entertainment	Batman: Arkham Origins	Warner Bros. Interactive Entertainment
	LEGO Friends	Warner Bros. Interactive Entertainment		
	LEGO Marvel Super Heroes: Universe in Peril	Warner Bros. Interactive Entertainment		

Notes: Software titles are based on the information as of October 30, 2013.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

*This title is released in a downloadable format only.