

Nintendo Co., Ltd.

Earnings Release for the Three-Month Period Ended June 2014

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2011 Apr.–June'10	FY3/2012 Apr.–June'11	FY3/2013 Apr.–June'12	FY3/2014 Apr.–June'13	FY3/2015 Apr.–June'14
Net sales	188,646	93,928	84,813	81,548	74,695
Cost of sales	118,298	82,897	59,937	45,144	42,169
Gross profit	70,348	11,030	24,876	36,404	32,526
(Gross profit ratio)	(37.3%)	(11.7%)	(29.3%)	(44.6%)	(43.5%)
Selling, general and administrative expenses	47,005	48,743	35,208	41,329	41,996
Operating income	23,342	-37,712	-10,331	-4,924	-9,470
(Operating income ratio)	(12.4%)	(-40.2%)	(-12.2%)	(-6.0%)	(-12.7%)
Non-operating income	2,169	2,348	1,933	20,269	4,897
(of which foreign exchange gains)	(-)	(-)	(-)	(16,934)	(-)
Non-operating expenses	71,567	7,187	21,383	526	5,392
(of which foreign exchange losses)	(70,594)	(5,065)	(21,105)	(-)	(5,045)
Ordinary income	-46,055	-42,551	-29,781	14,817	-9,964
(Ordinary income ratio)	(-24.4%)	(-45.3%)	(-35.1%)	(18.2%)	(-13.3%)
Extraordinary income	134	-	-	-	5
Extraordinary loss	17	19	3	1	1,426
Income before income taxes and minority interests	-45,938	-42,571	-29,785	14,816	-11,385
Income taxes	-20,687	-17,055	-12,590	6,198	-1,467
Income before minority interests	-25,250	-25,515	-17,194	8,617	-9,918
Minority interests in income	-33	0	36	-6	5
Net income	-25,216	-25,516	-17,231	8,624	-9,924
(Net income ratio)	(-13.4%)	(-27.2%)	(-20.3%)	(10.6%)	(-13.3%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2014				FY3/2015
	1Q	2Q	3Q	4Q	1Q
USD	0.2 billion				0.2 billion
	0.7 billion				
	1.7 billion				
	1.9 billion				
Euro	0.1 billion				0.1 billion
	0.3 billion				
	1.0 billion				
	1.1 billion				

Non-Consolidated Purchases in U.S. Dollars

	FY3/2014				FY3/2015
	1Q	2Q	3Q	4Q	1Q
	0.2 billion				0.0 billion
	1.0 billion				
	1.6 billion				
	1.7 billion				

Average Exchange Rates

	FY3/2014				FY3/2015
	1Q	2Q	3Q	4Q	1Q
1 USD =	98.76				102.16
	98.85				
	99.39				
	100.24				
1 Euro =	128.95				140.07
	130.00				
	132.23				
	134.37				

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	million dollars/euros	
	FY3/2014 3/31/2014	FY3/2015 6/30/2014
Cash and deposits (USD)	2,341	2,279
Accounts receivable-trade (USD)	82	102
Accounts payable-trade (USD)	105	38
Cash and deposits (Euro)	532	584
Accounts receivable-trade (Euro)	99	74

Exchange Rates

	yen	
	FY3/2014 3/31/2014	FY3/2015 6/30/2014
1 USD =	102.92	101.36
1 Euro =	141.65	138.31

Million-Seller Titles of NINTENDO Products

				units in ten thousands	
		FY3/2015(Apr.-June'14)		Life-to-date	
Global	of which		Global		Global
	Japan	Overseas			
Wii U					
Mario Kart 8		282	59	224	282

[Notes] Software sales units include the quantity bundled with hardware.

Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2014~June 2014)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Style Savvy: Trendsetters	4/17/2014	JUST DANCE Wii U	4/3/2014
		Mario Golf: World Tour	5/1/2014	FAMICOM REMIX 1+2	4/24/2014
		Pokémon Art Academy	6/19/2014	Mario Kart 8	5/29/2014
The United States	(Software)	Disney Magical World*	4/11/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014		
		Kirby: Triple Deluxe	5/2/2014		
		Tomodachi Life	6/6/2014		
Europe	(Software)	Nintendo Pocket Football Club**	4/17/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014		
		Kirby: Triple Deluxe	5/16/2014		
		Tomodachi Life	6/6/2014		
		Inazuma Eleven Go: Light*	6/13/2014		
		Inazuma Eleven Go: Shadow*	6/13/2014		

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product.

**This title is released only in a downloadable format.

Launch Schedule of Primary NINTENDO Products by Region (extracts: July 2014~)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	YOSHI'S New ISLAND	7/24/2014	Wii Sports Club	7/17/2014
		Super Smash Bros. for Nintendo 3DS	9/13/2014	BAYONETTA 2	9/20/2014
		Pokémon Omega Ruby	11/21/2014	BAYONETTA **	9/20/2014
		Pokémon Alpha Sapphire	11/21/2014	Captain Toad: Treasure Tracker	Winter 2014
		Code Name: S.T.E.A.M.	2015	Super Smash Bros. for Wii U	Winter 2014
				Art Academy (temp.)	2014
				Kirby and the Rainbow Curse	2015
				Mario vs. Donkey Kong (temp.)	2015
				Mario Maker (temp.)	2015
				Mario Party 10	2015
				Project Giant Robot (temp.)	2015
				Project Guard (temp.)	2015
				Splatoon	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				Yoshi's Woolly World	2015
				The Legend of Zelda (temp.)	2015
		Devil's Third	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
The United States	(Software)	Professor Layton vs. Phoenix Wright: Ace Attorney *	8/29/2014	Wii Sports Club	7/25/2014
		Super Smash Bros. for Nintendo 3DS	10/3/2014	Hyrule Warriors *	9/26/2014
		Pokémon Art Academy	Oct. 2014	BAYONETTA 2	Oct. 2014
		Fantasy Life *	Oct. 2014	BAYONETTA **	Oct. 2014
		Pokémon Omega Ruby	11/21/2014	Super Smash Bros. for Wii U	Holiday 2014
		Pokémon Alpha Sapphire	11/21/2014	Captain Toad: Treasure Tracker	Holiday 2014
		Code Name: S.T.E.A.M.	2015	NES Remix Pack	2014
		Fossil Fighters Frontier	2015	Mario Maker (temp.)	1st Half 2015
				Project Giant Robot (temp.)	1st Half 2015
				Splatoon	1st Half 2015
				Yoshi's Woolly World	1st Half 2015
				Kirby and the Rainbow Curse	2015
				Mario Party 10	2015
				Mario vs. Donkey Kong (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
		The Legend of Zelda (temp.)	2015		
		Devil's Third	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
Europe	(Software)	Pokémon Art Academy	7/4/2014	Wii Sports Club	7/11/2014
		Fantasy Life *	9/26/2014	Hyrule Warriors *	9/19/2014
		Super Smash Bros. for Nintendo 3DS	10/3/2014	BAYONETTA 2	Oct. 2014
		Disney Magical World *	10/24/2014	BAYONETTA **	Oct. 2014
		Pokémon Omega Ruby	11/28/2014	Super Smash Bros. for Wii U	Winter 2014
		Pokémon Alpha Sapphire	11/28/2014	Art Academy (temp.)	2014
		Code Name: S.T.E.A.M.	2015	Captain Toad: Treasure Tracker	Jan. 2015
		Fossil Fighters Frontier	2015	Mario Maker (temp.)	1st Half 2015
		Dr Kawashima's Devilish Brain Training: Can you stay focused	TBD	Project Giant Robot (temp.)	1st Half 2015
				Splatoon	1st Half 2015
				Yoshi's Woolly World	1st Half 2015
				Kirby (temp.)	2015
				Mario Party 10	2015
				Mario vs. Donkey Kong (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
		The Legend of Zelda (temp.)	2015		
		Devil's Third	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		

Notes: Launch dates and titles etc. are subject to change.

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**BAYONETTA is bundled with BAYONETTA 2.

Upcoming Third-Party Software Lineup (extracts: July 2014~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	DRAGON BALL HEROS ULTIMATE MISSION 2	BANDAI NAMCO Games	FUJIKO F FUJIO Characters Daisyuugou! SF Dotabata Party!	BANDAI NAMCO Games
	TALES OF THE WORLD REVE UNITIA	BANDAI NAMCO Games	MONSTER HUNTER FRONTIER G5 Premium package	CAPCOM
	Gaistcrusher God	CAPCOM	Zumba Fitness World Party	HAMSTER
	MONSTER HUNTER 4 G	CAPCOM	TOKI TORI 2+	Rainy Frog
	YOKAI WATCH2 GANSO	LEVEL-5	Sonic Boom: Rise of Lyric	SEGA
	YOKAI WATCH2 HONKE	LEVEL-5	DRAGON QUEST X ALL IN ONE PACKAGE	SQUARE ENIX
	SENTRAN KAGURA 2	Marvelous	Hyrule Warriors	TECMO KOEI GAMES
	KINKI NO MAGNA	Marvelous	Ballpoint Universe : Infinite	Unity Games Japan
	Medarot 8 Kabuto Ver.	Rocket	The LEGO® Movie Videogame	Warner Entertainment Japan
	Medarot 8 Kuwagata Ver.	Rocket	LEGO®: Marvel™ Super Heroes	Warner Entertainment Japan
	Kanken Training	Rocket		
	DRAGON QUEST X	SQUARE ENIX		
	The United States	Skylanders Trap Team	Activision	Skylanders Trap Team
Citizens of Earth		ATLUS	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games America
Persona Q: Shadow of the Labyrinth		ATLUS	ONE PIECE Unlimited World Red	BANDAI NAMCO Games America
PAC-MAN and the Ghostly Adventures 2		BANDAI NAMCO Games America	Stealth Inc. 2	Curve Digital
ONE PIECE Unlimited World Red		BANDAI NAMCO Games America	Disney Infinity: Marvel Super Heroes (2.0 Edition)	Disney Interactive
Phoenix Wright: Ace Attorney Trilogy		Capcom	SteamWorld Dig	Image & Form
Siesta Fiesta		Mojo Bones	Costume Quest 2	Midnight City
Moon Chronicles (ep. 2)		Renegade Kid	Wooden Sen'SeY	Neko Entertainment
Treasurenauts		Renegade Kid	Cubemen 2	Nnooo
Sonic Boom: Shattered Crystal		SEGA	Tengami	Nyamyam
THEATRHYTHM FINAL FANTASY CURTAIN CALL		Square Enix	The Fall	Over the Moon Games
LEGO Ninjago: Nindroids		Warner Bros. Interactive Entertainment	Swords & Soldiers II	Ronimo Games BV
LEGO Batman 3: Beyond Gotham		Warner Bros. Interactive Entertainment	Sonic Boom: Rise of Lyric	SEGA
Shantae and the Pirate's Curse		WayForward Technologies	6180 the moon	Turtle Cream
			Just Dance 2015	Ubisoft
			Watch_Dogs	Ubisoft
			LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment
			Shantae and the Pirate's Curse	WayForward Technologies
Europe	Skylanders Trap Team	Activision	Skylanders Trap Team	Activision
	Citizens of Earth	ATLUS	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games Europe
	Shin Megami Tensei IV	ATLUS	Stealth Inc. 2	Curve Digital
	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games Europe	Disney Infinity 2.0: Play Without Limits	Disney Interactive
	Tenkai Knights: Brave Battle	BANDAI NAMCO Games Europe	SteamWorld Dig	Image & Form
	Phoenix Wright: Ace Attorney Trilogy	Capcom	Wooden Sen'SeY	Neko Entertainment
	EA SPORTS FIFA 2015	EA	Tengami	Nyamyam
	Siesta Fiesta	Mojo Bones	Swords & Soldiers II	Ronimo Games BV
	Persona Q: Shadow of the Labyrinth	NIS America	Sonic Boom: Rise of Lyric	SEGA
	Sonic Boom: Shattered Crystal	SEGA	Just Dance 2015	Ubisoft
	THEATRHYTHM FINAL FANTASY CURTAIN CALL	Square Enix	Watch_Dogs	Ubisoft
	LEGO Ninjago: Nindroids	Warner Bros. Interactive Entertainment	LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment
	LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment	Shovel Knight	Yacht Club Games
	Shantae and the Pirate's Curse	WayForward Technologies	KickBeat: Special Edition	ZEN Studios

Notes: Software titles are based on the information as of July 30, 2014.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

This list includes titles that are released in a downloadable format only.