

Nintendo Co., Ltd.

Earnings Release for the Nine-Month Period Ended December 2014

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2011 Apr.-Dec.'10	FY3/2012 Apr.-Dec.'11	FY3/2013 Apr.-Dec.'12	FY3/2014 Apr.-Dec.'13	FY3/2015 Apr.-Dec.'14
Net sales	807,990	556,166	543,033	499,120	442,920
Cost of sales	487,575	425,064	415,781	349,825	269,976
Gross profit	320,415	131,101	127,251	149,294	172,944
(Gross profit ratio)	(39.7%)	(23.6%)	(23.4%)	(29.9%)	(39.0%)
Selling, general and administrative expenses	161,619	147,509	133,108	150,873	141,339
Operating income	158,795	-16,408	-5,857	-1,578	31,604
(Operating income ratio)	(19.7%)	(-3.0%)	(-1.1%)	(-0.3%)	(7.1%)
Non-operating income	7,327	7,369	29,602	57,570	60,949
(of which foreign exchange gains)	(-)	(-)	(22,225)	(48,122)	(51,089)
Non-operating expenses	85,635	56,988	989	425	197
(of which foreign exchange losses)	(84,403)	(53,725)	(-)	(-)	(-)
Ordinary income	80,488	-66,027	22,756	55,566	92,356
(Ordinary income ratio)	(10.0%)	(-11.9%)	(4.2%)	(11.1%)	(20.9%)
Extraordinary income	115	49	-	1,422	3,608
Extraordinary loss	33	72	402	53	2,294
Income before income taxes and minority interests	80,569	-66,051	22,354	56,936	93,669
Income taxes	31,019	-17,674	7,743	46,743	34,164
Income before minority interests	49,550	-48,376	14,610	10,192	59,505
Minority interests in income	-7	-25	64	-3	-10
Net income	49,557	-48,351	14,545	10,195	59,515
(Net income ratio)	(6.1%)	(-8.7%)	(2.7%)	(2.0%)	(13.4%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2014				FY3/2015			
	1Q	2Q	3Q	Total	1Q	2Q	3Q	Total
Net sales	81,548	115,034	302,537	499,120	74,695	96,703	271,521	442,920
Cost of sales	45,144	89,395	215,285	349,825	42,169	48,136	179,670	269,976
Gross profit	36,404	25,638	87,252	149,294	32,526	48,566	91,851	172,944
(Gross profit ratio)	(44.6%)	(22.3%)	(28.8%)	(29.9%)	(43.5%)	(50.2%)	(33.8%)	(39.0%)
Selling, general and administrative expenses	41,329	43,992	65,552	150,873	41,996	39,311	60,031	141,339
Operating income	-4,924	-18,353	21,699	-1,578	-9,470	9,254	31,819	31,604
(Operating income ratio)	(-6.0%)	(-16.0%)	(7.2%)	(-0.3%)	(-12.7%)	(9.6%)	(11.7%)	(7.1%)
Non-operating income	20,269	4,438	32,862	57,570	4,897	17,611	38,439	60,949
(of which foreign exchange gains)	(16,934)	(1,426)	(29,761)	(48,122)	(-)	(15,587)	(35,502)	(51,089)
Non-operating expenses	526	-345	244	425	5,392	-5,295	100	197
(of which foreign exchange losses)	(-)	(-)	(-)	(-)	(5,045)	(-5,045)	(-)	(-)
Ordinary income	14,817	-13,569	54,317	55,566	-9,964	32,161	70,159	92,356
(Ordinary income ratio)	(18.2%)	(-11.8%)	(18.0%)	(11.1%)	(-13.3%)	(33.3%)	(25.8%)	(20.9%)
Extraordinary income	-	1,421	1	1,422	5	3,460	142	3,608
Extraordinary loss	1	17	34	53	1,426	748	120	2,294
Income before income taxes and minority interests	14,816	-12,164	54,284	56,936	-11,385	34,874	70,181	93,669
Income taxes	6,198	-4,133	44,677	46,743	-1,467	10,658	24,973	34,164
Income before minority interests	8,617	-8,031	9,606	10,192	-9,918	24,215	45,208	59,505
Minority interests in income	-6	-6	10	-3	5	-8	-6	-10
Net income	8,624	-8,024	9,595	10,195	-9,924	24,224	45,215	59,515
(Net income ratio)	(10.6%)	(-7.0%)	(3.2%)	(2.0%)	(-13.3%)	(25.1%)	(16.7%)	(13.4%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2014				FY3/2015		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
USD	0.2 billion				0.2 billion		
	0.7 billion				0.6 billion		
	1.7 billion				1.5 billion		
	1.9 billion						
Euro	0.1 billion				0.1 billion		
	0.3 billion				0.3 billion		
	1.0 billion				0.8 billion		
	1.1 billion						

Non-Consolidated Purchases in U.S. Dollars

	FY3/2014				FY3/2015		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	0.2 billion				0.0 billion		
	1.0 billion				0.2 billion		
	1.6 billion				0.7 billion		
	1.7 billion						

Average Exchange Rates

	FY3/2014				FY3/2015			yen
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
1 USD =	98.76				102.16			
	98.85				103.04			
	99.39				106.87			
	100.24							
1 Euro =	128.95				140.07			
	130.00				138.92			
	132.23				140.30			
	134.37							

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	FY3/2014 3/31/2014	million dollars/euros		
		FY3/2015 6/30/2014	9/30/2014	12/31/2014
Cash and deposits (USD)	2,341	2,279	2,083	2,064
Accounts receivable-trade (USD)	82	102	217	598
Accounts payable-trade (USD)	105	38	224	484
Cash and deposits (Euro)	532	584	634	588
Accounts receivable-trade (Euro)	99	74	123	331

Exchange Rates

	FY3/2014 3/31/2014	yen		
		FY3/2015 6/30/2014	9/30/2014	12/31/2014
1 USD =	102.92	101.36	109.45	120.55
1 Euro =	141.65	138.31	138.87	146.54

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2015(Apr.'14-Dec.'14)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Pokémon Omega Ruby/Pokémon Alpha Sapphire	935	292	643	935
Super Smash Bros. for Nintendo 3DS	619	242	377	619
Tomodachi Life	211	8	203	396
Mario Kart 7	180	18	162	1,142
Pokémon X/Pokémon Y	145	9	136	1,370
New Super Mario Bros. 2	119	9	110	901
Animal Crossing: New Leaf	107	21	86	873
Kirby: Triple Deluxe	107	15	91	170

Wii U

Mario Kart 8	477	103	374	477
Super Smash Bros. for Wii U	339	64	275	339
Super Mario 3D World	162	7	155	379
Nintendo Land	135	2	133	444

[Note] Software sales units include the quantity bundled with hardware.
Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2014~Dec. 2014)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Hardware)	New Nintendo 3DS	10/11/2014		
		New Nintendo 3DS XL	10/11/2014		
	(Software)	Style Savvy: Trendsetters	4/17/2014	JUST DANCE Wii U*	4/3/2014
		Mario Golf: World Tour	5/1/2014	NES Remix Pack	4/24/2014
		Pokémon Art Academy	6/19/2014	Mario Kart 8	5/29/2014
		YOSHI'S New ISLAND	7/24/2014	Wii Sports Club	7/17/2014
		Super Smash Bros. for Nintendo 3DS	9/13/2014	Bayonetta 2	9/20/2014
		Pokémon Omega Ruby	11/21/2014	Bayonetta***	9/20/2014
		Pokémon Alpha Sapphire	11/21/2014	Zero Nuregarasu no Miko	9/27/2014
				Captain Toad: Treasure Tracker	11/13/2014
		Super Smash Bros. for Wii U	12/6/2014		
The United States	(Software)	Disney Magical World*	4/11/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/25/2014
		Kirby: Triple Deluxe	5/2/2014	Hyrule Warriors*	9/26/2014
		Tomodachi Life	6/6/2014	Bayonetta 2	10/24/2014
		Professor Layton vs. Phoenix Wright: Ace Attorney*	8/29/2014	Bayonetta***	10/24/2014
		Super Smash Bros. for Nintendo 3DS	10/3/2014	Super Smash Bros. for Wii U	11/21/2014
		Pokémon Art Academy	10/24/2014	Captain Toad: Treasure Tracker	12/5/2014
		Fantasy Life*	10/24/2014	NES Remix Pack	12/5/2014
		Pokémon Omega Ruby	11/21/2014		
		Pokémon Alpha Sapphire	11/21/2014		
		Ultimate NES Remix	12/5/2014		
Europe	(Software)	Nintendo Pocket Football Club**	4/17/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/11/2014
		Kirby: Triple Deluxe	5/16/2014	Hyrule Warriors*	9/19/2014
		Tomodachi Life	6/6/2014	Bayonetta 2	10/24/2014
		Inazuma Eleven GO: Light*	6/13/2014	Bayonetta***	10/24/2014
		Inazuma Eleven GO: Shadow*	6/13/2014	Super Smash Bros. for Wii U	11/28/2014
		Pokémon Art Academy	7/4/2014		
		Phonics Fun with Biff, Chip & Kipper vol.1*	9/12/2014		
		Phonics Fun with Biff, Chip & Kipper vol.2*	9/12/2014		
		Phonics Fun with Biff, Chip & Kipper vol.3*	9/12/2014		
		Fantasy Life*	9/26/2014		
		Super Smash Bros. for Nintendo 3DS	10/3/2014		
		Disney Magical World*	10/24/2014		
		Ultimate NES Remix	11/7/2014		
		Pokémon Omega Ruby	11/28/2014		
		Pokémon Alpha Sapphire	11/28/2014		

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is released only in a downloadable format.

***Bayonetta is bundled with Bayonetta 2.

Launch Schedule of Primary NINTENDO Products by Region (extracts: Jan. 2015～)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	The Legend of Zelda: Majora's Mask 3D	2/14/2015	Kirby and the Rainbow Curse	1/22/2015
		LEGO® City Undercover: The Chase Begins *	3/5/2015	Mario Party 10	3/12/2015
		Mario vs. Donkey Kong: Tipping Stars	3/19/2015	Mario vs. Donkey Kong: Tipping Stars	3/19/2015
		Xenoblade Chronicles 3D **	4/2/2015	Xenoblade Chronicles X	4/29/2015
		GIRLS MODE 3 Kirakira☆Kode	4/16/2015	Splatoon	May 2015
		Code Name: S.T.E.A.M.	5/14/2015	Art Academy (temp.)	2015
		New Fire Emblem Game (temp.)	Summer 2015	Mario Maker (temp.)	2015
		Rhythm Tengoku (temp.)	Summer 2015	Project Giant Robot (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Yoshi's Woolly World	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	TBD
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
The United States	(Hardware)	New Nintendo 3DS XL	2/13/2015		
	(Software)	The Legend of Zelda: Majora's Mask 3D	2/13/2015	Kirby and the Rainbow Curse	2/20/2015
		Mario vs. Donkey Kong: Tipping Stars ***	3/5/2015	Mario vs. Donkey Kong: Tipping Stars ***	3/5/2015
		Code Name: S.T.E.A.M.	3/13/2015	Mario Party 10	3/20/2015
		Fossil Fighters Frontier	3/20/2015	Splatoon	May 2015
		Xenoblade Chronicles 3D **	April 2015	Project Giant Robot (temp.)	1st Half 2015
		Puzzle & Dragons Z + Puzzle & Dragons	May 2015	Yoshi's Woolly World	1st Half 2015
		Super Mario Bros. Edition *		Mario Maker (temp.)	2015
		New Fire Emblem Game (temp.)	TBD	Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	2015
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
Europe	(Hardware)	New Nintendo 3DS	2/13/2015		
		New Nintendo 3DS XL	2/13/2015		
	(Software)	The Legend of Zelda: Majora's Mask 3D	2/13/2015	Captain Toad: Treasure Tracker	1/2/2015
		Cooking Mama: Bon Appétit! *	3/6/2015	Mario vs. Donkey Kong: Tipping Stars ***	3/20/2015
		Gardening Mama: Forest Friends *	3/6/2015	Mario Party 10	3/20/2015
		Mario vs. Donkey Kong: Tipping Stars ***	3/20/2015	Splatoon	May 2015
		Inazuma Eleven GO Chrono Stones: Wildfire *	3/27/2015	Project Giant Robot (temp.)	1st Half 2015
		Inazuma Eleven GO Chrono Stones: Thunderflash *	3/27/2015	Yoshi's Woolly World	1st Half 2015
		Xenoblade Chronicles 3D **	4/2/2015	Kirby and the Rainbow Paintbrush	2nd Half 2015
		Code Name: S.T.E.A.M.	5/15/2015	Mario Maker (temp.)	2015
		Puzzle & Dragons Z + Puzzle & Dragons	May 2015	Art Academy (temp.)	2015
		Super Mario Bros. Edition *		Project Guard (temp.)	2015
		Fossil Fighters Frontier	2015	Project Guard (temp.)	2015
		Dr. Kawashima's Devilish Brain Training: Can you stay focused?	TBD	Star Fox (temp.)	2015
		New Fire Emblem Game (temp.)	TBD	Xenoblade Chronicles X	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	2015
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		

Notes: Launch dates and titles etc. are subject to change.

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* This title is published by Nintendo.

** This title is exclusive to New Nintendo 3DS/New Nintendo 3DS XL.

***This title launches exclusively in the Nintendo eShop in the United States and Europe.

Upcoming Third-Party Software Lineup (extracts: Jan. 2015~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	ACE COMBAT 3D CROSSRUMBLE +	BANDAI NAMCO Games	PROJECT TREASURE	BANDAI NAMCO Games
	LOST HEROES 2	BANDAI NAMCO Games	Outer World 20th Anniversary Edition	Beyond Interactive
	THE LEGEND of LEGACY	FURYU CORPORATION	MONSTER HUNTER FRONTIER G7 Premium package	CAPCOM
	PUZZLE & DRAGONS SUPER MARIO BROS. EDITION	GungHo online Entertainment	Wooden Sen' Sey	COSEN
	RODEA THE SKY SOLDIER	KADOKAWA GAMES	Giana Sisters: Twisted Dreams	Flyhigh Works
	New Atelier Rorona: The Alchemist Of Arland	KOEI TECMO GAMES	RODEA THE SKY SOLDIER	KADOKAWA GAMES
	KenkaBancho 6 Soul & Blood	Spike Chunsoft	XTYPE+	Rainy Frog
	THEATRHYTHM DRAGON QUEST	SQUARE ENIX	DRAGON QUEST X	SQUARE ENIX
	Bravely Second	SQUARE ENIX	LEGO®: Marvel™ Super Heroes	Warner Entertainment Japan
		LEGO® Batman 3: Beyond Gotham	Warner Entertainment Japan	
The United States	Citizens of Earth	ATLUS	Citizens of Earth	ATLUS
	Shin Megami Tensei: Devil Survivor 2 Record Breaker	ATLUS	Blek	Broken Rules & kunabi brother
	Etrian Mystery Dungeon	ATLUS	Chariot	Frima Studio
	ACE COMBAT ASSAULT HORIZON LEGACY+	BANDAI NAMCO Games America	Trine Enchanted Edition	Frozenbyte
	Monster Hunter 4 Ultimate	Capcom	Affordable Space Adventures	KnapNok Games
	Gunman Clive 2	Hörberg Productions	Elliot Quest	PlayEveryWare
	Story of Seasons	Marvelous USA and XSEED Games	6180 the moon	Turtle Cream
	Moon Chronicles (eps. 2, 3, 4)	Renegade Kid		
	3D After Burner II	SEGA		
	3D Fantasy Zone	SEGA		
	3D Out Run	SEGA		
	IronFall: Invasion	VD-DEV		
	LEGO Ninjago: Shadow of Ronin	Warner Bros. Interactive Entertainment		
Europe	SpongeBob HeroPants	Activision	Citizens of Earth	ATLUS
	Citizens of Earth	ATLUS	Nihilumbra	BeautiFun Games
	ACE COMBAT ASSAULT HORIZON LEGACY+	BANDAI NAMCO Games Europe	Blek	Broken Rules & kunabi brother
	Monster Hunter 4 Ultimate	Capcom	Chariot	Frima Studio
	Gunman Clive 2	Hörberg Productions	Trine Enchanted Edition	Frozenbyte
	Azure Striker GUNVOLT	Inti Creates	Affordable Space Adventures	KnapNok Games
	MIGHTY GUNVOLT	Inti Creates	REPLAY: VHS is not dead	Neko Entertainment
	3D After Burner II	SEGA	The Fall	Over The Moon Games
	3D Fantasy Zone	SEGA	Shantae and the Pirate's Curse	WayForward
	3D Out Run	SEGA		
	IronFall: Invasion	VD-DEV		
	LEGO Ninjago: Shadow of Ronin	Warner Bros. Interactive Entertainment		
	Shantae and the Pirate's Curse	WayForward		

Notes: Software titles are based on the information as of January 28, 2015.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

This list includes titles that are released in a downloadable format only.