

Nintendo Co., Ltd.

Earnings Release for the Six-Month Period Ended September 2015

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2012 Apr.–Sept.'11	FY3/2013 Apr.–Sept.'12	FY3/2014 Apr.–Sept.'13	FY3/2015 Apr.–Sept.'14	FY3/2016 Apr.–Sept.'15
Net sales	215,738	200,994	196,582	171,399	204,182
Cost of sales	183,721	156,648	134,539	90,306	110,495
Gross profit	32,016	44,346	62,042	81,092	93,687
(Gross profit ratio)	(14.8%)	(22.1%)	(31.6%)	(47.3%)	(45.9%)
Selling, general, and administrative expenses	89,363	73,506	85,321	81,308	84,709
Operating income	-57,346	-29,159	-23,278	-215	8,977
(Operating income ratio)	(-26.6%)	(-14.5%)	(-11.8%)	(-0.1%)	(4.4%)
Non-operating income	4,840	5,392	24,708	22,509	7,536
(of which foreign exchange gains)	(-)	(-)	(18,360)	(15,587)	(719)
Non-operating expenses	55,366	23,481	180	97	77
(of which foreign exchange losses)	(52,433)	(23,273)	(-)	(-)	(-)
Ordinary income	-107,872	-47,248	1,248	22,196	16,436
(Ordinary income ratio)	(-50.0%)	(-23.5%)	(0.6%)	(13.0%)	(8.1%)
Extraordinary income	50	-	1,421	3,466	6
Extraordinary losses	62	23	18	2,174	23
Income before income taxes and minority interests	-107,884	-47,271	2,651	23,488	16,419
Income taxes	-37,593	-19,330	2,065	9,190	4,966
Profit	-70,290	-27,941	586	14,297	11,452
Profit attributable to non-controlling interests	-17	55	-13	-3	-13
Profit attributable to owners of parent	-70,273	-27,996	600	14,300	11,466
(Profit attributable to owners of parent ratio)	(-32.6%)	(-13.9%)	(0.3%)	(8.3%)	(5.6%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2015			FY3/2016		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	74,695	96,703	171,399	90,223	113,959	204,182
Cost of sales	42,169	48,136	90,306	47,537	62,957	110,495
Gross profit	32,526	48,566	81,092	42,685	51,001	93,687
(Gross profit ratio)	(43.5%)	(50.2%)	(47.3%)	(47.3%)	(44.8%)	(45.9%)
Selling, general, and administrative expenses	41,996	39,311	81,308	41,536	43,173	84,709
Operating income	-9,470	9,254	-215	1,149	7,828	8,977
(Operating income ratio)	(-12.7%)	(9.6%)	(-0.1%)	(1.3%)	(6.9%)	(4.4%)
Non-operating income	4,897	17,611	22,509	13,173	-5,636	7,536
(of which foreign exchange gains)	(-)	(15,587)	(15,587)	(10,818)	(-10,098)	(719)
Non-operating expenses	5,392	-5,295	97	35	41	77
(of which foreign exchange losses)	(5,045)	(-5,045)	(-)	(-)	(-)	(-)
Ordinary income	-9,964	32,161	22,196	14,286	2,149	16,436
(Ordinary income ratio)	(-13.3%)	(33.3%)	(13.0%)	(15.8%)	(1.9%)	(8.1%)
Extraordinary income	5	3,460	3,466	3	2	6
Extraordinary losses	1,426	748	2,174	5	17	23
Income before income taxes and minority interests	-11,385	34,874	23,488	14,285	2,134	16,419
Income taxes	-1,467	10,658	9,190	6,003	-1,036	4,966
Profit	-9,918	24,215	14,297	8,281	3,171	11,452
Profit attributable to non-controlling interests	5	-8	-3	-2	-11	-13
Profit attributable to owners of parent	-9,924	24,224	14,300	8,284	3,182	11,466
(Profit attributable to owners of parent ratio)	(-13.3%)	(25.1%)	(8.3%)	(9.2%)	(2.8%)	(5.6%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2015				FY3/2016	
	1Q	2Q	3Q	4Q	1Q	2Q
USD	0.2 billion				0.2 billion	
	0.6 billion				0.6 billion	
	1.5 billion					
	2.0 billion					
Euro	0.1 billion				0.1 billion	
	0.3 billion				0.3 billion	
	0.8 billion					
	1.1 billion					

Non-Consolidated Purchases in U.S. Dollars

	FY3/2015				FY3/2016	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.0 billion				0.1 billion	
	0.2 billion				0.6 billion	
	0.7 billion					
	0.9 billion					

Average Exchange Rates

	FY3/2015				FY3/2016		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 USD =	102.16				121.36		
	103.04				121.80		
	106.87						
	109.93						
1 Euro =	140.07				134.16		
	138.92				135.07		
	140.30						
	138.77						

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	FY3/2015		FY3/2016	
	million dollars/euros		million dollars/euros	
	3/31/2015	6/30/2015	9/30/2015	
Cash and deposits (USD)	2,038	2,216	2,204	
Accounts receivable-trade (USD)	233	185	387	
Accounts payable-trade (USD)	159	168	374	
Cash and deposits (Euro)	778	441	461	
Accounts receivable-trade (Euro)	108	156	284	

Exchange Rates

	FY3/2015		FY3/2016		yen
	3/31/2015	6/30/2015	9/30/2015		
1 USD =	120.17	122.45	119.96		
1 Euro =	130.32	137.23	134.97		

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2016(Apr.-Sept.'15)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Animal Crossing: Happy Home Designer

202	117	85	202
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Wii U

Splatoon

242	86	156	242
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Super Mario Maker

188	39	150	188
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[Notes] Software sales units include the quantity bundled with hardware.

Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2015~Sept. 2015)

Region (Category)	Nintendo 3DS		Wii U	
	Title	Launch Date	Title	Launch Date
Japan (Software)	Xenoblade Chronicles 3D *	4/2/2015	Xenoblade Chronicles X	4/29/2015
	GIRLS MODE 3 Kirakira☆Kode	4/16/2015	Splatoon	5/28/2015
	Code Name: S.T.E.A.M.	5/14/2015	Yoshi's Woolly World	7/16/2015
	Rhythm Tengoku (temp.)	6/11/2015	Devil's Third	8/4/2015
	Fire Emblem Fates: Birthright	6/25/2015	Super Mario Maker	9/10/2015
	Fire Emblem Fates: Conquest	6/25/2015		
	Animal Crossing: Happy Home Designer	7/30/2015		
	Ultimate NES Remix	8/27/2015		
	Pokémon Super Mystery Dungeon	9/17/2015		
The United States (Software)	Xenoblade Chronicles 3D *	4/10/2015	Splatoon	5/29/2015
	Puzzle & Dragons Z + Puzzle & Dragons Super Mario Bros. Edition **	5/22/2015	Art Academy: Home Studio ***	6/25/2015
	Little Battlers eXperience **	8/21/2015	Super Mario Maker	9/11/2015
	Animal Crossing: Happy Home Designer	9/25/2015		
Europe (Software)	Xenoblade Chronicles 3D *	4/2/2015	Kirby and the Rainbow Paintbrush	5/8/2015
	Puzzle & Dragons Z + Puzzle & Dragons Super Mario Bros. Edition **	5/8/2015	Splatoon	5/29/2015
	Code Name: S.T.E.A.M.	5/15/2015	Yoshi's Woolly World	6/26/2015
	Fossil Fighters Frontier	5/29/2015	Art Academy: Atelier	6/26/2015
	Little Battlers eXperience **	9/4/2015	Devil's Third	8/28/2015
		Super Mario Maker	9/11/2015	

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is exclusive to New Nintendo 3DS/New Nintendo 3DS XL.

**This title is published by Nintendo.

***This title is released only in a downloadable format.

Launch Schedule of Primary NINTENDO Products by Region (extracts: Oct. 2015～)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Katachi Shinhakken! Rittai Picross 2	10/1/2015	Art Academy Home Studio	11/12/2015
		Chibi-Robo! Zip Lash	10/8/2015	Animal Crossing: amiibo Festival	11/21/2015
		The Legend of Zelda: Tri Force Heroes	10/22/2015	Genei Ibun Roku #FE (temp.)	12/26/2015
		Pokémon Rumble World	11/19/2015	Mario Tennis: Ultra Smash	2015
		Mario & Luigi: Paper Jam	12/3/2015	Project Guard (temp.)	2015
		Mario & Sonic at the Rio 2016 Olympic Games	2016	Star Fox Zero	Spring 2016
		Metroid Prime: Federation Force	2016	Mario & Sonic at the Rio 2016 Olympic Games	2016
				The Legend of Zelda (temp.)	TBD
				Project Giant Robot (temp.)	TBD
The United States	(Software)	Chibi-Robo! Zip Lash	10/9/2015	Yoshi's Woolly World	10/16/2015
		The Legend of Zelda: Tri Force Heroes	10/23/2015	Fatal Frame: Maiden of Black Water	10/22/2015
		YO-KAI WATCH *	11/6/2015	Animal Crossing: amiibo Festival	11/13/2015
		Pokémon Super Mystery Dungeon	11/20/2015	Mario Tennis: Ultra Smash	11/20/2015
		Hyrule Warriors Legends *	Q1 2016	Xenoblade Chronicles X	12/4/2015
		Mario & Luigi: Paper Jam	Spring 2016	Devil's Third	12/11/2015
		Fire Emblem Fates: Birthright	2016	Project Guard (temp.)	2015
		Fire Emblem Fates: Conquest	2016	Star Fox Zero	Q1 2016
		BRAVELY SECOND END LAYER *	2016	Pokkén Tournament *	Spring 2016
		Metroid Prime: Federation Force	2016	Genei Ibun Roku #FE (temp.)	2016
Mario & Sonic at the Rio 2016 Olympic Games	2016	Mario & Sonic at the Rio 2016 Olympic Games	2016		
				The Legend of Zelda (temp.)	TBD
				Project Giant Robot (temp.)	TBD
Europe	(Software)	Animal Crossing: Happy Home Designer	10/2/2015	Project Zero: Maiden of Black Water	10/30/2015
		The Legend of Zelda: Tri Force Heroes	10/23/2015	Mario Tennis: Ultra Smash	11/20/2015
		Chibi-Robo! Zip Lash	11/6/2015	Animal Crossing: amiibo Festival	11/20/2015
		Nintendo presents: New Style Boutique 2 - Fashion Forward	11/20/2015	Xenoblade Chronicles X	12/4/2015
		Mario & Luigi: Paper Jam Bros.	12/4/2015	Project Guard (temp.)	2015
		Pokémon Super Mystery Dungeon	Early 2016	Star Fox Zero	Q1 2016
		Hyrule Warriors Legends *	Q1 2016	Pokkén Tournament *	Spring 2016
		YO-KAI WATCH *	2016	Genei Ibun Roku #FE (temp.)	2016
		Fire Emblem Fates	2016	Mario & Sonic at the Rio 2016 Olympic Games	2016
		BRAVELY SECOND END LAYER *	2016	The Legend of Zelda (temp.)	TBD
		Metroid Prime: Federation Force	2016	Project Giant Robot (temp.)	TBD
		Mario & Sonic at the Rio 2016 Olympic Games	2016		
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD		

Notes: Launch dates and titles etc. are subject to change.

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*This title is published by Nintendo.

Upcoming Third Party Software Titles (extracts: Oct. 2015~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	DISNEY MAGIC CASTLE MY HAPPY LIFE2	BANDAI NAMCO Entertainment	DISNEY INFINITY Star Wars™ Twilight of the Republic Starter Pack	BANDAI NAMCO Entertainment
	PROJECT X ZONE 2 : BRAVE NEW WORLD	BANDAI NAMCO Entertainment	LOST REAVERS	BANDAI NAMCO Entertainment
	PROYAKYU FAMISTA RETURNS	BANDAI NAMCO Entertainment	Taiko no Tatsuzin Atsumete★ Tomodachi Daisakusen	BANDAI NAMCO Entertainment
	Gyakuten Saiban 6	CAPCOM	MONSTER HUNTER FRONTIER G9 Premium package	CAPCOM
	MONSTER HUNTER X(CROSS)	CAPCOM	Fullblast	COSEN
	MONSTER HUNTER STORIES	CAPCOM	YO-KAI WATCH DANCE JUST DANCE® SPECIAL VERSION	LEVEL-5
	Hyrule Warriors Legends	KOEI TECMO GAMES	U-EXPLORE SPACE ADVENTURES	Rainy Frog
	YO-KAI WATCH 3	LEVEL-5	DRAGON QUEST X AII IN ONE PACKAGE	SQUARE ENIX
	MONSTER STRIKE	mixi	Bird Mania Party	Teyon Japan
	SEGA 3D CLASSICS COLLECTION	SEGA Games	Nihilumbra	Unity Technologies Japan
	7TH DRAGON III code:VFD	SEGA Games	LEGO® Jurassic World	Warner Entertainment Japan
	Pripara Mezase! Idle★Grand Prix No.1!	T-ARTS		
The United States	Terraria	505 Games	Terraria	505 Games
	Stella Glow	ATLUS	Guitar Hero Live	Activision
	Project X Zone 2	BANDAI NAMCO Entertainment America	Mighty No. 9	Deep Silver
	Mighty No. 9	Deep Silver	Freedom Planet	GalaxyTrail Games
	SteamWorld Heist	Image & Form	Typoman	Headup Games
	Rodea the Sky Soldier	NIS America, Inc. and Prope/Kadokawa Games	Toto Temple Deluxe	Juicy Beast Studio
	Mutant Mudds Super Challenge	Renegade Kid	Rodea the Sky Soldier	NIS America, Inc. and Prope/Kadokawa Games
	Sonic Boom: Fire & Ice	SEGA of America	Mutant Mudds Super Challenge	Renegade Kid
	FINAL FANTASY EXPLORERS	SQUARE ENIX	FAST Racing Neo	Shin'en
	GRAVITY FALLS: Legend of the Gnome Gemulets	Ubisoft	Just Dance 2016	Ubisoft
	LEGO Marvel's Avengers	Warner Bros. Interactive Entertainment	LEGO Marvel's Avengers	Warner Bros. Interactive Entertainment
	Shovel Knight (Retail)	Yacht Club Games	Shovel Knight (Retail)	Yacht Club Games
Europe	Dragon Ball Z: Extreme Butoden	BANDAI NAMCO Entertainment Europe	Guitar Hero Live	Activision
	Project X Zone 2	BANDAI NAMCO Entertainment Europe	Mighty No. 9	Deep Silver & Comcept
	Mighty No. 9	Deep Silver & Comcept	Typoman	Headup Games
	SteamWorld Heist	Image & Form	Toto Temple Deluxe	Juicy Beast Studio
	Monster High: New Ghoul in School	Little Orbit	Monster High: New Ghoul in School	Little Orbit
	Rodea the Sky Soldier	NIS America	Rodea the Sky Soldier	NIS America
	Shin Megami Tensei: Devil Survivor 2 Record Breaker	NIS America	Mutant Mudds Super Challenge	Renegade Kid
	Mutant Mudds Super Challenge	Renegade Kid	FAST Racing NEO	Shin'en
	Sonic Boom: Fire & Ice	SEGA	Rive	Two Tribes
	FINAL FANTASY EXPLORERS	SQUARE ENIX	JUST DANCE 2016	Ubisoft
	GRAVITY FALLS: Legend of the Gnome Gemulets	Ubisoft	Shovel Knight (Retail)	Yacht Club Games
	Shovel Knight (Retail)	Yacht Club Games		

Notes: Software titles are based on the information as of October 28, 2015.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

This list includes titles that are released in a downloadable format only.