

Nintendo Co., Ltd.

Earnings Release for the Six-Month Period Ended September 2016

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2013 Apr.–Sept.'12	FY3/2014 Apr.–Sept.'13	FY3/2015 Apr.–Sept.'14	FY3/2016 Apr.–Sept.'15	FY3/2017 Apr.–Sept.'16
Net sales	200,994	196,582	171,399	204,182	136,812
Cost of sales	156,648	134,539	90,306	110,495	75,232
Gross profit	44,346	62,042	81,092	93,687	61,580
(Gross profit ratio)	(22.1%)	(31.6%)	(47.3%)	(45.9%)	(45.0%)
Selling, general, and administrative expenses	73,506	85,321	81,308	84,709	67,527
Operating income	-29,159	-23,278	-215	8,977	-5,947
(Operating income ratio)	(-14.5%)	(-11.8%)	(-0.1%)	(4.4%)	(-4.3%)
Non-operating income	5,392	24,708	22,509	7,536	15,578
(of which foreign exchange gains)	(-)	(18,360)	(15,587)	(719)	(-)
Non-operating expenses	23,481	180	97	77	40,514
(of which foreign exchange losses)	(23,273)	(-)	(-)	(-)	(39,911)
Ordinary income	-47,248	1,248	22,196	16,436	-30,883
(Ordinary income ratio)	(-23.5%)	(0.6%)	(13.0%)	(8.1%)	(-22.6%)
Extraordinary income	-	1,421	3,466	6	62,953
Extraordinary losses	23	18	2,174	23	25
Income before income taxes and minority interests	-47,271	2,651	23,488	16,419	32,043
Income taxes	-19,330	2,065	9,190	4,966	-6,261
Profit	-27,941	586	14,297	11,452	38,305
Profit attributable to non-controlling interests	55	-13	-3	-13	5
Profit attributable to owners of parent	-27,996	600	14,300	11,466	38,299
(Profit attributable to owners of parent ratio)	(-13.9%)	(0.3%)	(8.3%)	(5.6%)	(28.0%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2016			FY3/2017		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	90,223	113,959	204,182	61,969	74,843	136,812
Cost of sales	47,537	62,957	110,495	31,436	43,796	75,232
Gross profit	42,685	51,001	93,687	30,532	31,047	61,580
(Gross profit ratio)	(47.3%)	(44.8%)	(45.9%)	(49.3%)	(41.5%)	(45.0%)
Selling, general, and administrative expenses	41,536	43,173	84,709	35,667	31,860	67,527
Operating income	1,149	7,828	8,977	-5,134	-812	-5,947
(Operating income ratio)	(1.3%)	(6.9%)	(4.4%)	(-8.3%)	(-1.1%)	(-4.3%)
Non-operating income	13,173	-5,636	7,536	1,869	13,709	15,578
(of which foreign exchange gains)	(10,818)	(-10,098)	(719)	(-)	(-)	(-)
Non-operating expenses	35	41	77	35,409	5,105	40,514
(of which foreign exchange losses)	(-)	(-)	(-)	(35,003)	(4,907)	(39,911)
Ordinary income	14,286	2,149	16,436	-38,674	7,791	-30,883
(Ordinary income ratio)	(15.8%)	(1.9%)	(8.1%)	(-62.4%)	(10.4%)	(-22.6%)
Extraordinary income	3	2	6	5	62,947	62,953
Extraordinary losses	5	17	23	18	7	25
Income before income taxes and minority interests	14,285	2,134	16,419	-38,688	70,731	32,043
Income taxes	6,003	-1,036	4,966	-14,157	7,895	-6,261
Profit	8,281	3,171	11,452	-24,530	62,835	38,305
Profit attributable to non-controlling interests	-2	-11	-13	4	1	5
Profit attributable to owners of parent	8,284	3,182	11,466	-24,534	62,833	38,299
(Profit attributable to owners of parent ratio)	(9.2%)	(2.8%)	(5.6%)	(-39.6%)	(84.0%)	(28.0%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2016				FY3/2017	
	1Q	2Q	3Q	4Q	1Q	2Q
USD	0.2 billion				0.2 billion	
	0.6 billion				0.4 billion	
	1.4 billion					
	1.7 billion					
Euro	0.1 billion				0.1 billion	
	0.3 billion				0.3 billion	
	0.8 billion					
	0.9 billion					

Non-Consolidated Purchases in U.S. Dollars

	FY3/2016				FY3/2017	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.1 billion				0.1 billion	
	0.6 billion				0.3 billion	
	1.0 billion					
	1.1 billion					

Average Exchange Rates

	FY3/2016				FY3/2017		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 USD =	121.36				108.14		
	121.80				105.29		
	121.70						
	120.14						
1 Euro =	134.16				122.02		
	135.07				118.15		
	134.36						
	132.58						

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	FY3/2016		FY3/2017	
	million dollars/euros		million dollars/euros	
	3/31/2016	6/30/2016	9/30/2016	
Cash and deposits (USD)	2,196	2,133	2,162	
Accounts receivable-trade (USD)	149	79	223	
Accounts payable-trade (USD)	66	91	251	
Cash and deposits (Euro)	665	725	731	
Accounts receivable-trade (Euro)	111	98	160	

Exchange Rates

	FY3/2016		FY3/2017		yen
	3/31/2016	6/30/2016	9/30/2016		
1 USD =	112.68	102.91	101.12		
1 Euro =	127.70	114.39	113.36		

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2017(Apr.-Sept.'16)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Pokémon Omega Ruby/Pokémon Alpha Sapphire

Kirby: Planet Robobot

134	16	117	1,318
108	49	59	108

[Notes] Software sales units include the quantity bundled with hardware.
Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2016~Sept. 2016)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Disney Art Academy	4/7/2016	Star Fox Zero	4/21/2016
		Kirby: Planet Robobot	4/28/2016	Star Fox Zero + Star Fox Guard	4/21/2016
		Shovel Knight amiibo set *	6/30/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/23/2016
		Culdcept Revolt	7/7/2016	Shovel Knight ***	6/30/2016
		Metroid Prime: Federation Force	8/25/2016		
The United States	(Software)	BRAVELY SECOND END LAYER *	4/15/2016	Star Fox Zero + Star Fox Guard	4/22/2016
		Pokémon Rumble World	4/29/2016	Tokyo Mirage Sessions #FE	6/24/2016
		Disney Art Academy	5/13/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/24/2016
		Kirby: Planet Robobot	6/10/2016		
		Rhythm Heaven Megamix **	6/15/2016		
		Metroid Prime: Federation Force	8/19/2016		
		Style Savvy: Fashion Forward	8/19/2016		
		Dragon Quest VII: Fragments of the Forgotten Past *	9/16/2016		
		YO-KAI WATCH 2: Bony Spirits *	9/30/2016		
		YO-KAI WATCH 2: Fleshy Souls *	9/30/2016		
Europe	(Software)	Mario & Sonic at the Rio 2016 Olympic Games	4/8/2016	Star Fox Zero	4/22/2016
		YO-KAI WATCH *	4/29/2016	Star Fox Zero + Star Fox Guard	4/22/2016
		Fire Emblem Fates: Birthright	5/20/2016	Tokyo Mirage Sessions #FE	6/24/2016
		Fire Emblem Fates: Conquest	5/20/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/24/2016
		Kirby: Planet Robobot	6/10/2016		
		Teddy Together *	7/1/2016		
		Disney Art Academy	7/15/2016		
		Metroid Prime: Federation Force	9/2/2016		
Dragon Quest VII: Fragments of the Forgotten Past *	9/16/2016				

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is released only in a downloadable format.

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Launch Schedule of Primary NINTENDO Products by Region (extracts: Oct. 2016～)

		Nintendo 3DS		Wii U	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Software)	Mario Party Star Rush	10/20/2016	Paper Mario: Color Splash	10/13/2016
		Pokémon Sun	11/18/2016	The Legend of Zelda: Breath of the Wild	2017
		Pokémon Moon	11/18/2016	Project Giant Robot (temp.)	TBD
		Animal Crossing: New Leaf – Welcome amiibo	11/23/2016		
		Super Mario Maker for Nintendo 3DS	12/1/2016		
		Momotaro Dentetsu 2017 Tachiagare Nippon!!	12/22/2016		
		Miitopia	2016		
		Poochy & Yoshi's Woolly World	1/19/2017		
		Ever Oasis	2017		
		Mario Sports Superstars	2017		
Pikmin for Nintendo 3DS (temp.)	2017				
The United States	(Software)	Disney Magical World 2 *	10/14/2016	Paper Mario: Color Splash	10/7/2016
		Mario Party Star Rush	11/4/2016	The Legend of Zelda: Breath of the Wild	2017
		Pokémon Sun	11/18/2016	Project Giant Robot (temp.)	TBD
		Pokémon Moon	11/18/2016		
		Super Mario Maker for Nintendo 3DS	12/2/2016		
		Animal Crossing: New Leaf – Welcome amiibo	12/2/2016		
		Poochy & Yoshi's Woolly World	2/3/2017		
		Mario Sports Superstars	Spring 2017		
		Dragon Quest VIII: Journey of the Cursed King *	2017		
		Ever Oasis	2017		
Pikmin for Nintendo 3DS (temp.)	2017				
Europe	(Software)	Mario Party Star Rush	10/7/2016	Paper Mario: Color Splash	10/7/2016
		Disney Magical World 2 *	10/14/2016	The Legend of Zelda: Breath of the Wild	2017
		Rhythm Paradise Megamix	10/21/2016	Project Giant Robot (temp.)	TBD
		Pokémon Sun	11/23/2016		
		Pokémon Moon	11/23/2016		
		Animal Crossing: New Leaf – Welcome amiibo	11/25/2016		
		Picross 3D: Round 2	12/2/2016		
		Super Mario Maker for Nintendo 3DS	12/2/2016		
		Poochy & Yoshi's Woolly World	2/3/2017		
		Dragon Quest VIII: Journey of the Cursed King *	Early 2017		
		Mario Sports Superstars	Spring 2017		
		YO-KAI WATCH 2: Bony Spirits *	Spring 2017		
		YO-KAI WATCH 2: Fleshy Souls *	Spring 2017		
		Ever Oasis	2017		
		Pikmin for Nintendo 3DS (temp.)	2017		
Dr. Kawashima's Devilish Brain Training: Can you stay focused?	TBD				
Others					
Region	(Category)	Title	Launch Date		
Japan		Nintendo Classic Mini: Family Computer	11/10/2016		
The United States		Nintendo Entertainment System: NES Classic Edition	11/11/2016		
Europe		Nintendo Classic Mini: Nintendo Entertainment System	11/11/2016		

A new home gaming system, "Nintendo Switch," code-named NX will be launched in March 2017, in Japan, the United States and Europe.

Notes: Launch dates and titles etc. are subject to change.

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Upcoming Third Party Software Titles (extracts: Oct. 2016~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	Aikatsu Stars ! My Special Appeal	BANDAI NAMCO Entertainment	Chronicles of Teddy : Harmony of Exidus	ARC SYSTEM WORKS
	DIGIMON UNIVERSE APPLI MONSTERS	BANDAI NAMCO Entertainment	Run Run and Die	COSEN
	Megami Meguri	CAPCOM	Paranautical Activity	CrossFunction
	MONSTER HUNTER STORIES	CAPCOM	TorqueL	FullPowerSideAttack.com
	RPGMAKER FES	KADOKAWA GAMES	ACE OF SEAFOOD	Nussoft
	JIKKYOU PAWAFURU PUROYAKYU HEROES	Konami Digital Entertainment	Star Sky 2	Rainy Frog LLC
	YO-KAI WATCH 3 SUKIYAKI	LEVEL-5	PetitComputer BIG	SmileBoom
	PuyopuyoChronicle	SEGA	Lego® Star Wars: The Force Awakens	Warner Bros. Japan
	Sonic Boom: Fire & Ice	SEGA		
DRAGON QUEST MONSTERS: Joker 3 Professional	SQUARE ENIX			
The United States	Runbow Pocket	13AM Games	Skylanders Imaginators	Activision
	Dragon Ball Fusions	BANDAI NAMCO Entertainment America	Stardew Valley	Chucklefish Games
	Severed	Drinkbox Studios	forma.8	MixedBag
	Cartoon Network Battle Crashers	GameMill	World to the West	Rain Games
	Gurumin 3D: A Monstrous Adventure	Mastiff	SteamWorld Collection	Rising Star Games
	forma.8	MixedBag	Zarvot	SnowHydra Games
	Harvest Moon: Skytree Village	Natsume	Ectoplaza	Syndicate Atomic
	Punch Club	tiny Build Games	Hollow Knight	Team Cherry
	Corpse Party	XSEED Games	Just Dance 2017	Ubisoft
Azure Striker GUNVOLT Striker Pack	Yacht Club Games	Shantae Half-Genie Hero	WayForward/XSEED	
Europe	Runbow Pocket	13AM Games	Skylanders Imaginators	Activision
	Dragon Ball Fusions	BANDAI NAMCO Entertainment Europe	Stardew Valley	Chucklefish Games
	7th Dragon III Code: VFD	Deep Silver	Giana Sisters: Dream Runners	EuroVideo Medien
	Shin Megami Tensei IV: Apocalypse	Deep Silver	Toby: The Secret Mine	Headup Games
	Picross e7	Jupiter	forma.8	MixedBag
	Gurumin 3D: A Monstrous Adventure	Mastiff	Zarvot	SnowHydra Games
	Cartoon Network Battle Crashers	Maximum Games	World to the West	Soedesco
	forma.8	MixedBag	Ectoplaza	Syndicate Atomic
	Harvest Moon: Skytree Village	Rising Star Games	Hollow Knight	Team Cherry
	SEGA 3D Classics Collection	Sega of Europe	Just Dance 2017	Ubisoft
	Punch Club	tiny Build Games	Shantae: Half-Genie Hero	WayForward
	Lifespeed	Wee Man Studios		
	Corpse Party	XSEED Games		

Notes: Software titles are based on the information as of October 26, 2016.
Launch schedules, software names etc. are subject to change.
Launch titles are listed by publisher alphabetically.
This list includes titles that are released in a downloadable format only.